Oracle® Database Using Oracle Sharding



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Oracle Database Using Oracle Sharding, 18c

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Primary Author: Virginia Beecher

Contributors: Raihan Al-Ekram, Lance Ashdown, Nagesh Battula, David Colello, Mark Dilman, Vidhya Govindaraju, Belinda Leung, Darshan Maniyani, Joseph Meeks, Janet Stern, Nirav Vyas, Nick Wagner, Jean Zeng

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Preface

This book provides information about using Oracle Sharding to create and maintain sharded databases. It also provides information about designing applications for a sharded database.

- Audience
- Documentation Accessibility
- Related Documents
- Conventions

Audience

This book is intended for database administrators and application developers who work with sharded databases.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

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Related Documents

For more information, see the Oracle database documentation set. These books may be of particular interest:

- Oracle Database Global Data Services Concepts and Administration Guide
- Oracle Database Administrator's Guide
- Oracle Data Guard Concepts and Administration
- Oracle Data Guard Broker
- Using the Oracle GoldenGate Microservices Architecture
- Oracle Database JDBC Developer's Guide
- Oracle Universal Connection Pool Developer's Guide
- Oracle Data Provider for .NET Developer's Guide for Microsoft Windows
- Oracle Call Interface Programmer's Guide

Conventions

The following text conventions are used in this document:



Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



Changes in This Release for Oracle Sharding

This preface contains:

Changes in Oracle Database 18c

Changes in Oracle Database 18c

The following are changes in Using Oracle Sharding for Oracle Database 18c.

- New Features
- Other Changes

New Features

The following features are new in this release:

- User-Defined Sharding Method
- Support for PDBs as Shards
- Support for Oracle GoldenGate Replication
- Centralized Diagnostics
- Multi-Shard Query Consistency Level
- Sharding Support for JSON, LOBs and Spatial Objects
- Optimizer Enhancements for Multi-Shard Queries
- Shard Replacement
- Oracle RAC Sharding
- UCP Support for Data-Dependent Routing to Oracle Sharding Middle Tiers

User-Defined Sharding Method

User-defined sharding allows you to explicitly specify mapping of data to individual shards. It is used when, because of performance, regulatory, or other reasons, certain data needs to be stored on a particular shard and you must have full control moving data between shards. This method allows you to define LIST or RANGE based sharding.

See

- User-Defined Sharding for a conceptual overview of user-defined sharding
- Using Oracle Data Guard with a Sharded Database for information about replicating a user-defined sharded database Oracle Data Guard
- Creating and Deploying a User-Defined SDB for tasks related to configuring, creating and deploying a user-defined sharded database

Support for PDBs as Shards

Use a PDB in a CDB for shards or a shard catalog database. In this release Oracle Sharding supports a shard or shard catalog as a single PDB in a CDB. The GDSCTL command ADD



SHARD is extended and new commands ADD CDB, MODIFY CDB, CONFIG CDB, and REMOVE CDB are implemented so that Oracle Sharding can support a multitenant architecture.

See

- Using Oracle Multitenant with Oracle Sharding for information about how to use PDBs as shards
- Oracle Database Global Data Services Concepts and Administration Guide for information about the new commands

Support for Oracle GoldenGate Replication

Oracle GoldenGate is used for fine-grained active-active replication where all shards are writable, and each shard can be partially replicated to other shards within a shardgroup. The Automatic Conflict Detection and Resolution feature added in Oracle 12.2 is used to handle any conflicts due to the active-active replication

See Shard-Level High Availability

Centralized Diagnostics

The SQL SHARDS() clause lets you query Oracle supplied objects, such as V\$, DBA/ USER/ALL views, dictionary tables, and so on, across all shards.

See Querying System Objects Across Shards

Multi-Shard Query Consistency Level

You can use the initialization parameter MULTISHARD_QUERY_DATA_CONSISTENCY to set different consistency levels when executing multi-shard queries.

See Specifying Consistency Levels in a Multi-Shard Query

Sharding Support for JSON, LOBs and Spatial Objects

This release enables JSON operators that generate temporary LOBs, large JSON documents (those that require LOB Storage), Spatial Objects, Index and Operators and Persistent LOBs to be used in a sharded environment.

The following interfaces are new or changed as part of this feature.

Query and DML statements

Cross shard queries involving LOBs are supported.

DMLs involving more than one shard are not supported. This behavior is similar to scalar columns.

DMLs involving a single shard are supported from coordinator.

Locator selected from a shard can be passed as bind value to the same shard.

OCILob

All non-BFILE related OCILob APIs in a sharding environment are supported. with some restrictions.



On the coordinator, the OCI_ATTR_LOB_REMOTE attribute of a LOB descriptor returns TRUE if the LOB was obtained from a sharded table.

Restrictions: For APIs that take two locators as input, OCILobAppend, OCILobCompare for example, both of the locators should be obtained from the same shard. If locators are from different shards an error is given.

DBMS_LOB

All non-BFILE related DBMS_LOB APIs in a sharding environment are supported, with some restrictions. On the coordinator, DBMS_LOB.isremote returns TRUE if the LOB was obtained from a sharded table.

Restrictions: For APIs that take two locators as input, DBMS_LOB.append and DBMS_LOB.compare for example, both of the locators should be obtained from the same shard. If the locators are from different shards an error given.

See Creating a Schema for a System-Managed Sharded Database, Creating a Schema for a User-Defined SDB, and Creating a Schema for a Composite SDB for examples of using LOBs in sharded database deployment.

Optimizer Enhancements for Multi-Shard Queries

Various enhancements were made to improve the robustness and fault tolerance of shard queries. The query explain plan is enhanced to display information for all shards participating in the query.

See Supported Query Shapes in Proxy Routing and Execution Plans for Proxy Routing for updated information about these topics.

Shard Replacement

If a shard fails and is unrecoverable, you can replace it using the ADD SHARD -REPLACE command in GDSCTL. You can also use the -replace command option to move a shard to new equipment for any reason.

See Replacing a Shard

Oracle RAC Sharding

Oracle RAC Sharding creates an affinity for table partitions to particular Oracle RAC instances, and routes database requests that specify a partitioning key to the instance that logically holds the corresponding partition. This provides better cache utilization and dramatically reduces block pings across instances. The partitioning key can only be added to the most performance critical requests. Requests that don't specify the key still work transparently and can be routed to any instance. No changes to the database schema are required to enable this feature.

See Oracle Real Application Clusters Administration and Deployment Guide

UCP Support for Data-Dependent Routing to Oracle Sharding Middle Tiers

A Oracle Universal Connection Pool (UCP) feature called middle-tier routing allows smart routers (F5 BigIP, for example) to route to the middle tier associated with a sharding key.

See Creating Affinity Between Middle-Tier Connection Pools and Shards



Other Changes

The following are additional changes in the release:

Sharding Content Moved to New Book

In Oracle Database 12c Release 2 (12.2.0.2) the Oracle Sharding content was part of the *Oracle Database Administrator's Guide*. Starting in Oracle Database 18c the Oracle Sharding content is contained in its own book, *Using Oracle Sharding*.



1 Overview of Oracle Sharding

Become familiar with the concepts related to managing a sharded database with Oracle Sharding.

Oracle Sharding terminology, concepts, and benefits are described in the following topics:

- About Sharding Sharding is a data tier architecture in which data is horizontally partitioned across independent databases.
- Benefits of Sharding Sharding provides linear scalability and complete fault isolation for the most demanding applications.
- Components of the Oracle Sharding Architecture

Oracle Sharding is a scalability and availability feature for suitable applications. It enables distribution and replication of data across a pool of Oracle databases that share no hardware or software.

Application Suitability for Sharding

Many customer-facing web applications, such as e-commerce, mobile, and social media are well suited to sharding. Such applications have a well defined data model and data distribution strategy (hash, range, list, or composite) and primarily access data using a sharding key.

About Sharding

Sharding is a data tier architecture in which data is horizontally partitioned across independent databases.

Each database is hosted on dedicated server with its own local resources - CPU, memory, flash, or disk. Each database in such configuration is called a **shard**. All of the shards together make up a single logical database, which is referred to as a **sharded database (SDB)**.

Horizontal partitioning involves splitting a database table across shards so that each shard contains the table with the same columns but a different subset of rows. A table split up in this manner is also known as a *sharded table*.

The following figure shows a table horizontally partitioned across three shards.



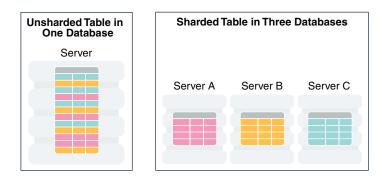


Figure 1-1 Horizontal Partitioning of a Table Across Shards

Sharding is based on shared-nothing hardware infrastructure and it eliminates single points of failure because shards do not share physical resources such as CPU, memory, or storage devices. Shards are also loosely coupled in terms of software; they do not run clusterware.

Shards are typically hosted on dedicated servers. These servers can be commodity hardware or engineered systems. The shards can run on single instance or Oracle RAC databases. They can be placed on-premises, in a cloud, or in a hybrid on-premises and cloud configuration.

From the perspective of a database administrator, an SDB consists of multiple databases that can be managed either collectively or individually. However, from the perspective of the application, an SDB looks like a single database: the number of shards and distribution of data across those shards are completely transparent to database applications.

Sharding is intended for custom applications that are suitable for a sharded database architecture. Applications that use sharding must have a well-defined data model and data distribution strategy (consistent hash, range, list, or composite) that primarily accesses data using a sharding key. Examples of a sharding key include customer_id, account_no, Or country_id.

Benefits of Sharding

Sharding provides linear scalability and complete fault isolation for the most demanding applications.

Key benefits of sharding include:

- **Linear Scalability**. Sharding eliminates performance bottlenecks and makes it possible to linearly scale performance and capacity by adding shards.
- Fault Containment. Sharding is a shared nothing hardware infrastructure that eliminates single points of failure, such as shared disk, SAN, and clusterware, and provides strong fault isolation—the failure or slow-down of one shard does not affect the performance or availability of other shards.
- Geographical Distribution of Data. Sharding makes it possible to store particular data close to its consumers and satisfy regulatory requirements when data must be located in a particular jurisdiction.



- **Rolling Upgrades**. Applying configuration changes on one shard at a time does not affect other shards, and allows administrators to first test the changes on a small subset of data.
- **Simplicity of Cloud Deployment**. Sharding is well suited to deployment in the cloud. Shards may be sized as required to accommodate whatever cloud infrastructure is available and still achieve required service levels. Oracle Sharding supports on-premises, cloud, and hybrid deployment models.

Unlike NoSQL data stores that implement sharding, Oracle Sharding provides the benefits of sharding without sacrificing the capabilities of an enterprise RDBMS. For example, Oracle Sharding supports:

- Relational schemas
- Database partitioning
- ACID properties and read consistency
- SQL and other programmatic interfaces
- Complex data types
- Online schema changes
- Multi-core scalability
- Advanced security
- Compression
- High Availability features
- Enterprise-scale backup and recovery

Components of the Oracle Sharding Architecture

Oracle Sharding is a scalability and availability feature for suitable applications. It enables distribution and replication of data across a pool of Oracle databases that share no hardware or software.

Applications perceive the pool of databases as a single logical database. Applications can elastically scale data, transactions, and users to any level, on any platform, by adding databases (shards) to the pool. Oracle Database supports scaling up to 1000 shards.

The following figure illustrates the major architectural components of Oracle Sharding:

- Sharded database (SDB) a single logical Oracle Database that is horizontally
 partitioned across a pool of physical Oracle Databases (shards) that share no hardware
 or software
- Shards independent physical Oracle databases that host a subset of the sharded database
- Global service database services that provide access to data in an SDB
- Shard catalog an Oracle Database that supports automated shard deployment, centralized management of a sharded database, and multi-shard queries
- Shard directors network listeners that enable high performance connection routing based on a sharding key
- Connection pools at runtime, act as shard directors by routing database requests across pooled connections



 Management interfaces - GDSCTL (command-line utility) and Oracle Enterprise Manager (GUI)

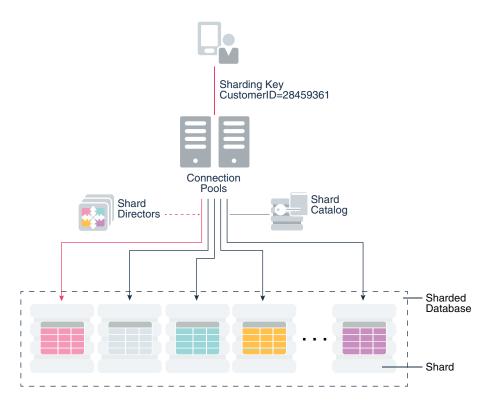


Figure 1-2 Oracle Sharding Architecture

Sharded Database and Shards

Shards are independent Oracle databases that are hosted on database servers which have their own local resources: CPU, memory, and disk. No shared storage is required across the shards.

A sharded database is a collection of shards. Shards can all be placed in one region or can be placed in different regions. A region in the context of Oracle Sharding represents a data center or multiple data centers that are in close network proximity.

Shards are replicated for High Availability (HA) and Disaster Recovery (DR) with Oracle replication technologies such as Data Guard. For HA, the standby shards can be placed in the same region where the primary shards are placed. For DR, the standby shards are located in another region.

Global Service

A global service is an extension to the notion of the traditional database service. All of the properties of traditional database services are supported for global services. For sharded databases additional properties are set for global services — for example, database role, replication lag tolerance, region affinity between clients and shards, and so on. For a read-write transactional workload, a single global service is created to access data from any primary shard in an SDB. For highly available shards using Active Data Guard, a separate read-only global service can be created.



Shard Catalog

The shard catalog is a special-purpose Oracle Database that is a persistent store for SDB configuration data and plays a key role in centralized management of a sharded database. All configuration changes, such as adding and removing shards and global services, are initiated on the shard catalog. All DDLs in an SDB are executed by connecting to the shard catalog.

The shard catalog also contains the master copy of all duplicated tables in an SDB. The shard catalog uses materialized views to automatically replicate changes to duplicated tables in all shards. The shard catalog database also acts as a query coordinator used to process multi-shard queries and queries that do not specify a sharding key.

Using Oracle Data Guard for shard catalog high availability is a recommended best practice. The availability of the shard catalog has no impact on the availability of the SDB. An outage of the shard catalog only affects the ability to perform maintenance operations or multi-shard queries during the brief period required to complete an automatic failover to a standby shard catalog. Transactions continue to be routed and executed by the SDB and are unaffected by a catalog outage.

Shard Director

Oracle Database 12*c* introduced the global service manager to route connections based on database role, load, replication lag, and locality. In support of Oracle Sharding, global service managers support routing of connections based on data location. A global service manager, in the context of Oracle Sharding, is known as a shard director.

A shard director is a specific implementation of a global service manager that acts as a regional listener for clients that connect to an SDB. The director maintains a current topology map of the SDB. Based on the sharding key passed during a connection request, the director routes the connections to the appropriate shard.

For a typical SDB, a set of shard directors are installed on dedicated low-end commodity servers in each region. To achieve high availability, deploy multiple shard directors. In Oracle Database 12c Release 2, you can deploy up to 5 shard directors in a given region.

The following are the key capabilities of shard directors:

- Maintain runtime data about SDB configuration and availability of shards
- · Measure network latency between its own and other regions
- Act as a regional listener for clients to connect to an SDB
- Manage global services
- Perform connection load balancing

Connection Pools

Oracle Database supports connection-pooling in data access drivers such as OCI, JDBC, and ODP.NET. In Oracle 12*c* Release 2, these drivers can recognize sharding keys specified as part of a connection request. Similarly, the Oracle Universal Connection Pool (UCP) for JDBC clients can recognize sharding keys specified in a connection URL. Oracle UCP also enables non-Oracle application clients such as Apache Tomcat and WebSphere to work with Oracle Sharding.

Oracle clients use UCP cache routing information to directly route a database request to the appropriate shard, based on the sharding keys provided by the application. Such data-



dependent routing of database requests eliminates an extra network hop, decreasing the transactional latency for high volume applications.

Routing information is cached during an initial connection to a shard, which is established using a shard director. Subsequent database requests for sharding keys within the cached range are routed directly to the shard, bypassing the shard director.

Like UCP, a shard director can process a sharding key specified in a connect string and cache routing information. However, UCP routes database requests using an already established connection, while a shard director routes connection requests to a shard. The routing cache automatically refreshes when a shard becomes unavailable or changes occur to the sharding topology. For high-performance, data-dependent routing, Oracle recommends using a connection pool when accessing data in the SDB.

Management Interfaces for an SDB

You can deploy, manage, and monitor Oracle Sharded databases with two interfaces: Oracle Enterprise Manager Cloud Control and GDSCTL.

Cloud Control enables life cycle management of a sharded database with a graphical user interface. You can manage and monitor an SDB for availability and performance, and you can do tasks such as add and deploy shards, services, shard directors, and other sharding components.

GDSCTL is a command-line interface that provides a simple declarative way of specifying the configuration of an SDB and automating its deployment. Only a few GDSCTL commands are required to create an SDB, for example:

- CREATE SHARDCATALOG
- ADD GSM and START GSM (create and start shard directors)
- CREATE SHARD (for each shard)
- DEPLOY

The GDSCTL DEPLOY command automatically creates the shards and their respective listeners. In addition, this command automatically deploys the replication configuration used for shard-level high availability specified by the administrator.

See Also:

- Oracle Database Global Data Services Concepts and Administration Guide for information about global service managers, global services, and the GDSCTL commands used with Oracle Sharding
- Oracle Sharding best practices white papers in the Oracle Database section of the Oracle MAA web page

Application Suitability for Sharding

Many customer-facing web applications, such as e-commerce, mobile, and social media are well suited to sharding. Such applications have a well defined data model and data distribution strategy (hash, range, list, or composite) and primarily access data using a sharding key.



Examples of sharding keys include customer ID, account number, and country_id. Applications will also usually require partial de-normalization of data to perform well with sharding.

Existing applications that were never intended to be sharded will require some level of redesign to achieve the benefits of a sharded architecture. In some cases it may be as simple as providing the sharding key, in other cases it may be impossible to horizontally partition data and workload as required by a sharded database.

Transactions that access data associated with a single value of the sharding key are the primary use-case for a sharded database. For example, lookup and update of a customer's records, subscriber documents, financial transactions, e-commerce transactions, and the like. Because all of the rows that have the same value of the sharding key are guaranteed to be on the same shard, such transactions are always single-shard and executed with the highest performance and provide the highest level of consistency. Multi-shard operations are supported, but with a reduced level of performance and consistency. Such transactions include simple aggregations, reporting, and the like, and play a minor role in a sharded application relative to workloads dominated by single-shard transactions.

See Also:

Design Considerations for Sharded Database Applications



2 Sharded Database Schema Design

To obtain the benefits of sharding, the schema of a sharded database should be designed in a way that maximizes the number of database requests executed on a single shard.

The following topics describe the objects used for this purpose:

Sharded Tables

A **sharded table** is a table that is partitioned into smaller and more manageable pieces among multiple databases, called shards.

- Sharded Table Family A sharded table family is a set of tables that are sharded in the same way.
- Duplicated Tables In addition to sharded tables, an SDB can contain tables that are duplicated on all shards.
- Non-Table Objects Created on All Shards
 In addition to duplicated tables, other schema objects, such as users, roles, views, indexes, synonyms, functions, procedures, and packages, and non-schema database objects, such as tablespaces, tablespace sets, directories, and contexts, can be created on all shards.
- DDL Execution in a Sharded Database
- DDL Syntax Extensions for the Sharded Database
 Oracle Sharding introduces changes to the SQL DDL statements. DDL statements with this syntax can only be executed against a sharded database.

Sharded Tables

A **sharded table** is a table that is partitioned into smaller and more manageable pieces among multiple databases, called shards.

Oracle Sharding is implemented based on the Oracle Database partitioning feature. Oracle Sharding is essentially distributed partitioning because it extends partitioning by supporting the distribution of table partitions across shards.

Partitions are distributed across shards at the tablespace level, based on a sharding key. Examples of keys include customer ID, account number, and country ID. The following data types are supported for the sharding key:

- NUMBER
- INTEGER
- SMALLINT
- RAW
- (N)VARCHAR
- (N)CHAR
- DATE



TIMESTAMP

Each partition of a sharded table resides in a separate tablespace, and each tablespace is associated with a specific shard. Depending on the sharding method, the association can be established automatically or defined by the administrator.

Even though the partitions of a sharded table reside in multiple shards, to the application the table looks and behaves exactly the same as a partitioned table in a single database. SQL statements issued by an application never have to refer to shards or depend on the number of shards and their configuration.

Example 2-1 Sharded Table

The familiar SQL syntax for table partitioning specifies how rows should be partitioned across shards. For example, the following SQL statement creates a sharded table, horizontally partitioning the table across shards based on sharding key cust_id:

```
CREATE SHARDED TABLE customers
( cust_id NUMBER NOT NULL
, name VARCHAR2(50)
, address VARCHAR2(250)
, region VARCHAR2(20)
, class VARCHAR2(20)
, class VARCHAR2(3)
, signup DATE
CONSTRAINT cust_pk PRIMARY KEY(cust_id)
)
PARTITION BY CONSISTENT HASH (cust_id)
PARTITIONS AUTO
TABLESPACE SET ts1
;
```

The preceding table is partitioned by consistent hash, a special type of hash partitioning commonly used in scalable distributed systems. This technique automatically spreads tablespaces across shards to provide an even distribution of data and workload. Note that global indexes on sharded tables are not supported, but local indexes are supported.

Tablespace Sets

Oracle Sharding creates and manages tablespaces as a unit called a **tablespace set**. The PARTITIONS AUTO clause specifies that the number of partitions should be automatically determined. This type of hashing provides more flexibility and efficiency in migrating data between shards, which is important for elastic scalability.

A tablespace is a logical unit of data distribution in an SDB. The distribution of partitions across shards is achieved by automatically creating partitions in tablespaces that reside on different shards. To minimize the number of multi-shard joins, the corresponding partitions of related tables are always stored in the same shard. Each partition of a sharded table is stored in a separate tablespace.



Note:

Only Oracle Managed Files are supported by tablespace sets.

Individual chunk tablespaces cannot be dropped or altered independently of the entire tablespace set.

TABLESPACE SET cannot be used with the user-defined sharding method.

Chunks

The unit of data migration between shards is a **chunk**. A chunk is a set of tablespaces that store corresponding partitions of all tables in a table family. A chunk contains a single partition from each table of a set of related tables. This guarantees that related data from different sharded tables can be moved together. The number of chunks within each shard is specified when the SDB is created.

Sharded Table Family

A sharded table family is a set of tables that are sharded in the same way.

Often there is a parent-child relationship between database tables with a referential constraint in a child table (foreign key) referring to the primary key of the parent table. Multiple tables linked by such relationships typically form a tree-like structure where every child has a single parent. A set of such tables is referred to as a *table family*. A table in a table family that has no parent is called the *root table*. There can be only one root table in a table family.

Note:

In Oracle Database 12c Release 2, only a single table family is supported in an SDB.

How a Table Family Is Sharded

To illustrate sharding of a table family, consider the example of the Customers–Orders– LineItems schema. The tables in this schema may look as shown in the examples below. The three tables have a parent-child relationship, with customers being the root table.

Customers table:

CustNo	Name	Address	Location	Class
123	Brown	100 Main St	us3	Gold
456	Jones	300 Pine Ave	us1	Silver
999	Smith	453 Cherry St	us2	Bronze

Orders table:

OrderNo	CustNo	OrderDate
4001	123	14-FEB-2013
4002	456	09-MAR-2013
4003	456	05-APR-2013



4004	123	27-MAY-2013
4005	999	01-SEP-2013

LineItems table:

LineNo	OrderNo	CustNo	StockNo	Quantity
40011	4001	123	05683022	1
40012	4001	123	45423609	4
40013	4001	123	68584904	1
40021	4002	456	05683022	1
40022	4002	456	45423509	3
40022	4003	456	80345330	16
40041	4004	123	45423509	1
40042	4004	123	68584904	2
40051	4005	999	80345330	12

The tables can be sharded by the customer number, CustNo, in the Customers table, which is the root. The shard containing data pertaining to customer 123 is shown in the following example tables.

Customers table:

CustNo	Name	Address	Location	Class
123	Brown	100 Main St	us3	Gold

Orders table:

OrderNo	CustNo	OrderDate
4001	123	14-FEB-2013
4004	123	27-MAY-2013

LineItems table:

LineNo	OrderNo	CustNo	StockNo	Quantity
40011	4001	123	05683022	1
40012	4001	123	45423609	4
40013	4001	123	68584904	1
40041	4004	123	45423509	1
40042	4004	123	68584904	2

Creating a Sharded Table Family Using CREATE TABLE

The recommended way to create a sharded table family is to specify parent-child relationships between tables using reference partitioning.

The appropriate CREATE TABLE statements for Customers–Orders–LineItems schema are shown below. The first statement creates the root table of the table family – Customers.

CREATE SHARDED TABLE Customers (CustNo NUMBER NOT NULL

, Name	VARC	HAR2(50)	
, Addres	ss VARC	HAR2(250)	
, CONSTR	RAINT RootP	K PRIMARY KEY(CustNo)	
)			
PARTITIC	ON BY CONSI	STENT HASH (CustNo)	



```
PARTITIONS AUTO
TABLESPACE SET ts1
;
```

The following two statements create Orders and LineItems tables which are a child and grandchild of Customers.

CREATE SHARDED TABLE Orders (OrderNo NUMBER NOT NULL , CustNo NUMBER NOT NULL OrderDate DATE , CONSTRAINT OrderPK PRIMARY KEY (CustNo, OrderNo) CONSTRAINT CustFK FOREIGN KEY (CustNo) REFERENCES Customers(CustNo)) PARTITION BY REFERENCE (CustFK) ; CREATE SHARDED TABLE LineItems (CustNo NUMBER NOT NULL , LineNo NUMBER(2) NOT NULL , OrderNo NUMBER(5) NOT NULL , StockNo NUMBER(4) , Quantity NUMBER(2) , CONSTRAINT LinePK PRIMARY KEY (CustNo, OrderNo, LineNo) , CONSTRAINT LineFK FOREIGN KEY (CustNo, OrderNo) REFERENCES Orders(CustNo, OrderNo)) PARTITION BY REFERENCE (LineFK) ;

In the example statements above, corresponding partitions of all tables in the family are stored in the same tablespace set -TS1. However, it is possible to specify separate tablespace sets for each table.

Partitioning by reference simplifies the syntax since the partitioning scheme is only specified for the root table. Also, partition management operations that are performed on the root table are automatically propagated to its descendents. For example, when adding a partition to the root table, a new partition is created on all its descendents.

Note that in the example statements above, the partitioning column CustNo used as the sharding key is present in all three tables. This is despite the fact that reference partitioning, in general, allows a child table to be equi-partitioned with the parent table without having to duplicate the key columns in the child table. The reason for this is that reference partitioning requires a primary key in a parent table because the primary key must be specified in the foreign key constraint of a child table used to link the child to its parent. However, a primary key on a sharded table must either be the same as the sharding key, or contain the sharding key as the leading column. This makes it possible to enforce global uniqueness of a primary key without coordination with other shards – a critical requirement for linear scalability.

To summarize, the use of reference-partitioned tables in a sharded database requires adhering to the following rules:



- A primary key on a sharded table must either be the same as the sharding key, or another column(s) prefixed by the sharding key. This is required to enforce global uniqueness of a primary key without coordination with other shards.
- Reference partitioning requires a primary key in a parent table, because the primary key must be specified in the foreign key constraint of a child table to link the child to its parent. For example, to link the LineItems (child) table to the Orders (parent) table, you need a primary key in Orders. The second rule implies that the primary key in Orders is prefixed by the CustNo value. (This is an existing partitioning rule not specific to Oracle Sharding.)

In some cases it is impossible or undesirable to create primary and foreign key constraints that are required for reference partitioning. For such cases, specifying parent-child relationships in a table family requires that all tables are explicitly equipartitioned and each child table is created with the PARENT clause in CREATE SHARDED TABLE that contains the name of its parent. An example of the syntax is shown below.

```
CREATE SHARDED TABLE Customers
( CustNo NUMBER NOT NULL
           VARCHAR2(50)
, Name
NameVARCHAR2(250), AddressVARCHAR2(20), regionVARCHAR2(3)
, signup
              DATE
)
PARTITION BY CONSISTENT HASH (CustNo)
PARTITIONS AUTO
TABLESPACE SET ts1
;
CREATE SHARDED TABLE Orders
( OrderNo NUMBER
, CustNo NUMBER NOT NULL
, OrderDate DATE
)
PARENT Customers
PARTITION BY CONSISTENT HASH (CustNo)
PARTITIONS AUTO
TABLESPACE SET ts1
;
CREATE SHARDED TABLE LineItems
( LineNo NUMBER
, OrderNo NUMBER
, CustNo NUMBER NOT NULL
, StockNo NUMBER
, Quantity NUMBER
)
)
PARENT Customers
PARTITION BY CONSISTENT HASH (CustNo)
PARTITIONS AUTO
TABLESPACE SET ts1
;
```



Because the partitioning scheme is fully specified in all of the CREATE SHARDED TABLE statements, any table can be independently subpartitioned. This is not permitted with reference partitioning where subpartitions can only be specified for the root table and the subpartitioning scheme is the same for all tables in a table family.

Note that this method only supports two-level table families, that is, all children must have the same parent and grandchildren cannot exist. This is not a limitation as long as the partitioning column from the parent table exists in all of the child tables.

Note:

In Oracle Database 12c Release 2, only a single table family is supported in an SDB.

See Also:

Oracle Database VLDB and Partitioning Guide

Duplicated Tables

In addition to sharded tables, an SDB can contain tables that are duplicated on all shards.

For many applications, the number of database requests handled by a single shard can be maximized by duplicating read-only or read-mostly tables across all shards. This strategy is a good choice for relatively small tables that are often accessed together with sharded tables. A table with the same contents in each shard is called a duplicated table.

An SDB includes both sharded tables that are horizontally partitioned across shards, and duplicated tables that are replicated to all shards. Duplicated tables contain reference information, for example, a Stock Items table that is common to each shard. The combination of sharded and duplicated tables enables all transactions associated with a sharding key to be processed by a single shard. This technique enables linear scalability and fault isolation.

As an example of the need for a duplicated table, consider the table family that is described in Sharded Table Family. The database schema might also include a Products table which contains data that is shared by all the customers in the shards that were created for this table family, and it cannot be sharded by the customer number. To prevent multi-shard queries during order processing, the entire table must be duplicated on all shards.

The difference between sharded tables (Customers, Orders, and LineItems) and a duplicated table (Products) is shown in the following figure.



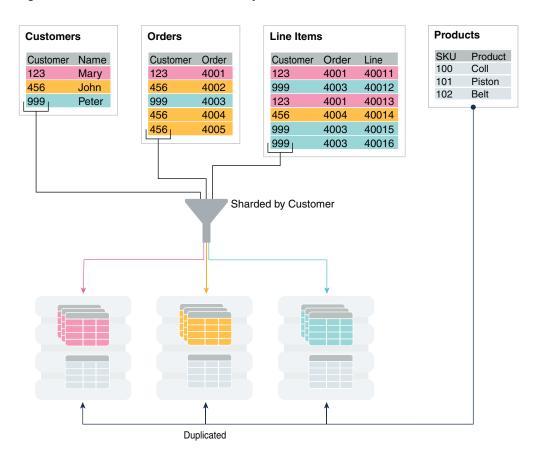


Figure 2-1 Sharded Tables and a Duplicated Table in an SDB

Creating a Duplicated Table Using CREATE TABLE

The duplicated Products table can be created using the following statement.

```
CREATE DUPLICATED TABLE Products
( StockNo NUMBER PRIMARY KEY
, Description VARCHAR2(20)
, Price NUMBER(6,2))
;
```

Updating Duplicated Table and Synchronizing Their Contents

Oracle Sharding synchronizes the contents of duplicated tables using Materialized View Replication. A duplicated table on each shard is represented by a materialized view. The master table for the materialized views is located in the shard catalog. The CREATE DUPLICATED TABLE statement automatically creates the master table, materialized views, and other objects required for materialized view replication.

In Oracle Database 12c Release 2, a client must connect to the shard catalog database to update a duplicated table. In Oracle Database 18c and later, you can update a duplicated table on a shard. The update is first propagated over a dblink from the shard to the master table on the shard catalog. Then the update is asynchronously propagated to all other shards as a result of a materialized view refresh.



The materialized views on all of the shards are automatically refreshed at a configurable frequency. The refresh frequency of all duplicated tables is controlled by the database initialization parameter SHRD_DUPL_TABLE_REFRESH_RATE. The default value for the parameter is 60 seconds.

Note:

A race condition is possible when a transaction run on a shard tries to update a row which was deleted on the shard catalog. In this case, an error is returned and the transaction on the shard is rolled back.

The following use cases are not supported when updating duplicated tables on a shard:

- update of a LOB or a data type not supported by dblinks
- update or delete of a row inserted by the same transaction

See Also:

Oracle Database Administrator's Guide

Non-Table Objects Created on All Shards

In addition to duplicated tables, other schema objects, such as users, roles, views, indexes, synonyms, functions, procedures, and packages, and non-schema database objects, such as tablespaces, tablespace sets, directories, and contexts, can be created on all shards.

Unlike tables, which require an extra keyword in the CREATE statement—SHARDED or DUPLICATED—other objects are created on all shards using existing syntax. The only requirement is that the SHARD DDL session property must be enabled.

Note that *automatic* creation on all shards of the following objects is not supported in this release. These objects can be created by connecting to individual shards.

- Cluster
- Control file
- Database link
- Disk group
- Edition
- Flashback archive
- Materialized zone map
- Outline
- Pfile
- Profile
- Restore point



- Rollback segment
- Summary

Materialized views and view logs are supported starting in Oracle Database 18c, with the following restrictions:

- Materialized views created on sharded tables remain empty on the catalog database, while the corresponding materialized views on shards contain data from each of the individual shards.
- Only the REFRESH COMPLETE ON DEMAND USING TRUSTED CONSTRAINTS option is supported for materialized views on sharded tables.

DDL Execution in a Sharded Database

To create a schema in an SDB, you must issue DDL commands on the shard catalog database, which validates the DDLs and executes them locally first. Therefore, the shard catalog database contains local copies of all of the objects that exist in the sharded database, and serves as the master copy of the SDB schema. If the catalog validation and execution of DDLs are successful, the DDLs are automatically propagated to all of the shards and applied in the order in which they were issued on the shard catalog.

If a shard is down or not accessible during DDL propagation, the catalog keeps track of DDLs that could not be applied to the shard, and then applies them when the shard is back up. When a new shard is added to an SDB, all of the DDLs that have been executed in the SDB are applied in the same order to the shard before it becomes accessible to clients.

There are two ways you can issue DDLs in an SDB:

• Use the GDSCTL sql command.

When you issue a DDL this way, GDSCTL waits until all of the shards have finished executing the DDL and returns the status of the execution. For example

GDSCTL> sql "create tablespace set tbsset"

• Connect to the shard catalog database using SQL*Plus using the GDS\$CATALOG.sdbname service. For example

SQL> create tablespace set tbsset;

When you issue a DDL command on the shard catalog database, it returns the status when it finishes executing locally, but the propagation of the DDL to all of the shards happens in the background asynchronously.

Verifying DDL Propagation

You can check the status of the DDL propagation to the shards by using the GDSCTL show ddl and config shard commands. This check is mandatory when a DDL is executed using SQL*Plus on the shard catalog, because SQL*Plus does not return the execution status on all of the shards. When a DDL fails on a shard, all further DDLs on that shard are blocked until the failure is resolved and the GDSCTL recover shard command is executed. Note that the user must have GSM_ADMIN privileges to execute these GDSCTL commands.



Creating Objects Locally and Globally

When a DDL to create an object is issued using the GDSCTL sql command, the object is created on all of the shards. A master copy of the object is also created in the shard catalog database. An object that exists on all shards, and the catalog database, is called an *SDB object*.

When connecting to the shard catalog using SQL*Plus, two types of objects can be created: SDB objects and local objects. *Local objects* are traditional objects that exist only in the shard catalog. Local objects can be used for administrative purposes, or they can be used by multi-shard queries originated from the catalog database, to generate and store a report, for example.

The type of object (SDB or local) that is created in a SQL*Plus session depends on whether the SHARD DDL mode is enabled in the session. This mode is enabled by default on the shard catalog database for the SDB user – a user that exists on all of the shards and the shard catalog database. All of the objects created while SHARD DDL is enabled in a session are SDB objects. To create a local object, the SDB user must first run alter session disable shard ddl. All of the objects created while SHARD DDL is disabled are local objects. To enable SHARD DDL in the session, the SDB user must run alter session enable shard ddl.

See ALTER SESSION for more information about the SHARD DDL session parameter.

Creating the SDB User to Create Schema Objects

Local users that only exist in the shard catalog database do not have the privileges to create schema objects in the SDB. Therefore, the first step of creating the SDB schema is to create the SDB user, by connecting to the shard catalog database as SYSDBA, enabling SHARD DDL, and executing the CREATE USER command. When the SDB user connects to the catalog database, the SHARD DDL mode is enabled by default.

Note:

Local users can create non-schema SDB objects, such as tablespaces, directories, and contexts, if they enable SHARD DDL mode; however, they cannot create schema SDB objects, such as tables, views, indexes, functions, procedures, and so on.

Sharded objects cannot have any dependency on local objects. For example, you cannot create an all shard view on a local table.

DDL Execution Examples

The following examples demonstrate the steps to issue a DDL, check its execution status, and what to do when errors are encountered. The examples are given for the case when a DDL is issued using SQL*Plus, but the same status checking and corrective actions apply when using the GDSCTL sql command.

Example 2-2 A DDL execution error on the shard catalog

In this example the user makes a typo in the CREATE USER command.

```
SQL> alter session enable shard ddl;
Session altered.
```



SQL> CREATE USER example_user IDENTRIFIED BY out_standing1; CREATE USER example_user IDENTRIFIED BY out_Standing1

ERROR at line 1: ORA-00922: missing or invalid option

The DDL fails to execute on the shard catalog and, as expected, the GDSCTL show ddl command shows that no DDL was executed on any of the shards:

```
GDSCTL> show ddl
id DDL Text Failed shards
```

Then the user repeats the command with the correct spelling. Note that there is no need to run alter session enable shard ddlagain because the same session is used.

```
SQL> CREATE USER example_user IDENTIFIED BY out_Standing1; User created.
```

Now show ddl shows that the DDL has been successfully executed on the shard catalog database and it did not fail on any shards that are online.

Note:

For any shard that is down at the time of the DDL execution, the DDL is automatically applied when the shard is back up.

Example 2-3 Recovery from an error on a shard by executing a corrective action on that shard

In this example, the user attempts to create a tablespace set for system-managed sharded tables. But the datafile directory on one of the shards is not writable, so the DDL is successfully executed on the catalog, but fails on the shard.

SQL> connect example_user/ out_Standing1 Connected

SQL> create tablespace set tbsset; Tablespace created.

Note that there is no need to run alter session enable shard ddl because the user example_user was created as the SDB user and shard ddl is enabled by default.



Check status using GDSCTL show ddl:

 GDSCTL> show ddl
 Failed shards

 id
 DDL Text
 Failed shards

 ----- ------

 1
 create user example_user identified by ****

 2
 create tablespace set tbsset
 shard01

The command output shows that the DDL failed on the shard shard01. Run the GDSCTL config shard command to get detailed information:

GDSCTL> config shard -shard shard01 Conversion = ':'Name: shard01 Shard Group: dbs1 Status: Ok State: Deployed Region: east Connection string: (DESCRIPTION=(ADDRESS=(HOST=shard01-host)(PORT=1521) (PROTOCOL=tcp)) (CONNECT_DATA=(SID=shard01))) SCAN address: ONS remote port: 0 Disk Threshold, ms: 20 CPU Threshold, %: 75 Version: 18.0.0.0 Failed DDL: create tablespace set tbsset DDL Error: ORA-02585: create tablepsace set failure, one of its tablespaces not created ORA-01119: error in creating database file \'/ade/b/3667445372/oracle/ rdbms/dbs/ SHARD01/datafile/o1_mf_tbsset_%u_.dbf\' ORA-27040: file create error, unable to create file Linux-x86_64 Error: 13: Permission denied Additional information: 1 \(ngsmoci execute\) Failed DDL id: 2 Availability: ONLINE

The text beginning with "Failed DDL:" indicates the problem. To resolve it, the user must log in to the shard database host and make the directory writable.

Display the permissions on the directory:

cd \$ORACLE_HOME/rdbms/dbs ls -l ../ | grep dbs dr-xr-xr-x 4 oracle dba 102400 Jul 20 15:41 dbs/

Change the directory to writable:

chmod +w . ls -l ../ | grep dbs drwxrwxr-x 4 oracle dba 102400 Jul 20 15:41 dbs/



Go back to the GDSCTL console and issue the recover shard command:

GDSCTL> recover shard -shard shard01

Check the status again:

GDSCTL> show ddl id DDL Text Failed shards _____ _ _ _____ 1 create user example_user identified by ***** 2 create tablespace set tbsset GDSCTL> config shard -shard shard01 Conversion = ':'Name: shard01 Shard Group: dbs1 Status: Ok State: Deployed Region: east Connection string: (DESCRIPTION=(ADDRESS=(HOST=shard01-host)(PORT=1521) (PROTOCOL=tcp)) (CONNECT_DATA=(SID=shard01))) SCAN address: ONS remote port: 0 Disk Threshold, ms: 20 CPU Threshold, %: 75 Version: 18.0.0.0 Last Failed DDL: DDL Error: ---DDL id: Availability: ONLINE

As shown above, the failed DDL error no longer appears.

Example 2-4 Recovery from an error on a shard by executing a corrective action on all other shards

In this example, the user attempts to create another tablespace set, tbs_set, but the DDL fails on a shard because there is already an existing local tablespace with the same name.

On the shard catalog:

```
SQL> create tablespace set tbs_set;
Tablespace created.
```

Check status using the GDSCTL show ddl command:

GDSCTL>	show ddl	
id	DDL Text	Failed shards
1	create user example_user identified by *	* * * * *
2	create tablespace set tbsset	
3	create tablespace set tbs_set	shard01



```
GDSCTL> config shard -shard shard01
Conversion = ':'Name: shard01
.....
Failed DDL: create tablespace set tbs_set
DDL Error: ORA-02585: create tablespace set failure, one of its tablespaces
not created
ORA-01543: tablespace \'TBS_SET\' already exists \(ngsmoci_execute\))
```

A solution to this problem is to login to shard01 as a local database administrator, drop the tablespace TBS_SET, and then run GDSCTL recover shard -shard shard01. But suppose you want to keep this tablespace, and instead choose to drop the newly created tablespace set that has the name conflict and create another tablespace set with a different name, such as tbsset2. The following example shows how to do that on the shard catalog:

SQL> drop tablespace set tbs_set; SQL> create tablespace set tbs_set2;

Check status using GDSCTL:

GDSCTL>	show ddl	
id	DDL Text	Failed shards
1	create user example_user identified by	* * * * *
2	create tablespace set tbsset	
3	create tablespace set tbs_set	shard01
4	drop tablespace set tbs_set	
5	create tablespace set tbsset2	

You can see that DDLs 4 and 5 are not attempted on shard01 because DDL 3 failed there. To make this shard consistent with the shard catalog, you must run the GDSCTL recover shard command. However, it does not make sense to execute DDL 3 on this shard because it will fail again and you actually do not want to create tablespace set tbs_set anymore. To skip DDL 3 run recover shard with the -ignore_first option:

```
GDSCTL> recover shard -shard shard01 -ignore_first
GSM Errors: dbs1 shard01:ORA-00959: tablespace \'TBS_SET\' does not exist
(ngsmoci_execute)
```

GDSCTL>	show ddl	
id	DDL Text	Failed shards
1	create user sidney identified by *****	
2	create tablespace set tbsset	
3	create tablespace set tbs_set	
4	drop tablespace set tbs_set	shard01
5	create tablespace set tbsset2	

There is no failure with DDL 3 this time because it was skipped. However, the next DDL (4 - drop tablespace set tbs_set) was applied and resulted in the error because the tablespace set to be dropped does not exist on the shard.



Because the -ignore_first option only skips the first DDL, you need to execute recover shard again to skip the drop statement as well:

GDSCTL> recover shard -shard shard01 -ignore_first GDSCTL> show ddl DDL Text id Failed shards _____ _ _ _____ 1 create user sidney identified by ***** create tablespace set tbsset 2 3 create tablespace set tbs set 4 drop tablespace set tbs set 5 create tablespace set tbsset2

Note that there are no longer any failures shown, and all of the DDLs were applied successfully on the shards.

When recover shard is run with the -ignore_first option, the failed DDL is marked to be ignored during incremental deployment. Therefore, DDL numbers 3 and 4 are skipped when a new shard is added to the SDB, and only DDL numbers 1 and 5 are applied.

DDL Syntax Extensions for the Sharded Database

Oracle Sharding introduces changes to the SQL DDL statements. DDL statements with this syntax can only be executed against a sharded database.

Note that no changes to query and DML statements are required to support Oracle Sharding, and the changes to the DDL statement are very limited. Most existing DDL statements will work the same way on a sharded database with the same syntax and semantics as they do on a regular Oracle Database.

CREATE TABLESPACE SET

This is a new statement introduced for Oracle Sharding. Its syntax is similar to CREATE TABLESPACE.

```
CREATE TABLESPACE SET tablespace_set
    [IN SHARDSPACE shardspace]
    [USING TEMPLATE (
    { MINIMUM EXTENT size_clause
    BLOCKSIZE integer [ K ]
    logging_clause
    FORCE LOGGING
    ENCRYPTION tablespace_encryption_spec
    DEFAULT [ table_compression ] storage_clause
    { ONLINE | OFFLINE }
    extent_management_clause
    segment_management_clause
    flashback_mode_clause
    }...
)];
```



The statement creates a tablespace set that can be used as a logical storage unit for one or more sharded tables and indexes. A tablespace set consists of multiple Oracle tablespaces distributed across shards in a shardspace.

Note that in system-managed sharding there is only one default shardspace in the sharded database. The number of tablespaces in a tablespace set is determined automatically and is equal to the number of chunks in the corresponding shardspace.

All tablespaces in a tablespace set are bigfile and have the same properties. The properties are specified in the USING TEMPLATE clause. This clause is the same as permanent_tablespace_clause for a typical tablespace, with the exception that a datafile name cannot be specified in the datafile_tempfile_spec clause. The datafile name for each tablespace in a tablespace set is generated automatically.

Note that a tablespace set can only consist of permanent tablespaces, there is no system, undo, or temporary tablespace set.

Example

```
CREATE TABLESPACE SET TSP_SET_1 IN SHARDSPACE sgr1
USING TEMPLATE
( DATAFILE SIZE 100m
EXTEND MANAGEMENT LOCAL
SEGMENT SPACE MANAGEMENT AUTO
);
```

ALTER TABLESPACE SET

The shardspace property of a tablespace set cannot be modified. All other attributes of a tablespace set can be altered just as for a regular permanent tablespace. Because tablespaces in a tablespace set are bigfile, the ADD DATAFILE and DROP DATAFILE clauses are not supported.

DROP TABLESPACE SET and PURGE TABLESPACE SET

The syntax and semantics for these statements are similar to DROP and PURGE TABLESPACE statements.

CREATE TABLE

This statement has been extended to allow for creation of sharded and duplicated tables and specification of a table family.

Syntax

```
CREATE [ { GLOBAL TEMPORARY | SHARDED | DUPLICATED} ]
TABLE [ schema. ] table
{ relational_table | object_table | XMLType_table }
[ PARENT [ schema. ] table ] ;
```

The following parts of the CREATE TABLE statement are intended to support Oracle Sharding:

• The SHARDED and DUPLICATED keywords indicate that the table content is either partitioned across shards or duplicated on all shards respectively. The DUPLICATED keyword is the only syntax change to create duplicated tables. All other changes described below apply only to sharded tables.



- The PARENT clause links a sharded table to the root table of its table family.
- To create a sharded table, TABLESPACE SET is used instead of TABLESPACE. All clauses that contain TABLESPACE are extended to contain TABLESPACE SET.
- Three clauses: consistent_hash_partitions, consistent_hash_with_subpartitions, and partition_set_clause in the table_partitioning_clauses.

```
table_partitioning_clauses ::=
{range_partitions
    hash_partitions
    list_partitions
    composite_range_partitions
    composite_hash_partitions
    composite_list_partitions
    reference_partitioning
    system_partitioning
    consistent_hash_partitions
    consistent_hash_with_subpartitions
    partition_set_clause
}
```

Limitations for sharded tables in the current release:

- There is no default tablespace set for sharded tables.
- A temporary table cannot be sharded or duplicated.
- Index-organized sharded tables are not supported.
- A sharded table cannot contain a nested table column or an identity column.
- A primary key constraint defined on a sharded table must contain the sharding column(s). A foreign key constraint on a column of a sharded table referencing a duplicated table column is not supported.
- System partitioning and interval range partitioning are not supported for sharded tables. Specification of individual hash partitions is not supported for partitioning by consistent hash.
- A column in a sharded table used in PARTITION BY OF PARTITIONSET BY clauses cannot be a virtual column.

Duplicated tables in the current release are not supported with the following:

- System and reference partitioned tables
- LONG, abstract (MDSYS datatypes are supported), REF data types
- Maximum number of columns without primary key is 999
- The nologging, parallel, inmemory options
- XMLType column in a duplicated table cannot be used in non-ASSM tablespace

Example

CREATE		SHARDEI)	TABLE	cust	comers
(cust_	_id	N	IUMBER	NOT	NULL
,	name		Z	VARCHAI	R2(50))
,	addre	ess	Z	/ARCHAI	R2(2!	50)



```
, location_id VARCHAR2(20)
, class VARCHAR2(3)
, signup_date DATE
,
CONSTRAINT cust_pk PRIMARY KEY(cust_id, class)
)
PARTITIONSET BY LIST (class)
PARTITION BY CONSISTENT HASH (cust_id)
PARTITIONS AUTO
(PARTITIONSET gold VALUES (`gld') TABLESPACE SET ts2,
PARTITIONSET silver VALUES (`slv') TABLESPACE SET ts1)
;
```

ALTER TABLE

The following options are not supported for a sharded table in a system-managed or composite sharded database:

- Rename
- Add foreign key constraint
- All operations on individual partitions and subpartitions
- All partition-related operations on the shard, except TRUNCATE partition, UNUSABLE LOCAL INDEXES, and REBUILD UNUSABLE LOCAL INDEXES

The following are not supported for duplicated tables:

- Data types: long, abstract (MDSYS datatypes are supported), REF
- Column options: vector encode, invisible column, nested tables
- Object types
- Clustered table
- External table
- ILM policy
- PARENT clause
- Flashback table operation
- System and Reference partitioning
- Enable nologging option
- Truncate table
- Drop duplicated table materialized view log
- Drop duplicated table materialized views on shards
- Alter materialized views (of duplicated tables) on shards

ALTER SESSION

The session-level SHARD DDL parameter sets the scope for DDLs issued against the shard catalog database.

```
ALTER SESSION { ENABLE | DISABLE } SHARD DDL
```



When SHARD DDL is enabled, all DDLs issued in the session are executed on the shard catalog and all shards. When SHARD DDL is disabled, a DDL is executed only against the shard catalog database. SHARD DDL is enabled by default for an SDB user (the user that exists on all shards and the catalog). To create an SDB user, the SHARD DDL parameter must be enabled before running CREATE USER.

Solution of a Sharded Database

Learn about the physical organization of a sharded database.

The following topics describe the physical organization of a sharded database:

- Sharding as Distributed Partitioning Sharding is a database scaling technique based on horizontal partitioning of data across multiple independent physical databases. Each physical database in such a configuration is called a shard.
- Partitions, Tablespaces, and Chunks Distribution of partitions across shards is achieved by creating partitions in tablespaces that reside on different shards.

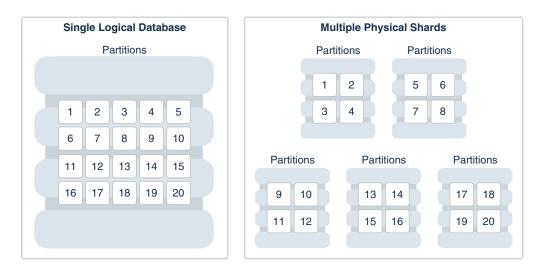
Sharding as Distributed Partitioning

Sharding is a database scaling technique based on horizontal partitioning of data across multiple independent physical databases. Each physical database in such a configuration is called a shard.

Even though a sharded database (SDB) looks like a single database to applications and application developers, from the perspective of a database administrator, it is a set of discrete Oracle databases, each of which is called a *shard*. A sharded table is partitioned across all shards of the SDB. Table partitions on each shard are not different from partitions that could be used in an Oracle database that is not sharded.

The following figure shows the difference between partitioning on a single logical database and partitions distributed across multiple shards.

Figure 3-1 Sharding as Distributed Partitioning





Oracle Sharding automatically distributes the partitions across shards when you execute the CREATE SHARDED TABLE statement, and the distribution of partitions is transparent to applications. The figure above shows the logical view of a sharded table and its physical implementation.

Partitions, Tablespaces, and Chunks

Distribution of partitions across shards is achieved by creating partitions in tablespaces that reside on different shards.

Each partition of a sharded table is stored in a separate tablespace, making the tablespace the unit of data distribution in an SDB.

As described in Sharded Table Family, to minimize the number of multi-shard joins, corresponding partitions of all tables in a table family are always stored in the same shard. This is guaranteed when tables in a table family are created in the same set of distributed tablespaces as shown in the syntax examples where tablespace set ts1 is used for all tables.

However, it is possible to create different tables from a table family in different tablespace sets, for example the Customers table in tablespace set ts1 and Orders in tablespace set ts2. In this case, it must be guaranteed that the tablespace that stores partition 1 of Customers always resides in the same shard as the tablespace that stores partitions 1 of Orders. To support this functionality, a set of corresponding partitions from all of the tables in a table family, called a *chunk*, is formed. A chunk contains a single partition from each table of a table family.

A chunk that contains corresponding partitions from the tables of Cutomers-Orders-LineItems schema is shown in the following figure.

Figure 3-2 Chunk as a Set of Partitions



Each shard contains multiple chunks as shown in the following figure.

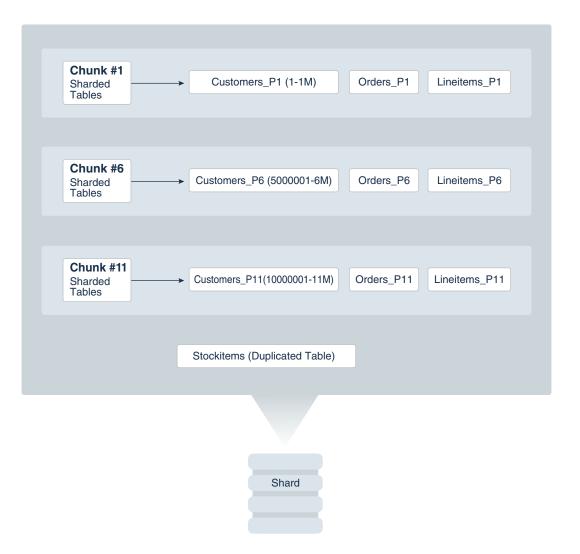


Figure 3-3 Contents of a Shard

In addition to sharded tables, a shard can also contain one or more duplicated tables. Duplicated tables cannot be stored in tablespaces that are used for sharded tables.



4 Sharding Methods

This chapter discusses the sharding methods supported by Oracle Sharding, how to choose a method, and how to use subpartitioning.

The following topics describe the sharding methods supported by Oracle Sharding:

System-Managed Sharding

System-managed sharding is a sharding method which does not require the user to specify mapping of data to shards. Data is automatically distributed across shards using partitioning by consistent hash. The partitioning algorithm evenly and randomly distributes data across shards.

User-Defined Sharding

User-defined sharding lets you explicitly specify the mapping of data to individual shards. It is used when, because of performance, regulatory, or other reasons, certain data needs to be stored on a particular shard, and the administrator needs to have full control over moving data between shards.

Composite Sharding

The composite sharding method allows you to create multiple shardspaces for different subsets of data in a table partitioned by consistent hash. A *shardspace* is set of shards that store data that corresponds to a range or list of key values.

Using Subpartitions with Sharding

Because Oracle Sharding is based on table partitioning, all of the subpartitioning methods provided by Oracle Database are also supported for sharding.

System-Managed Sharding

System-managed sharding is a sharding method which does not require the user to specify mapping of data to shards. Data is automatically distributed across shards using partitioning by consistent hash. The partitioning algorithm evenly and randomly distributes data across shards.

The distribution used in system-managed sharding is intended to eliminate hot spots and provide uniform performance across shards. Oracle Sharding automatically maintains the balanced distribution of chunks when shards are added to or removed from an SDB.

Consistent hash is a partitioning strategy commonly used in scalable distributed systems. It is different from traditional hash partitioning. With traditional hashing, the bucket number is calculated as HF(key) % N where HF is a hash function and N is the number of buckets. This approach works fine if N is constant, but requires reshuffling of all data when N changes.

More advanced algorithms, such as linear hashing, do not require rehashing of the entire table to add a hash bucket, but they impose restrictions on the number of buckets, such as the number of buckets can only be a power of 2, and on the order in which the buckets can be split.

The implementation of consistent hashing used in Oracle Sharding avoids these limitations by dividing the possible range of values of the hash function (for example. from 0 to 2^{32}) into a set of N adjacent intervals, and assigning each interval to a chunk , as shown in the figure



below. In this example, the SDB contains 1024 chunks, and each chunk gets assigned a range of 2^{22} hash values. Therefore partitioning by consistent hash is essentially partitioning by the range of hash values.

Figure 4-1 Ranges of Hash Values Assigned to Chunks



Assuming that all of the shards have the same computing power, an equal number of chunks is assigned to each shard in the SDB. For example, if 1024 chunks are created in an SDB that contains 16 shards, each shard will contain 64 chunks.

In the event of resharding, when shards are added to or removed from an SDB, some of the chunks are relocated among the shards to maintain an even distribution of chunks across the shards. The contents of the chunks does not change during this process; no rehashing takes place.

When a chunk is split, its range of hash values is divided into two ranges, but nothing needs to be done for the rest of the chunks. Any chunk can be independently split at any time.

All of the components of an SDB that are involved in directing connection requests to shards maintain a routing table that contains a list of chunks hosted by each shard and ranges of hash values associated with each chunk. To determine where to route a particular database request, the routing algorithm applies the hash function to the provided value of the sharding key, and maps the calculated hash value to the appropriate chunk, and then to a shard that contains the chunk.

The number of chunks in an SDB with system-managed sharding can be specified in the CREATE SHARDCATALOG command. If not specified, the default value, 120 chunks per shard, is used. Once an SDB is deployed, the number of chunks can only be changed by splitting chunks.

Before creating a sharded table partitioned by consistent hash, a set of tablespaces (one tablespace per chunk) has to be created to store the table partitions. The tablespaces are automatically created by executing the SQL statement, CREATE TABLESPACE SET.

All of the tablespaces in a tablespace set have the same physical attributes and can only contain Oracle Managed Files (OMF). In its simplest form, the CREATE TABLESPACE SET statement has only one parameter, the name of the tablespace set, for example:

CREATE TABLESPACE SET ts1;

In this case each tablespace in the set contains a single OMF file with default attributes. To customize tablespace attributes, the USING TEMPLATE clause (shown in



the example below) is added to the statement. The USING TEMPLATE clause specifies attributes that apply to each tablespace in the set.

```
CREATE TABLESPACE SET ts1
USING TEMPLATE
(
DATAFILE SIZE 10M
EXTENT MANAGEMENT LOCAL UNIFORM SIZE 256K
SEGMENT SPACE MANAGEMENT AUTO
ONLINE
)
;
```

After a tablespace set has been created, a table partitioned by consistent hash can be created with partitions stored in the tablespaces that belong to the set. The CREATE TABLE statement might look as follows:

```
CREATE SHARDED TABLE customers
( cust_id NUMBER NOT NULL
, name VARCHAR2(50)
, address VARCHAR2(250)
, location_id VARCHAR2(20)
, class VARCHAR2(20)
, class VARCHAR2(3)
, signup DATE
, CONSTRAINT cust_pk PRIMARY KEY(cust_id)
)
PARTITION BY CONSISTENT HASH (cust_id)
PARTITIONS AUTO
TABLESPACE SET ts1
;
```

PARTITIONS AUTO in this statement means that the number of partitions is automatically set to the number of tablespaces in the tablespace set ts1 (which is equal to the number of chunks) and each partition will be stored in a separate tablespace.

Each tablespace in a tablespace set belongs to a distinct chunk. In the other words, a chunk can contain only one tablespace from a given tablespace set. However, the same tablespace set can be used for multiple tables that belong to the same table family. In this case, each tablespace in the set will store multiple partitions, one from each table.

Alternatively, each table in a table family can be stored in a separate tablespace set. In this case, a chunk contains multiple tablespaces, one from each tablespace set with each tablespace storing a single partition.

The following figure illustrates the relationship between partitions, tablespaces, and shards for a use case with a single sharded table. In this case, each chunk contains a single tablespace, and each tablespace stores a single partition.



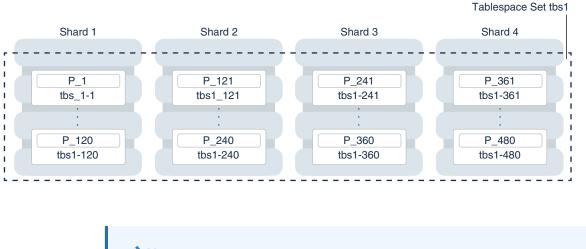


Figure 4-2 System-Managed Sharding

Note:

The sharding method is specified in the GDSCTL CREATE SHARDCATALOG command and cannot be changed later.

User-Defined Sharding

User-defined sharding lets you explicitly specify the mapping of data to individual shards. It is used when, because of performance, regulatory, or other reasons, certain data needs to be stored on a particular shard, and the administrator needs to have full control over moving data between shards.

User-defined sharding is not supported where Oracle GoldenGate is used as the replication method.

Another advantage of user-defined sharding is that, in case of planned or unplanned outage of a shard, the user knows exactly what data is not available. The disadvantage of user-defined sharding is the need for the database administrator to monitor and maintain balanced distribution of data and workload across shards.

With user-defined sharding, a sharded table can be partitioned by range or list. The CREATE TABLE syntax for a sharded table is not very different from the syntax for a regular table, except for the requirement that each partition should be stored in a separate tablespace.

```
CREATE SHARDED TABLE accounts
( id
                 NUMBER
 account_number NUMBER
 customer_id
                 NUMBER
 branch_id
                 NUMBER
 state
                 VARCHAR(2) NOT NULL
                 VARCHAR2(1)
  status
PARTITION BY LIST (state)
( PARTITION p_northwest VALUES ('OR', 'WA') TABLESPACE ts1
 PARTITION p_southwest VALUES ('AZ', 'UT', 'NM') TABLESPACE ts2
, PARTITION p_northcentral VALUES ('SD', 'WI') TABLESPACE ts3
```



```
, PARTITION p_southcentral VALUES ('OK', 'TX') TABLESPACE ts4
, PARTITION p_northeast VALUES ('NY', 'VM', 'NJ') TABLESPACE ts5
, PARTITION p_southeast VALUES ('FL', 'GA') TABLESPACE ts6
)
;
```

There is no tablespace set for user-defined sharding. Each tablespace has to be created individually and explicitly associated with a shardspace. A *shardspace* is set of shards that store data that corresponds to a range or list of key values.

In user-defined sharding, a shardspace consists of a shard or a set of fully replicated shards. See Shard-Level High Availability for details about replication with user-defined sharding. For simplicity, assume that each shardspace consists of a single shard.

The following statements can be used to create the tablespaces for the accounts table in the example above.

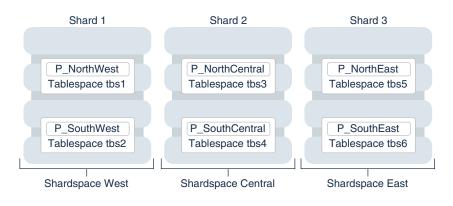
CREATE TABLESPACE tbs1 IN SHARDSPACE west; CREATE TABLESPACE tbs2 IN SHARDSPACE west; CREATE TABLESPACE tbs3 IN SHARDSPACE central; CREATE TABLESPACE tbs4 IN SHARDSPACE central; CREATE TABLESPACE tbs5 IN SHARDSPACE east; CREATE TABLESPACE tbs6 IN SHARDSPACE east;

Before executing the CREATE TABLESPACE statements, the shardspaces must be created and populated with shards using the following GDSCTL commands:

ADD SHARDSPACE -SHARDSPACE west, central, east; ADD SHARD -CONNECT shard-1 -SHARDSPACE west; ADD SHARD -CONNECT shard-2 -SHARDSPACE central; ADD SHARD -CONNECT shard-3 -SHARDSPACE east;

The following figure shows the mapping of partitions to tablespaces, and tablespaces to shards, for the accounts table in the previous examples.







As with system-managed sharding, tablespaces created for user-defined sharding are assigned to chunks. However, no chunk migration is automatically started when a shard is added to the SDB. The user needs to execute the MOVE CHUNK command for each chunk that needs to be migrated.

The SPLIT CHUNK command, which is used to split a chunk in the middle of the hash range for system-managed sharding, is not supported for user-defined sharding. You must use the ALTER TABLE SPLIT PARTITION statement to split a chunk.

Note:

The sharding method is specified in the GDSCTL CREATE SHARDCATALOG command and cannot be changed later.

For a user-defined sharded database, two replication schemes are supported: Oracle Data Guard or Oracle Active Data Guard.

Composite Sharding

The composite sharding method allows you to create multiple shardspaces for different subsets of data in a table partitioned by consistent hash. A *shardspace* is set of shards that store data that corresponds to a range or list of key values.

System-managed sharding uses partitioning by consistent hash to randomly distribute data across shards. This provides better load balancing compared to user-defined sharding that uses partitioning by range or list. However, system-managed sharding does not give the user any control on assignment of data to shards.

When sharding by consistent hash on a primary key, there is often a requirement to differentiate subsets of data within an SDB in order to store them in different geographic locations, allocate to them different hardware resources, or configure high availability and disaster recovery differently. Usually this differentiation is done based on the value of another (non-primary) column, for example, customer location or a class of service.

Composite sharding is a combination of user-defined and system-managed sharding which, when required, provides benefits of both methods. With composite sharding, data is first partitioned by list or range across multiple shardspaces, and then further partitioned by consistent hash across multiple shards in each shardspace.

The two levels of sharding make it possible to automatically maintain balanced distribution of data across shards in each shardspace, and, at the same time, partition data across shardspaces.

For example, suppose you want to allocate three shards hosted on faster servers to "gold" customers and four shards hosted on slower machines to "silver" customers. Within each set of shards, customers have to be distributed using partitioning by consistent hash on customer ID.



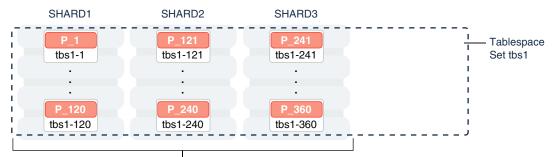
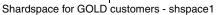
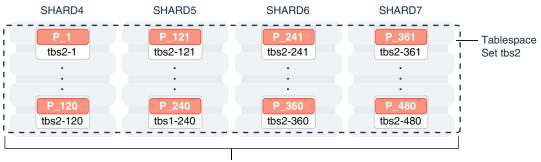


Figure 4-4 Composite Sharding





Shardspace for SILVER customers - shspace2

Two shardspaces need to be created for such a configuration, using the following GDSCTL commands:

```
ADD SHARDSPACE -SHARDSPACE shspace1;
ADD SHARDSPACE -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard1 -SHARDSPACE shspace1;
ADD SHARD -CONNECT shard2 -SHARDSPACE shspace1;
ADD SHARD -CONNECT shard3 -SHARDSPACE shspace1;
ADD SHARD -CONNECT shard4 -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard5 -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard6 -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard6 -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard6 -SHARDSPACE shspace2;
ADD SHARD -CONNECT shard7 -SHARDSPACE shspace2;
```

With composite sharding, as with the other sharding methods, tablespaces are used to specify the mapping of partitions to shards. To place subsets of data in a sharded table into different shardspaces, a separate tablespace set must be created in each shardspace as shown in the following example.

CREATE TABLESPACE SET tbs1 IN SHARDSPACE shspace1; CREATE TABLESPACE SET tbs2 IN SHARDSPACE shspace2;

To store user-defined subsets of data in different tablespaces, Oracle Sharding provides syntax to group partitions into sets and associate each set of partitions with a tablespace set.



Support for partition sets can be considered a logical equivalent of a higher level of partitioning which is implemented on top of partitioning by consistent hash.

The statement in the following example partitions a sharded table into two partition sets: gold and silver, based on class of service. Each partition set is stored in a separate tablespace. Then data in each partition set is further partitioned by consistent hash on customer ID.

```
CREATE SHARDED TABLE customers
( cust_id NUMBER NOT NULL
, name VARCHAR2(50)
, address VARCHAR2(250)
, location_id VARCHAR2(20)
, class VARCHAR2(3)
, signup_date DATE
, CONSTRAINT cust_pk PRIMARY KEY(cust_id, class)
)
PARTITIONSET BY LIST (class)
pARTITION BY CONSISTENT HASH (cust_id)
PARTITIONS AUTO
(PARTITIONSET gold VALUES (`gld') TABLESPACE SET tbs1,
PARTITIONSET silver VALUES (`slv') TABLESPACE SET tbs2)
;
```

Note:

In Oracle Database 12c Release 2 only a single partition set from a table can be stored in a shardspace.

The sharding method is specified in the GDSCTL CREATE SHARDCATALOG command and cannot be changed later.

Using Subpartitions with Sharding

Because Oracle Sharding is based on table partitioning, all of the subpartitioning methods provided by Oracle Database are also supported for sharding.

Subpartitioning splits each partition into smaller parts and may be beneficial for efficient parallel execution within a shard, especially in the case of sharding by range or list when the number of partitions per shard may be small.

From a manageability perspective, subpartitioning makes it possible to support the tiered storage approach by putting subpartitions into separate tablespaces and moving them between storage tiers. Migration of subpartitions between storage tiers can be done without sacrificing the scalability and availability benefits of sharding and the ability to perform partition pruning and partition-wise joins on a primary key.

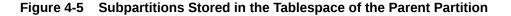
The following example shows system-managed sharding by consistent hash combined with subpartitioning by range.

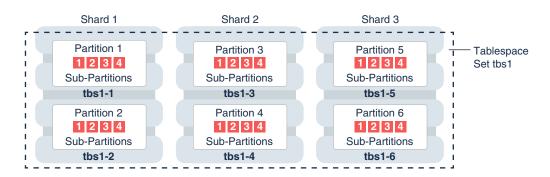
CREATE SHARDED TABLE customers (cust_id NUMBER NOT NULL , name VARCHAR2(50)



```
, address
              VARCHAR2(250)
 location_id VARCHAR2(20)
 class
              VARCHAR2(3)
, signup_date DATE
  CONSTRAINT cust_pk PRIMARY KEY(cust_id, signup_date)
)
TABLESPACE SET tsl
PARTITION BY CONSISTENT HASH (cust id)
SUBPARTITION BY RANGE (signup_date)
SUBPARTITION TEMPLATE
( SUBPARTITION per1 VALUES LESS THAN (TO_DATE('01/01/2000','DD/MM/YYYY')),
  SUBPARTITION per2 VALUES LESS THAN (TO_DATE('01/01/2010','DD/MM/YYYY')),
  SUBPARTITION per3 VALUES LESS THAN (TO_DATE('01/01/2020','DD/MM/YYYY')),
  SUBPARTITION future VALUES LESS THAN (MAXVALUE))
)
PARTITIONS AUTO
;
```

The following figure offers a graphical view of the table created by this statement.





In this example each subpartition is stored in the parent partition's tablespace. Because subpartitioning is done by date, it makes more sense to store subpartitions in separate tablespaces to provide the ability to archive older data or move it to a read-only storage. The appropriate syntax is shown here.

```
CREATE SHARDED TABLE customers
( cust id NUMBER NOT NULL
             VARCHAR2(50)
, name
, address
             VARCHAR2(250)
, location_id VARCHAR2(20)
, class
             VARCHAR2(3)
 signup_date DATE NOT NULL
 , CONSTRAINT cust_pk PRIMARY KEY(cust_id, signup_date)
)
PARTITION BY CONSISTENT HASH (cust id)
SUBPARTITION BY RANGE(signup date)
SUBPARTITION TEMPLATE
( SUBPARTITION per1 VALUES LESS THAN (TO_DATE('01/01/2000','DD/MM/YYYY'))
       TABLESPACE SET ts1,
```

```
SUBPARTITION per2 VALUES LESS THAN (TO_DATE('01/01/2010','DD/MM/
YYYY'))
        TABLESPACE SET ts2,
    SUBPARTITION per3 VALUES LESS THAN (TO_DATE('01/01/2020','DD/MM/
YYYY'))
        TABLESPACE SET ts3,
    SUBPARTITION future VALUES LESS THAN (MAXVALUE))
        TABLESPACE SET ts4
)
PARTITIONS AUTO
;
```

Note that in the case of a database that is not sharded, when tablespaces are specified in the subpartition template it means that subpartition N from every partition is stored in the same tablespace. This is different in case of sharding when subpartitions that belong to the different partitions must be stored in separate tablespaces so that they can be moved in the event of resharding.

Subpartitioning can be used with composite sharding, too. In this case data in a table is organized in three levels: partition sets, partitions, and subpartitions. Examples of the three levels of data organization are shown below.

Specifying subpartition templates per partitionset is not supported to ensure that there is uniformity in the number and bounds of subpartitions across partitionsets. If you need to specify tablespaces for subpartitions per partitionset, you can use the SUBPARTITIONS STORE IN Clause.

```
CREATE SHARDED TABLE customers
( cust_id NUMBER NOT NULL
, name VARCHAR2(50)
, address VARCHAR2(250)
, location_id VARCHAR2(20)
, class VARCHAR2(3) NOT NULL
, signup_date DATE NOT NULL
, CONSTRAINT cust_pk PRIMARY KEY(cust_id, class, signup_date)
)
PARTITIONSET BY LIST (class)
PARTITION BY CONSISTENT HASH (cust id)
SUBPARTITION BY RANGE (signup_date)
  SUBPARTITION TEMPLATE /* applies to both SHARDSPACEs */
  ( SUBPARTITION per1 VALUES LESS THAN (TO_DATE('01/01/2000','DD/MM/
YYYY'))
  , SUBPARTITION per2 VALUES LESS THAN (TO_DATE('01/01/2010','DD/MM/
YYYY'))
  , SUBPARTITION per3 VALUES LESS THAN (TO_DATE('01/01/2020','DD/MM/
YYYY'))
  , SUBPARTITION future VALUES LESS THAN (MAXVALUE)
)
PARTITIONS AUTO
(
  PARTITIONSET gold VALUES ('gld') TABLESPACE SET tbs1
 subpartitions store in(tbs1)
, PARTITIONSET silver VALUES (`slv') TABLESPACE SET tbs2
 subpartitions store in(tbs2)
```

```
)
;
In this example, subpartitions are stored in the tablespace of the parent partition, and the
subpartition template is the same for each PARTITIONSET. To store subpartitions in separate
tablespaces the following syntax can be used.
CREATE SHARDED TABLE customers
( cust_id NUMBER NOT NULL
, name
             VARCHAR2(50)
, address
              VARCHAR2(250)
, location_id VARCHAR2(20)
, class
             VARCHAR2(3) NOT NULL
, signup_date DATE NOT NULL
, CONSTRAINT cust_pk PRIMARY KEY(class, cust_id, signup_date)
)
PARTITIONSET BY LIST (class)
PARTITION BY CONSISTENT HASH (cust id)
SUBPARTITION BY RANGE (signup date)
PARTITIONS AUTO
 (
  PARTITIONSET gold VALUES ('gld')
   SUBPARTITION TEMPLATE
   ( SUBPARTITION per1 VALUES LESS THAN (TO_DATE('01/01/2000','DD/MM/YYYY'))
      TABLESPACE SET tbs1
   , SUBPARTITION per2 VALUES LESS THAN (TO_DATE('01/01/2010','DD/MM/YYYY'))
      TABLESPACE SET tbs2
   , SUBPARTITION per3 VALUES LESS THAN (TO DATE('01/01/2020', 'DD/MM/YYYY'))
      TABLESPACE SET tbs3
   , SUBPARTITION future VALUES LESS THAN (MAXVALUE))
      TABLESPACE SET tbs4
   )
, PARTITIONSET silver VALUES ('slv') TABLESPACE SET ts1
   SUBPARTITION TEMPLATE
   (SUBPARTITION per1 VALUES LESS THAN (TO_DATE('01/01/2000', 'DD/MM/YYYY'))
      TABLESPACE SET tbs5
   , SUBPARTITION per2 VALUES LESS THAN (TO_DATE('01/01/2010','DD/MM/YYYY'))
      TABLESPACE SET tbs6
   , SUBPARTITION per3 VALUES LESS THAN (TO_DATE('01/01/2020', 'DD/MM/YYYY'))
      TABLESPACE SET tbs7
   , SUBPARTITION future VALUES LESS THAN (MAXVALUE))
      TABLESPACE SET tbs8
   )
)
ï
```

5

Design Considerations for Sharded Database Applications

To obtain the benefits of sharding, a schema of an SDB should be designed in a way that maximizes the number of database requests executed on a single shard.

The following topics describe the terminology and concepts you will need to manage a sharded database schema:

Considerations for Sharded Database Schema Design

Design of the database schema has a big impact on the performance and scalability of a sharded database (SDB). An improperly designed schema can lead to unbalanced distribution of data and workload across shards and large percentage of multi-shard operations.

Developing Applications for Oracle Sharding

Sharding provides linear scalability and complete fault isolation for the most demanding applications without compromising on the enterprise qualities of Oracle Database: strict consistency, the full power of SQL, developer agility with JSON, security, high availability, backup and recovery, life-cycle management, and more.

Considerations for Sharded Database Schema Design

Design of the database schema has a big impact on the performance and scalability of a sharded database (SDB). An improperly designed schema can lead to unbalanced distribution of data and workload across shards and large percentage of multi-shard operations.

Once the SDB is populated with data, it is impossible to change many attributes of the schema, such as whether a table is sharded or duplicated, sharding key, and so on. Therefore, the following points should be carefully considered before deploying an SDB:

- Which tables should be sharded?
- Which tables should be duplicated?
- Which sharded table should be the root table?
- What method should be used to link other tables to the root table?
- Which sharding method should be used?
- Which sharding key should be used?
- Which super sharding key should be used (if the sharding method is composite)?

Developing Applications for Oracle Sharding

Sharding provides linear scalability and complete fault isolation for the most demanding applications without compromising on the enterprise qualities of Oracle Database: strict consistency, the full power of SQL, developer agility with JSON, security, high availability, backup and recovery, life-cycle management, and more.



Sharding is a data tier architecture in which data is horizontally partitioned across independent databases. Each database in such a configuration is called a shard. All of the shards together make up a single logical database, which is referred to as a sharded database (SDB).

There are three methods of sharding available to developers.

- System-managed sharding does not require the user to specify mapping of data to shards. Data is automatically distributed across shards using partitioning by consistent hash. The partitioning algorithm evenly and randomly distributes data across shards for linear scalability.
- Composite sharding allows the creation of multiple shardspaces for different subsets of data in a table partitioned by consistent hash. Composite sharding is unique to Oracle and offers developers the ability to differentiate subsets of data within an SDB in order to store them in different geographic locations, allocate to them different hardware resources, etc, and then elastically scale performance within each subset.
- User-defined sharding lets you explicitly specify the mapping of data to individual shards. It is used when, because of performance, regulatory, or other reasons, certain data needs to be stored on a particular shard, and the administrator needs to have full control over moving data between shards.

Oracle Sharding is based on table partitioning; all of the subpartitioning methods provided by Oracle Database are also supported for sharding.

Sharding is intended for applications that are suitable for a sharded database architecture. Specifically:

- Applications must have a well-defined data model and data distribution strategy, system-managed (consistent hash) or composite, and must primarily accesses data using a sharding key. Examples of sharding keys include customer ID, account number, country_id, and so on.
- The data model should be a hierarchical tree structure with a single root table. Oracle Sharding supports any number of levels within the hierarchy.
- For the system-managed sharding method, the sharding key must be based on a column that has high cardinality; the number of unique values in this column must be much bigger than the number of shards. Customer ID, for example, is a good candidate for the sharding key, while a United States state name is not.
- The sharding key should be very stable; its value should almost never change.
- The sharding key must be present in all of the sharded tables. This allows the creation of a family of equi-partitioned tables based on the sharding key. The sharding key must be the leading column of the primary key of the root table.
- Joins between tables in a table family should be performed using the sharding key.
- Composite sharding enables two levels of sharding one by list or range and another by consistent hash. This is accomplished by the application providing two keys: a super sharding key and a sharding key.
- All database requests that require high performance and fault isolation must only access data associated with a single value of the sharding key. The application must provide the sharding key when establishing a database connection. If this is the case, the request is routed directly to the appropriate shard.

Multiple requests can be executed in the same session as long as they all are related to the same sharding key. Such transactions typically access 10s or 100s



of rows. Examples of single-shard transactions include order entry, lookup and update of a customer's billing record, and lookup and update of a subscriber's documents.

- Database requests that must access data associated with multiple values of the sharding key, or for which the value of the sharding key is unknown, must be executed from the query coordinator which orchestrates parallel execution of the query across multiple shards.
- Applications use Oracle integrated connection pools (UCP, OCI, ODP.NET, JDBC) to connect to a sharded database.
- Separate connection pools must be used for direct routing and proxy routing. For direct routing, separate global services must be created for read-write and read-only workloads. This is true only if Data Guard replication is used. For proxy routing, use the GDS\$CATALOG service on the shard catalog database.

See Also:

- Direct Routing to a Shard
- Queries and DMLs with Proxy Routing in a Sharded Database



6

Request Routing in a Sharded Database Environment

Oracle Sharding supports direct, key-based, routing to a shard, routing by proxy, and routing to mid-tiers.

The following topics describe routing in an sharded database environment.

Direct Routing to a Shard

Oracle clients and connections pools are able to recognize sharding keys specified in the connection string for high performance data dependent routing. A shard routing cache in the connection layer is used to route database requests directly to the shard where the data resides.

Queries and DMLs with Proxy Routing in a Sharded Database

Sharding supports routing for queries that do not specify a sharding key. This allows the flexibility for any database application to execute SQL statements (including SELECT and DML) in a system where tables are sharded or duplicated without the need to specify the shards where the query should be executed.

Creating Affinity Between Middle-Tier Connection Pools and Shards

A Oracle Universal Connection Pool (UCP) feature called middle-tier routing allows smart routers (F5 BigIP, for example) to route to the middle tier associated with a sharding key. It publishes the sharded database topology to the router tier so that requests based on specific sharding keys are routed to the appropriate application middle tier, which in turn establishes connections on the given subset of shards.

Direct Routing to a Shard

Oracle clients and connections pools are able to recognize sharding keys specified in the connection string for high performance data dependent routing. A shard routing cache in the connection layer is used to route database requests directly to the shard where the data resides.

The following topics describe direct, key-based, routing to a shard:

About Direct Routing to a Shard

In direct, key-based, routing to a shard, a connection is established to a single, relevant shard which contains the data pertinent to the required transaction using a sharding key.

• Sharding APIs

Oracle connection pools and drivers support Oracle Sharding.

About Direct Routing to a Shard

In direct, key-based, routing to a shard, a connection is established to a single, relevant shard which contains the data pertinent to the required transaction using a sharding key.

A sharding key is used to route database connection requests at a user session level during connection checkout. The composite sharding method requires both a sharding key and a



super sharding key. Direct, key-based, routing requires the sharding key (or super sharding key) be passed as part of the connection. Based on this information, a connection is established to the relevant shard which contains the data pertinent to the given sharding key or super sharding key.

Once the session is established with a shard, all SQL queries and DMLs are supported and executed in the scope of the given shard. This routing is fast and is used for all workloads that perform intra-shard transactions. It is recommended that direct routing be employed for all workloads that require the highest performance and availability.

In support of Oracle Sharding, key enhancements have been made to Oracle connection pools and drivers. Starting in Oracle Database 12c Release 2, JDBC, Universal Connection Pool (UCP), OCI Session Pool (OCI), and Oracle Data Provider for .NET (ODP.NET) provide new APIs to pass sharding keys during the connection creation. Apache Tomcat, IBM Websphere, Oracle WebLogic Server, and JBOSS can leverage JDBC/UCP support and use sharding. PHP, Python, Perl, and Node.js can leverage OCI support.

A shard topology cache is a mapping of the sharding key ranges to the shards. Oracle Integrated Connection Pools maintain this shard topology cache in their memory. Upon the first connection to a given shard (during pool initialization or when the pool connects to newer shards), the sharding key range mapping is collected from the shards to dynamically build the shard topology cache.

Caching the shard topology creates a fast path to the shards and expedites the process of creating a connection to a shard. When a connection request is made with a sharding key, the connection pool looks up the corresponding shard on which this particular sharding key exists (from its topology cache). If a matching connection is available in the pool then the pool returns a connection to the shard by applying its internal connection selection algorithm.

A database connection request for a given sharding key that is in any of the cached topology map, goes directly to the shard (that is, bypassing the shard director). Connection Pool also subscribes to RLB notifications from the SDB and dispenses the best connection based on runtime load balancing advisory. Once the connection is established, the client executes transactions directly on the shard. After all transactions for the given sharding key have been executed, the application must return the connection to the pool and obtain a connection for another key.

If a matching connection is not available in the pool, then a new connection is created by forwarding the connection request with the sharding key to the shard director.

Once the pools are initialized and the shard topology cache is built based on all shards, a shard director outage has no impact on direct routing.

See Also: Direct Routing to a Shard

Sharding APIs

Oracle connection pools and drivers support Oracle Sharding.



JDBC, UCP, OCI, and Oracle Data Provider for .NET (ODP.NET) recognize sharding keys as part of the connection check. Apache Tomcat, Websphere, and WebLogic leverage UCP support for sharding and PHP, Python, Perl, and Node.js leverage OCI support.

Sharding APIs for Oracle UCP

A shard-aware application gets a connection to a given shard by specifying the sharding key using the enhanced sharding API calls createShardingKeyBuilder and createConnectionBuilder.

At a high-level, the following steps have to be followed in making an application work with a Sharded Database:

- 1. Update the URL to reflect the Shard Directors and Global Service.
- 2. Set the pool parameters at the pool level and the shard level:
 - Initial number of connections to be created when UCP is started using setInitialPoolSize
 - Minimum number of connections maintained by pool at runtime using setMinPoolSize
 - UCP property to set maximum number of connections allowed on connection pool using setMaxPoolSize
 - Set max connections per shard with setMaxConnectionsPerShard
- 3. Build a sharding key object with createShardingKeyBuilder.
- 4. Establish a connection using createConnectionBuilder.
- 5. Execute transactions within the scope of the given shard.

Example 6-1 Establishing a Connection Using UCP Sharding API

The following is a code fragment which illustrates how the sharding keys are built and connections established using UCP Sharding API calls.

```
. . .
PoolDataSource pds =
     PoolDataSourceFactory.getPoolDataSource();
  // Set Connection Pool properties
pds.setURL(DB URL);
pds.setUser("hr");
pds.setPassword("****");
pds.setInitialPoolSize(10);
pds.setMinPoolSize(20);
pds.setMaxPoolSize(30);
// build the sharding key object
OracleShardingKey shardingKey =
    pds.createShardingKeyBuilder()
      .subkey("mary.smith@example.com", OracleType.VARCHAR2)
      .build();
  // Get an UCP connection for a shard
```



```
Connection conn =
   pds.createConnectionBuilder()
    .shardingKey(shardingKey)
    .build();
```

Example 6-2 Sample Shard-Aware Application Code Using UCP Connection Pool

In this example the pool settings are defined at the pool level and at the shard level.

```
import java.sql.Connection;
import java.sql.ResultSet;
import java.sql.SQLException;
import java.sql.Statement;
import oracle.jdbc.OracleShardingKey;
import oracle.jdbc.OracleType;
import oracle.jdbc.pool.OracleDataSource;
import oracle.ucp.jdbc.PoolDataSource;
import oracle.ucp.jdbc.PoolDataSourceFactory;
public class MaxConnPerShard
ł
  public static void main(String[] args) throws SQLException
    String url = "jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(HOST=shard-
dir1)(PORT=3216)
 (PROTOCOL=tcp))(CONNECT_DATA=(SERVICE_NAME=shsvc.shpool.oradbcloud)
(REGION=east)))";
    String user="testuser1", pwd = "testuser1";
    int maxPerShard = 100, initPoolSize = 20;
    PoolDataSource pds = PoolDataSourceFactory.getPoolDataSource();
    pds.setConnectionFactoryClassName(OracleDataSource.class.getName());
    pds.setURL(url);
    pds.setUser(user);
    pds.setPassword(pwd);
    pds.setConnectionPoolName("testpool");
    pds.setInitialPoolSize(initPoolSize);
    // set max connection per shard
    pds.setMaxConnectionsPerShard(maxPerShard);
    System.out.println("Max-connections per shard is:
"+pds.getMaxConnectionsPerShard());
    // build the sharding key object
    int shardingKeyVal = 123;
    OracleShardingKey sdkey = pds.createShardingKeyBuilder()
        .subkey(shardingKeyVal, OracleType.NUMBER)
        .build();
    // try to build maxPerShard connections with the sharding key
```

Connection[] conns = new Connection[maxPerShard];



```
for (int i=0; i<maxPerShard; i++)</pre>
      conns[i] = pds.createConnectionBuilder()
          .shardingKey(sdkey)
          .build();
Statement stmt = conns[i].createStatement();
      ResultSet rs = stmt.executeQuery("select sys context('userenv',
'instance name'),
       sys context('userenv', 'chunk id') from dual");
      while (rs.next()) {
        System.out.println((i+1)+" - inst:"+rs.getString(1)+",
chunk:"+rs.getString(2));
      rs.close();
      stmt.close();
    }
    System.out.println("Try to build "+(maxPerShard+1)+" connection ...");
    try {
      Connection conn = pds.createConnectionBuilder()
          .shardingKey(sdkey)
          .build();
      Statement stmt = conn.createStatement();
      ResultSet rs = stmt.executeQuery("select sys_context('userenv',
'instance name'),
       sys_context('userenv', 'chunk_id') from dual");
      while (rs.next()) {
        System.out.println((maxPerShard+1)+" - inst:"+rs.getString(1)+",
         chunk:"+rs.getString(2));
      }
      rs.close();
      stmt.close();
      System.out.println("Problem !!! could not build connection as max-
connections per
        shard exceeded");
      conn.close();
    } catch (SQLException e) {
      System.out.println("Max-connections per shard met, could not build
connection
        any more, expected exception: "+e.getMessage());
    for (int i=0; i<conns.length; i++)</pre>
      conns[i].close();
    }
  }
}
```

ODP.NET Sharding APIs

A shard-aware application gets a connection to a given shard by specifying the sharding key and super sharding key using ODP.NET APIs, such as the

SetShardingKey(OracleShardingKey shardingKey, OracleShardingKey superShardingKey) instance method on the OracleConnection class.

At a high level, the following steps are necessary for a .NET application to work with a Sharded Database:

1. Use ODP.NET, Unmanaged Driver.

Sharding is supported with or without ODP.NET connection pooling. Each pool can maintain connections to different shards of the sharded database.

- 2. Use an OracleShardingKey class to set the sharding key and another instance for the super sharding key.
- Invoke the OracleConnection.SetShardingKey() method prior to calling OracleConnection.Open() so that ODP.NET can return a connection with the specified sharding key and super sharding key.

These keys must be set while the OracleConnection is in a Closed state, otherwise an exception is thrown.

Example 6-3 Sample Shard-Aware Application Code Using ODP.NET

```
using System;
using Oracle.DataAccess.Client;
class Sharding
{
  static void Main()
  {
    OracleConnection con = new OracleConnection
      ("user id=hr;password=hr;Data Source=orcl;");
    //Setting a shard key
    OracleShardingKey shardingKey = new
OracleShardingKey(OracleDbType.Int32, 123);
    //Setting a second shard key value for a composite key
    shardingKey.SetShardingKey(OracleDbType.Varchar2, "gold");
    //Creating and setting the super shard key
    OracleShardingKey superShardingKey = new OracleShardingKey();
    superShardingKey.SetShardingKey(OracleDbType.Int32, 1000);
    //Setting super sharding key and sharding key on the connection
    con.SetShardingKey(shardingKey, superShardingKey);
    con.Open();
    //perform SQL query
  }
}
```



See Also:

Oracle Database JDBC Developer's Guide for information about JDBC support for Oracle Sharding

Oracle Universal Connection Pool Developer's Guide for information about UCP support for Oracle Sharding

Oracle Data Provider for .NET Developer's Guide for Microsoft Windows for information about ODP.NET support for Oracle Sharding

Oracle Call Interface Programmer's Guide for information about the OCI interface for using shards

Queries and DMLs with Proxy Routing in a Sharded Database

Sharding supports routing for queries that do not specify a sharding key. This allows the flexibility for any database application to execute SQL statements (including SELECT and DML) in a system where tables are sharded or duplicated without the need to specify the shards where the query should be executed.

The following topics describe proxy routing in detail:

- About Proxy Routing in a Sharded Database Proxy routing is an ancillary usage pattern targeted for developer convenience. It requires a connection be established to the coordinator.
- Oracle Sharding Coordinator The Oracle Sharding coordinator database contains the metadata of the sharded topology and provides query processing support for sharded databases.
- Querying and DMLs Using Proxy Routing

Proxy routing enables aggregation of data and reporting across shards. It also allows the flexibility for any database application to execute SQL statements (including SELECT and DML) in a system where tables are sharded or duplicated without the need to specify the sharding key (during connect) where the query should execute.

- Proxy Routing for Single-Shard Queries
 A single-shard query is a query which needs to scan data from only one shard and does
 not need to lookup data from any other shards.
- Proxy Routing for Multi-Shard Queries A multi-shard query must scan data from more than one shard, and the processing on each shard is independent of any other shard.
- Supported Query Shapes in Proxy Routing Oracle Sharding supports single and multi-shard query shapes with some restrictions.
- Execution Plans for Proxy Routing In a multi-shard query, each shard produces an independent execution plan that is potentially different from the plans on the other shards in the query.

About Proxy Routing in a Sharded Database

Proxy routing is an ancillary usage pattern targeted for developer convenience. It requires a connection be established to the coordinator.



The shard catalog database assumes the role of the coordinator database. The coordinator uses the metadata of the sharded topology and provides query processing support for sharded databases. The SQL compiler identifies the relevant shards automatically and coordinates the query execution across all of the participating shards. Once the session is made with the coordinator, SQL queries and DMLs are executed and require no modification.

Proxy routing is suitable for the following scenarios:

- When the application cannot pass the sharding key during connect
- When the application needs to access data from sharded tables residing on multiple shards
- SQL queries typically used in reporting such as aggregates on sales data

Routing using the coordinator allows your application to submit SQL statements without a sharding key value passed during connect. The coordinator's SQL compiler analyzes and rewrites the query into query fragments that are sent and executed by the participating shards. The queries are rewritten so that most of the query processing is done on the participating shards and then aggregated by the coordinator. In essence, the shards act as compute nodes for the queries executed by coordinator. Because the computation is pushed to the data, there is reduced movement of data between shards and the coordinator. This arrangement also enables the effective use of resources by offloading processing from the coordinator on to the shards as much as possible.

It is recommended that applications separate their workloads for direct routing and proxy routing. Separate connection pools must be created for these workloads.

Oracle Sharding Coordinator

The Oracle Sharding coordinator database contains the metadata of the sharded topology and provides query processing support for sharded databases.

Connecting to the Coordinator

To perform multi-shard queries, connect to the coordinator using the GDS\$CATALOG service on the shard catalog database:

sqlplus app_schema/app_schema@shardcatvm:1521/GDS\\$CATALOG.oradbcloud

Coordinator High Availability

The unavailability of the coordinator impacts proxy-routing based workloads, so it is highly recommended that the coordinator be protected with Data Guard in Maximum Availability protection mode (zero data loss failover) with fast-start failover enabled. The coordinator may optionally be Oracle RAC-enabled for additional availability and scalability.

Unavailability of the coordinator has zero impact on workloads utilizing direct routing.

Coordinator Database Sizing

The shard catalog and coordinator host the following key information:

Metadata of the sharded database topology



- Schema of the sharded application
- Master copies of the duplicated tables

The size of the metadata and the schema is nominal; however, the number of duplicated tables and the space they occupy should be planned for when sizing the coordinator.

In addition to the above, the coordinator should also be sized to handle proxy routing, which can be CPU, I/O, and memory intensive based on the SQL queries and the amount of data being processed.

Resiliency of Proxy Routing

It is highly recommended that the coordinator be protected with Data Guard with fast-start failover and optionally be Oracle RAC-enabled for availability and scalability

Resiliency of Proxy Routing

It is highly recommended that the coordinator be protected with Data Guard with fast-start failover and optionally be Oracle RAC-enabled for availability and scalability

Failure of the coordinator affects multi- and single-shard queries that are routed through the coordinator. The following are failure scenarios while querying and the expected behavior of proxy routing:

- If a participating shard is down, then the coordinator sends the query to another shard with same data.
- If failure happens during execution of the query on a participating shard, then the user will receive an error.

Querying and DMLs Using Proxy Routing

Proxy routing enables aggregation of data and reporting across shards. It also allows the flexibility for any database application to execute SQL statements (including SELECT and DML) in a system where tables are sharded or duplicated without the need to specify the sharding key (during connect) where the query should execute.

In both aggregation and SQL execution without a sharding key use-cases, the user accepts a reduced level of performance compared to direct, key-based, routing.

In a sharded database (SDB), there are two types of tables: sharded tables and duplicated tables.

Sharded tables are equi-partitioned on a sharding key.

S=S1 **U** S2 **U** ... **U** Sn

Duplicated tables are identical on all shards.

R = R1 = ... = Rn

Proxy routing in an SDB provides a transparent mechanism to execute typical SQL queries that access data from sharded and duplicated tables without requiring the application to specify the relevant shards The SQL compiler identifies the relevant shards automatically and coordinates the query execution across all the participating shards. Database links are used for the communication between the coordinator and the shards.



At a high level the coordinator rewrites each incoming query, Q, into a distributive form composed of two queries, CQ and SQ, where SQ (Shard Query) is the portion of Q that executes on each participating shard and CQ (Coordinator Query) is the portion that executes on the coordinator shard.

Q => CQ (Shard_Iterator(SQ))

The following is an example of an aggregate query Q1 rewritten into Q1' for an inter shard execution:

```
Q1 : SELECT COUNT(*) FROM customers
Q1': SELECT SUM(sc) FROM (Shard_Iterator(SELECT COUNT(*) sc FROM s1
(i) ))
```

There are two key elements in this process: (1) identifying the relevant shards (2) rewriting the query into a distributive form, and shard iteration.

During the compilation of a query on the coordinator database, the query compiler analyzes the predicates on the sharding key and extracts the ones that can be used to identify the participating shards, i.e. shards that will contribute rows for the sharded tables referenced in the query. The rest of the shards are referred to as pruned shards.

In the case where only one participating shard was identified, the full query is routed to that shard for full execution. This is termed as a Single Shard Query. If there is more than one participating shard the query is known as multi-shard query and is rewritten. The rewriting process takes into account the expressions computed by the query as well as the query shape.

Proxy Routing for Single-Shard Queries

A single-shard query is a query which needs to scan data from only one shard and does not need to lookup data from any other shards.

The single-shard query is similar to a client connecting to a specific shard and issuing a query on that shard. In this scenario, the entire query will be executed on the single participating shard, and the coordinator just passes processed rows back to the client. The plan on the coordinator is similar to the remote mapped cursor.

For example, the following query is fully mapped to a single shard because the data for customer 123 is located only on that shard.

```
SELECT count(*) FROM customers c, orders o WHERE c.custno = o.custno
and c.custno = 123;
```

The query contains a condition on the shard key that maps to one and only one shard which is known at query compilation time (literals) or query start time (bind). The query is fully executed on the qualifying shard. single-shard queries can be SELECT, UPDATE, DELETE and INSERT. MERGE/UPSERT are not supported.

Single-shard queries are supported for:

Equality and In-list, such as Area = `West'



Conditions containing literal, bind, or expression of literals and binds, such as

```
Area = :bind
Area = CASE :bind <10 THEN `West' ELSE `East' END
SELECT, UPDATE, DELETE and INSERT</pre>
```

Proxy Routing for Multi-Shard Queries

A multi-shard query must scan data from more than one shard, and the processing on each shard is independent of any other shard.

A multi-shard query maps to more than one shard and the coordinator may need to do some processing before sending the result to the client. For example, the following query fetches the number of orders placed by each customer.

```
SELECT count(*), c.custno FROM customers c, orders o WHERE c.custno =
o.custno
GROUP BY c.custno;
```

The query is transformed to the following by the coordinator.

```
SELECT sum(count_col), custno FROM (SELECT count(*) count_col, c.custno
FROM customers c, orders o
WHERE c.custno = o.custno GROUP BY c.custno) GROUP BY custno;
```

The inline query block is mapped to every shard just as a remote mapped query block. The coordinator performs further aggregation and GROUP BY on top of the result set from all shards. The unit of execution on every shard is the inline query block.

Multi-shard queries are supported for SELECT statements only. A query can either access a single shard (in case of equality filter), or ALL shards (in case of no filter predicate on sharding key).

 Specifying Consistency Levels in a Multi-Shard Query You can use the initialization parameter MULTISHARD_QUERY_DATA_CONSISTENCY to set different consistency levels when executing multi-shard queries across shards.

Specifying Consistency Levels in a Multi-Shard Query

You can use the initialization parameter MULTISHARD_QUERY_DATA_CONSISTENCY to set different consistency levels when executing multi-shard queries across shards.

You can specify different consistency levels for multi-shard queries. For example, you might want some queries to avoid the cost of SCN synchronization across shards, and these shards could be globally distributed. Another use case is when you use standbys for replication and slightly stale data is acceptable for multi-shard queries, as the results could be fetched from the primary and its standbys.

The default mode is strong, which performs SCN synchronization across all shards. Other modes skip SCN synchronization. The delayed_standby_allowed level allows fetching data from the standbys as well, depending on load balancing and other factors, and could contain stale data.



This parameter can be set either at the system level or at the session level.



Supported Query Shapes in Proxy Routing

Oracle Sharding supports single and multi-shard query shapes with some restrictions.

Restrictions

The following are restrictions on the use of query constructs in Oracle Sharding:

- Restrictions on DMLs are given with examples in the Transactions section below.
- CONNECT BY queries are not supported.
- IAS on sharded table on coordinator is not supported.
- MODEL clause is not supported.

Query Involves Only Duplicated Tables

For queries that involve only duplicated tables there are no restrictions on the query shape. The query is executed on the coordinator.

Query Involves Only Sharded Tables

For a single table query, the query can have an equality filter on the sharding key that qualifies a shard. For join queries, all of the tables should be joined using equality on the sharding key. The following are some examples of queries involving sharded tables.

Inner join where equi-join is only on sharding key.

SELECT ... FROM s1 INNER JOIN s2 ON s1.sk=s2.sk
WHERE any_filter(s1) AND any_filter(s2)

Left outer join only on sharding key.

SELECT ... FROM S1 LEFT OUTER JOIN S2 ON s1.sk=s2.sk

Right outer join, same as left outer join.

SELECT ... FROM s1 RIGHT OUTER JOIN s2 ON s1.sk=s2.sk



Full outer join only on the sharding key, but only if Native is valid which requires equi-join.

```
SELECT ... FROM s1 FULL OUTER JOIN s2 ON s1.sk=s2.sk
WHERE any_filter(s1) AND any_filter(s2)
```

Query Involves Sharded and Duplicated Tables

A query involving both sharded and duplicated tables can be either a single-shard or multishard query, based on the predicates on the sharding key. The only difference is that the query will contain a non sharded table which is duplicated on each shard.

Joins between a sharded table and a duplicated table can be on any column using any comparison operator (= < > <= >=) or even arbitrary join expression. The following are examples of join patterns.

Inner join

```
SELECT ... FROM s1 INNER JOIN r1 ON any_join_condition(s1,r1)
WHERE any_filter(s1) AND any_filter(r1)
```

Left/Right outer join

Where sharded table is the first table in LEFT OUTER JOIN:

SELECT ... FROM s1 LEFT OUTER JOIN r1 ON any_join_condition(s1,r1)
WHERE any_filter(s1) AND any_filter(r1)

SELECT ... FROM r1 LEFT OUTER JOIN s1 ON any_join_condition(s1,s2)
AND any_filter(r1) AND filter_one_shard(s1)

Where sharded table is second table in RIGHT OUTER JOIN:

SELECT ... FROM r1 RIGHT OUTER JOIN s1 ON any_join_condition(s1,r1)
WHERE any_filter(s1) AND any_filter(r1)

SELECT ... FROM s1 RIGHT OUTER JOIN r1 ON any_join_condition(s1,s2)
AND filter_one_shard(s1) AND any_filter(r1)

Full outer join

SELECT ... FROM s1 FULL OUTER JOIN r1 ON s1.sk=s2.sk
WHERE any_filter(s1) AND any_filter(s2)

Semi-join (EXISTS)

SELECT ... FROM s1 EXISTS
(SELECT 1 FROM r1 WHERE r1.anykey=s1.anykey)

SELECT ... FROM r1 EXISTS
(SELECT 1 FROM s1 WHERE r1.anykey=s1.anykey and filter_one_shard(s1))



Anti-join (NOT EXISTS)

SELECT ... FROM s1 NOT EXISTS (SELECT 1 FROM r1 WHERE r1.anykey=s1.anykey)

Left/Right outer join

Where the duplicated table is the first table in LEFT OUTER JOIN, or the sharded table is first and it maps to a single shard based on filter predicate on sharding key:

SELECT ... FROM r1 LEFT OUTER JOIN s1 ON any_join_condition(s1,s2)
AND any_filter(r1) AND any_filter(s1)

Where the duplicated table is the second table in RIGHT OUTER JOIN, or the sharded table is second and it maps to a single shard based on filter predicate on sharding key:

```
SELECT ... FROM s1 RIGHT OUTER JOIN r1 ON any_join_condition(s1,s2)
AND any_filter (s1) AND any_filter(r1)
```

Full Outer Join

Sharded table requiring access to multiple shards:

SELECT ... FROM s1 FULL OUTER JOIN r1 ON s1.non_sk=s2.non_sk
WHERE any_filter(s1) AND any_filter(s2)

Semi-join (EXISTS)

Sharded table is in a subquery that requires access of multiple shards:

SELECT ... FROM r1 EXISTS
(SELECT 1 FROM s1 WHERE r1.anykey=s1.anykey)

Anti-join (NOT EXISTS)

Sharded table is in the sub-query:

```
SELECT ... FROM r1 NOT EXISTS
(SELECT 1 FROM s1 WHERE r1.anykey=s1.anykey
```

Aggregate Functions

The following aggregations are supported by proxy routing:

- COUNT
- SUM
- MIN
- MAX
- AVG



Multi-shard Queries and Global CR

A multi-shard query must maintain global read consistency (CR) by issuing the query at the highest common SCN across all the shards. See Specifying Consistency Levels in a Multi-Shard Query for information about how to set consistency levels.

Transactions

A DML statement that affects only one shard is supported. For example,

```
update S1 set col = ... where sk = <constant>;
```

A DML statement that affects more than one shard is not supported. For example,

```
update S1 set col = ...;
```

Within a transaction, multiple single shard DMLs can be performed on different shards. For example,

```
insert into S1 values (...);
Update S1 set col = ... where sk = constant;
Delete S1 where sk = constant;
Commit;
```

For multi-shard DML, the coordinator uses database link, starts a distributed transaction and performs two phase commit to guarantee the consistency of the distributed transaction. In the case of an in-doubt transaction, the database administrator has to recover it manually.

Passing Hints in Multi-Shard Queries

Any hint specified in the original query on the coordinator is propagated to the shards.

Tracing and Troubleshooting Slow Running Multi-Shard Queries

Set the trace event shard_sql on the coordinator to trace the query rewrite and shard pruning. One of the common performance issues observed is when the GROUP BY is not pushed to the shards because of certain limitations of the sharding. Check if all of the possible operations are pushed to the shards and the coordinator has minimal work to consolidate the results from shards.

Execution Plans for Proxy Routing

In a multi-shard query, each shard produces an independent execution plan that is potentially different from the plans on the other shards in the query.

Starting in Oracle Database 18c you no longer need to connect to individual shards to see the explain plan for SQL fragments. Interfaces provided in dbms_xplan.display_cursor() display on the coordinator the plans for the SQL segments executed on the shards, and [V/ x]\$SHARD_SQL uniquely maps a shard SQL fragment of a multi-shard query to the target shard database.



SQL segment interfaces for dbms_xplan.display_cursor()

Two interfaces display the plan of a SQL segment executed on shards. The interfaces take shard IDs as the argument to display the plans from the specified shards . The ALL_SHARDS format displays the plans from all of the shards.

To print all the plans from shards use the format ALL_SHARDS as shown here.

shard_ids=>shard_ids))

To print selective plans from the shards, pass shard IDs in the display_cursor() function. For plans from multiple shards pass an array of numbers containing shard IDs of interest in the shard_ids parameter as shown here.

select * from table(dbms_xplan.display_cursor(sql_id=>:sqlid,

cursor_child_no=>:childno,

format=>'BASIC',
shard_ids=>ids))

To return a plan from one shard pass the shard ID directly to the $\tt shard_id$ parameter, as shown here.

[V/X]\$SHARD_SQL

[V/X]\$SHARD_SQL uniquely maps a shard SQL fragment of a multi-shard query to the target shard database. This view is relevant only for the shard coordinator database to store a list of shards accessed for each shard SQL fragment for a given multi-shard query. Every execution of a multi-shard query can execute a shard SQL fragment on different set of shards, so every execution updates the shard IDs. This view maintains the SQL ID of a shard SQL fragment for each REMOTE node and the SHARD IDs on which the shard SQL fragment was executed.



SHARD_ID SHARD_CHILD_NUMBER NUMBER NUMBER

- **SQL_ID** SQL ID of a multi-shard query on coordinator
- CHILD_NUMBER cursor child number of a multi-shard query on coordinator
- **NODE_ID** ID of REMOTE node for a shard SQL fragment of a multi-shard query
- SHARD_SQL_ID SQL ID of the shard SQL fragment for given remote NODE ID
- SHARD_ID IDs of shards where the shard SQL fragment was executed
- SHARD _CHILD_NUMBER- cursor child number of a shard SQL fragment on a shard (default 0)

The following is an example of a multi-shard query on the sharded database and the execution plan.

SQL> select count(*) from departments a where exists (select distinct department_id

from departments b where b.department_id=60);

Id	Operation	Name
0	SELECT STATEMENT	
	SORT AGGREGATE FILTER	
3	VIEW	VW_SHARD_377C5901
4	SHARD ITERATOR	
6	VIEW	VW_SHARD_EEC581E4
7	SHARD ITERATOR	
8	REMOTE	

A query of SQL_ID on the V\$SHARD_SQL view.

 SQL> Select * from v\$shard_sql where SQL_ID = `1m024z033271u';

 SQL_ID
 NODE_ID
 SHARD_SQL_ID
 SHARD_ID

 ------ ----- ----- -----

 1m024z033271u
 5
 5z386yz9suujt
 1

 1m024z033271u
 5
 5z386yz9suujt
 11

 1m024z033271u
 5
 5z386yz9suujt
 21

 1m024z033271u
 8
 8f50ctj1a2tbs
 11

See Also:

Oracle Database PL/SQL Packages and Types Reference

Oracle Database Reference



Creating Affinity Between Middle-Tier Connection Pools and Shards

A Oracle Universal Connection Pool (UCP) feature called middle-tier routing allows smart routers (F5 BigIP, for example) to route to the middle tier associated with a sharding key. It publishes the sharded database topology to the router tier so that requests based on specific sharding keys are routed to the appropriate application middle tier, which in turn establishes connections on the given subset of shards.

In a typical Oracle Sharding environment, middle-tier connection pools route database requests to specific shards. This can lead to a situation where each middle-tier connection pool establishes connections to each shard. This can create too many connections to the database. The issue can be solved by creating an affinity between the middle tiers and shards. In this scenario it would be ideal to dedicate a middle tier (web server, application server) for each data center or cloud, and to have client requests routed directly to the middle tier where the shard containing the client data (corresponding to the client shard key) resides. A common term used for this kind of setup is swim lanes, where each swim lane is a dedicated stack, from web server to application server all the way to the database.

Oracle Universal Connection Pool (UCP) solves this problem by providing a middle-tier routing API which can be used to route client requests to the relevant middle tier. The UCP middle tier API is exposed by the OracleShardRoutingCache class. An instance of this class represents the UCP internal shard routing cache, which can be created by providing connection properties such as user, password, and URL. The routing cache connects to the sharding catalog to retrieve the key to shard mapping topology and stores it in its cache.

The routing cache is used by UCP middle-tier API

getShardInfoForKey(shardKey, superShardKey), which accepts a sharding key as input and returns a set of ShardInfo instances mapped to the input sharding key. The ShardInfo instance encapsulates a unique shard name and priority of the shard. An application using the middle-tier API can map the returned unique shard name value to a middle tier that has connections to a specific shard. The routing cache is automatically updated when chunks are split or moved to other shards by subscribing to respective ONS events.

The following code example illustrates the usage of Oracle UCP middle-tier routing API.

Example 6-4 Middle-Tier Routing Using UCP API

```
import java.sql.SQLException;
import java.util.Properties;
import java.util.Random;
import java.util.Set;
import oracle.jdbc.OracleShardingKey;
import oracle.jdbc.OracleType;
import oracle.ucp.UniversalConnectionPoolException;
import oracle.ucp.routing.ShardInfo;
import oracle.ucp.routing.oracle.OracleShardRoutingCache;
```

/**



```
* The code example illustrates the usage of UCP's mid-tier routing
feature.
 * The API accepts sharding key as input and returns the set of ShardInfo
 * instances mapped to the sharding key. The ShardInfo instance encapsulates
 * unique shard name and priority. The unique shard name then can be mapped
 * to a mid-tier server which connects to a specific shard.
 */
public class MidtierShardingExample {
  private static String user = "testuser1";
  private static String password = "testuserl";
  // catalog DB URL
  private static String url = "jdbc:oracle:thin:@//hostName:1521/
catalogServiceName";
  private static String region = "regionName";
  public static void main(String args[]) throws Exception {
    testMidTierRouting();
  static void testMidTierRouting() throws UniversalConnectionPoolException,
      SQLException {
    Properties dbConnectProperties = new Properties();
    dbConnectProperties.setProperty(OracleShardRoutingCache.USER, user);
    dbConnectProperties.setProperty(OracleShardRoutingCache.PASSWORD,
password);
    // Mid-tier routing API accepts catalog DB URL
    dbConnectProperties.setProperty(OracleShardRoutingCache.URL, url);
    // Region name is required to get the ONS config string
    dbConnectProperties.setProperty(OracleShardRoutingCache.REGION, region);
    OracleShardRoutingCache routingCache = new OracleShardRoutingCache(
        dbConnectProperties);
    final int COUNT = 10;
    Random random = new Random();
    for (int i = 0; i < COUNT; i++) {</pre>
      int key = random.nextInt();
      OracleShardingKey shardKey = routingCache.getShardingKeyBuilder()
          .subkey(key, OracleType.NUMBER).build();
      OracleShardingKey superShardKey = null;
      Set<ShardInfo> shardInfoSet = routingCache.getShardInfoForKey(shardKey,
          superShardKey);
      for (ShardInfo shardInfo : shardInfoSet) {
        System.out.println("Sharding Key=" + key + " Shard Name="
            + shardInfo.getName() + " Priority=" + shardInfo.getPriority());
    }
```

}
}

Related Topics

• Middle-Tier Routing Using UCP



7 Shard-Level High Availability

Oracle Sharding is integrated with Oracle Database replication technologies for high availability and disaster recovery at the shard level.

The following topics describe how to use Oracle's replication technologies to make your sharded databases highly available:

- About Sharding and Replication
 Oracle Sharding is tightly integrated with the Oracle replication and disaster recovery technologies Oracle Data Guard and Oracle GoldenGate.
- Using Oracle Data Guard with a Sharded Database

Oracle Data Guard replication maintains one or more synchronized copies (standbys) of a shard (the primary) for high availability and data protection. Standbys may be deployed locally or remotely, and when using Oracle Active Data Guard can also be open for readonly access.

• Using Oracle GoldenGate with a Sharded Database

Oracle GoldenGate is used for fine-grained active-active replication where all shards are writable, and each shard can be partially replicated to other shards within a shardgroup.

About Sharding and Replication

Oracle Sharding is tightly integrated with the Oracle replication and disaster recovery technologies Oracle Data Guard and Oracle GoldenGate.

Replication provides high availability, disaster recovery, and additional scalability for reads. A unit of replication can be a shard, a part of a shard, or a group of shards.

Replication topology in a sharded database is declaratively specified using GDSCTL command syntax. You can choose one of two technologies—Oracle Data Guard or Oracle GoldenGate—to replicate your data. Oracle Sharding automatically deploys the specified replication topology and enables data replication.

The availability of a sharded database is not affected by an outage or slowdown of one or more shards. Replication is used to provide individual shard-level high availability (Oracle Active Data Guard or Oracle GoldenGate). Replication is automatically configured and deployed when the sharded database is created. Optionally, you can use Oracle RAC for shard-level high availability, complemented by replication, to maintain shard-level data availability in the event of a cluster outage. Oracle Sharding automatically fails over database connections from a shard to its replica in the event of an unplanned outage.

• When To Choose Oracle GoldenGate for Shard High Availability

When should Oracle GoldenGate be employed as your high availablility solution for Oracle Sharding?

When To Choose Oracle GoldenGate for Shard High Availability

When should Oracle GoldenGate be employed as your high availablility solution for Oracle Sharding?



Oracle GoldenGate should be your preferred high availability solution in the following cases:

- All shards read-write. With Active Data Guard the DR/backup shards are readonly.
- More flexibility in deploying shards. Each shard can be on a different operating system or a different database version.
- More than a single updatable copy of the data, even within a single shardgroup. For example, with Oracle GoldenGate, using the replication factor of 4, you can have 4 read-write copies of the data that can be updated.

See Also:

Working with Oracle GoldenGate Sharding in the Fusion Middleware Using the Oracle GoldenGate Microservices Architecture guide for more information about using Oracle GoldenGate with Oracle Sharding.

Using Oracle Data Guard with a Sharded Database

Oracle Data Guard replication maintains one or more synchronized copies (standbys) of a shard (the primary) for high availability and data protection. Standbys may be deployed locally or remotely, and when using Oracle Active Data Guard can also be open for read-only access.

Oracle Data Guard can be used as the replication technology for sharded databases using the system-managed, user-defined, or composite method of sharding.

Using Oracle Data Guard with a System-Managed Sharded Database

In system-managed and composite sharding, the logical unit of replication is a group of shards called a *shardgroup*. In system-managed sharding, a shardgroup contains all of the data stored in the sharded database. The data is sharded by consistent hash across shards that make up the shardgroup. Shards that belong to a shardgroup are usually located in the same data center. An entire shardgroup can be fully replicated to one or more shardgroups in the same or different data centers.

The following figure illustrates how Data Guard replication is used with systemmanaged sharding. In the example in the figure there is a primary shardgroup, Shardgroup 1, and two standby shardgroups, Shardgroup 2 and Shardgroup 3. Shardgroup 1 consists of Data Guard primary databases (shards 1-3). Shardgroup 2 consists of local standby databases (shards 4-6) which are located in the same datacenter and configured for synchronous replication. And Shardgroup 3 consists of remote standbys (shards 7-9) located in a different datacenter and configured for asynchronous replication. Oracle Active Data Guard is enabled in this configuration, so each standby is open read-only.



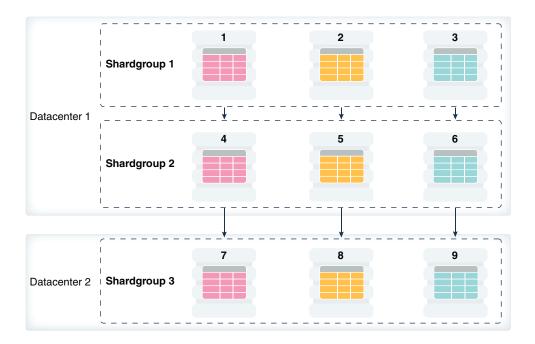


Figure 7-1 System-Managed Sharding with Data Guard Replication

The concept of shardgroup as a logical unit of replication hides from the user the implementation details of replication. With Data Guard, replication is done at the shard (database) level. The sharded database in the figure above consists of three sets of replicated shards: {1, 4, 7}, {2, 5, 8} and {3, 6, 9}. Each set of replicated shards is managed as a Data Guard Broker configuration with fast-start failover (FSFO) enabled.

To deploy replication, specify the properties of the shardgroups (region, role, and so on) and add shards to them. Oracle Sharding automatically configures Data Guard and starts an FSFO observer for each set of replicated shards. It also provides load balancing of the read-only workload, role based global services and replication lag, and locality based routing.

Run the following GDSCTL commands to deploy the example configuration shown in the figure above.

CREATE SHARDCATALOG -database host00:1521:shardcat -region dc1,dc2

ADD GSM -gsm gsml -listener 1571 -catalog host00:1521:shardcat -region dcl ADD GSM -gsm gsm2 -listener 1571 -catalog host00:1521:shardcat -region dc2 START GSM -gsm gsml START GSM -gsm gsm2

ADD SHARDGROUP -shardgroup shardgroup1 -region dc1 -deploy_as primary ADD SHARDGROUP -shardgroup shardgroup2 -region dc1 -deploy_as active_standby ADD SHARDGROUP -shardgroup shardgroup3 -region dc2 -deploy_as active_standby

CREATE SHARD -shardgroup shardgroup1 -destination host01 -credential oracle_cred CREATE SHARD -shardgroup shardgroup1 -destination host02 -credential oracle_cred CREATE SHARD -shardgroup shardgroup1 -destination host03 -credential

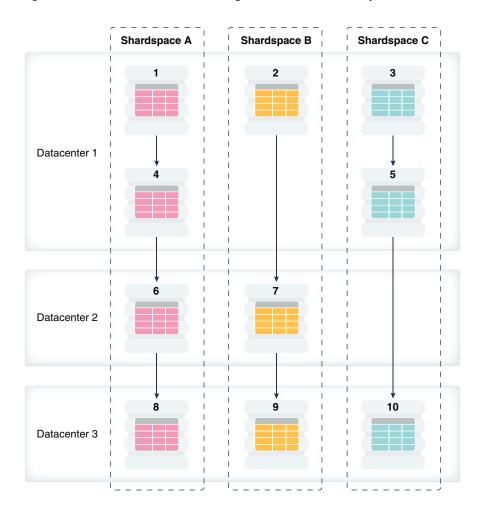


```
oracle_cred
...
CREATE SHARD -shardgroup shardgroup3 -destination host09 -credential
oracle_cred
```

DEPLOY

Using Oracle Data Guard with a User-Defined Sharded Database

With user-defined sharding the logical (and physical) unit of replication is a shard. Shards are not combined into shardgroups. Each shard and its replicas make up a *shardspace* which corresponds to a single Data Guard Broker configuration. Replication can be configured individually for each shardspace. Shardspaces can have different numbers of standbys which can be located in different data centers. An example of user-defined sharding with Data Guard replication is shown in the following figure.





Run the following GDSCTL commands to deploy the example user-defined sharded database with Data Guard replication shown in the figure above.

```
CREATE SHARDCATALOG -sharding user -database host00:1521:cat -region
dc1,dc2,dc3
ADD GSM -qsm qsml -listener 1571 -catalog host00:1521:cat -region dcl
ADD GSM -gsm gsm2 -listener 1571 -catalog host00:1521:cat -region dc2
ADD GSM -gsm gsm3 -listener 1571 -catalog host00:1521:cat -region dc3
START GSM -gsm gsml
START GSM -gsm gsm2
START GSM -qsm qsm3
ADD SHARDSPACE -shardspace shardspace a
ADD SHARDSPACE -shardspace shardspace_b
ADD SHARDSPACE -shardspace shardspace_c
CREATE SHARD -shardspace shardspace a -region dc1 -deploy as primary -
destination
host01 -credential oracle_cred -netparamfile /home/oracle/netca_dbhome.rsp
CREATE SHARD -shardspace shardspace_a -region dc1 -deploy_as standby -
destination
host04 -credential oracle_cred -netparamfile /home/oracle/netca_dbhome.rsp
CREATE SHARD -shardspace shardspace_a -region dc2 -deploy_as standby -
destination
host06 -credential oracle cred -netparamfile /home/oracle/netca dbhome.rsp
CREATE SHARD -shardspace shardspace_a -region dc3 -deploy_as standby -
destination
host08 -credential oracle_cred -netparamfile /home/oracle/netca_dbhome.rsp
CREATE SHARD -shardspace shardspace b -region dc1 -deploy as primary -
destination
host08 -credential oracle cred -netparamfile /home/oracle/netca dbhome.rs
. . .
CREATE SHARD -shardspace shardspace c -region dc3 -deploy as standby
destination
host10 -credential oracle_cred -netparamfile /home/oracle/netca_dbhome.rsp
DEPLOY
```

Using Oracle Data Guard with a Composite Sharded Database

In composite sharding, similar to user-defined sharding, a sharded database consists of multiple shardspaces. However, each shardspace, instead of replicated shards, contains replicated shardgroups.



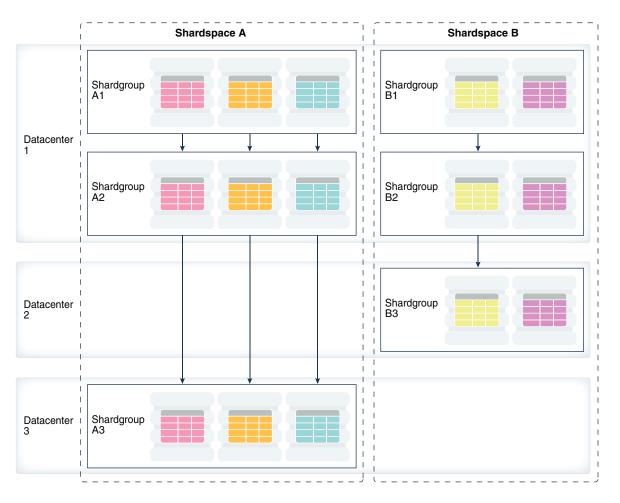


Figure 7-3 Composite Sharding with Data Guard Replication

Run the following GDSCTL commands to deploy the example configuration shown in the previous figure.

```
CREATE SHARDCATALOG -sharding composite -database host00:1521:cat -
region dcl,dc2,dc3
ADD GSM -gsm gsm1 -listener 1571 -catalog host00:1521:cat -region dc1
ADD GSM -gsm gsm2 -listener 1571 -catalog host00:1521:cat -region dc2
ADD GSM -gsm gsm3 -listener 1571 -catalog host00:1521:cat -region dc3
START GSM -gsm gsm1
START GSM -gsm gsm2
START GSM -gsm gsm3
ADD SHARDSPACE -shardspace shardspace_a
ADD SHARDSPACE -shardspace shardspace_b
ADD SHARDGROUP -shardgroup shardgroup_a1 -shardspace shardspace_a -
region dc1
-deploy_as primary
ADD SHARDGROUP -shardgroup shardgroup_a2 -shardspace shardspace_a -
region dc1
```



```
-deploy_as active_standby
ADD SHARDGROUP -shardgroup shardgroup_a3 -shardspace shardspace_a -region
dc3
-deploy_as active_standby
ADD SHARDGROUP -shardgroup shardgroup_b1 -shardspace shardspace_b -region
dc1
-deploy_as primary
ADD SHARDGROUP -shardgroup shardgroup_b2 -shardspace shardspace_b -region
dc1
-deploy_as active_standby
ADD SHARDGROUP -shardgroup shardgroup_b3 -shardspace shardspace_b -region
dc2
-deploy_as active_standby
CREATE SHARD -shardgroup shardgroup_al -destination host01 -credential
orcl_cred
. . .
CREATE SHARD -shardgroup shardgroup_b3 -destination host09 -credential
orcl_cred
```

DEPLOY

Using Oracle GoldenGate with a Sharded Database

Oracle GoldenGate is used for fine-grained active-active replication where all shards are writable, and each shard can be partially replicated to other shards within a shardgroup.

In Oracle GoldenGate, replication is handled at the chunk level. For example, in Shardgroup 1 in the following figure, half of the data stored in each shard is replicated to one shard, and the other half to another shard. If any shard becomes unavailable, its workload is split between two other shards in the shardgroup. The multiple failover destinations mitigate the impact of a shard failure because there is no single shard that has to handle all of the workload from the failed shard.

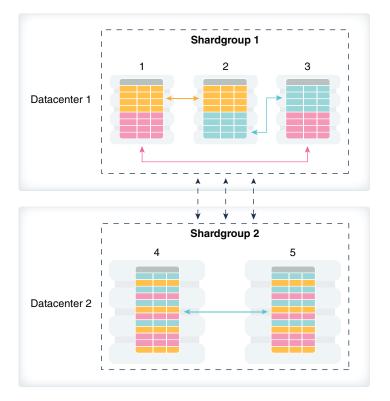


Figure 7-4 System-Managed Sharding with Golden Gate Replication

With Oracle GoldenGate replication, a shardgroup can contain multiple replicas of each row in a sharded table; therefore, high availability is provided within a shardgroup, and there is no need to have a local replica of the shardgroup, as there is in the case of Data Guard replication. The number of times each row is replicated within a shardgroup is called its *replication factor* and is a configurable parameter.

To provide disaster recovery, a shardgroup can be replicated to one or more data centers. Each replica of a shardgroup can have a different number of shards, replication factor, database versions, and hardware platforms. However, all shardgroup replicas must have the same number of chunks, because replication is done at the chunk level.

Shardgroup 2 in the figure above contains the same data as Shardgroup 1, but resides in a different data center. Shards in both data centers are writable. The default replication factor, 2, is used for both shardgroups.

Note that because Shardgroup 2 contains only two shards and the replication factor is 2, the shards are fully replicated, and each of them contains all of the data stored in the sharded database. This means that any query routed to these shards can be executed without going across shards. There is only one failover destination in this shardgroup; if a shard goes down, the load on the other shard doubles.

Oracle Sharding is designed to minimize the number of conflicting updates performed to the same row on different shards. This is achieved designating a *master chunk* for each range of hash values and routing most of requests for the corresponding data to this chunk.

Sometimes it is impossible to avoid update conflicts because of state transitions, such as a chunk move or split, or a shard going up or down. The user may also intentionally



allow conflicts in order to minimize transaction latency. For such cases Oracle GoldenGate provides automatic conflict detection and resolution which handles all kinds of conflicts including insert-delete conflicts.

Before creating any shards, there are some prerequisites:

- Register with scheduler (when using GDSCTL create shard)
- Prepare site-security wallets or client and server certificates.
- Install Oracle GoldenGate and add at least one secure deployment with sharding option, and start up GoldenGate services and servers.
- In each Oracle home, make a copy of the client wallets used to add GoldenGate deployments, and place it at \$ORACLE_BASE/admin/ggshd_wallet/.
- Load PL/SQL packages from a GoldenGate install home. If you are creating shards using GDSCTL CREATE SHARD, this step is only applicable to the shard catalog. If you are using GDSCTL ADD SHARD, it applies to the shard catalog and all of the shards.

Run the following GDSCTL commands to deploy an example configuration shown in the figure above.

```
CREATE SHARDCATALOG -database host00:1521:shardcat -chunks 60
 -user 'gsmcatuser/gsmcatuser password'
 -repl OGG -sharding system -sdb orasdb
ADD GSM -qsm qsm1 -listener 1571 -catalog shard-dir1:1521:shardcat -localons
3841
ADD GSM -gsm gsm2 -listener 1571 -catalog shard-dir1:1521:shardcat -localons
3841
START GSM -gsm gsml
START GSM -qsm qsm2
CONFIGURE -timeout 900
ADD REGION -region dc1
ADD REGION -region dc2
MODIFY GSM -qsm qsml -region dcl
MODIFY GSM -qsm qsm2 -region dc2
ADD SHARDGROUP -shardqroup shardqroup1 -region dc1 -repfactor 2
ADD SHARDGROUP -shardqroup shardqroup2 -region dc2 -repfactor 2
CREATE SHARD -shardgroup shardgroup1 -destination host01 -credential
oracle cred
 -netparam /home/oracle/netca_dbhome.rsp -gg_service host01:9900/
deployment name
 -gg_password ggadmin_password -dbparamfile /home/oracle/dbparams01.tmp
 -dbtemplatefile /home/oracle/sharddb01.dbt
CREATE SHARD -shardgroup shardgroup1 -destination host02 -credential
oracle cred
 -netparam /home/oracle/netca_dbhome.rsp -gg_service host02:9900/
remote scheduler agent
 -gg_password ggadmin_password -dbparamfile /home/oracle/dbparams02.tmp
 -dbtemplatefile /home/oracle/sharddb02.dbt
CREATE SHARD -shardgroup shardgroup1 -destination host03 -credential
oracle cred
 -netparam /home/oracle/netca_dbhome.rsp -gg_service host03:9900/
```



```
remote_scheduler_agent
   -gg_password ggadmin_password -dbparamfile /home/oracle/dbparams03.tmp
   -dbtemplatefile /home/oracle/sharddb03.dbt

CREATE SHARD -shardgroup shardgroup2 -destination host04 -credential
oracle_cred
   -netparam /home/oracle/netca_dbhome.rsp -gg_service host04:9900/
remote_scheduler_agent
   -gg_password ggadmin_password -dbparamfile /home/oracle/dbparams04.tmp
   -dbtemplatefile /home/oracle/sharddb04.dbt

CREATE SHARD -shardgroup shardgroup2 -destination host05 -credential
oracle_cred
   -netparam /home/oracle/netca_dbhome.rsp -gg_service host05:9900/
remote_scheduler_agent
   -gg_password ggadmin_password -dbparamfile /home/oracle/dbparams05.tmp
   -dbtemplatefile /home/oracle/sharddb05.dbt
```

DEPLOY

Note that the above example uses CREATE SHARD to create new shards during deployment. ADD SHARD is the alternative to CREATE SHARD, and the ADD SHARD method assumes the pre-existence of clean slate database instances ready to be converted into database shards.

Note:

Unlike sharding replication with Data Guard or Active Data Guard, you cannot deploy Oracle GoldenGate manually, it must be done using the DEPLOY command.

Oracle GoldenGate does not support PDBs as shards.

See Also:

Working with Oracle GoldenGate Sharding in the Fusion Middleware Using the Oracle GoldenGate Microservices Architecture guide for more information about using Oracle GoldenGate with Oracle Sharding.



8 Sharded Database Deployment

Sharded database deployment includes the prerequisites and instructions for installing the required software components, creating the catalog, roles, and the sharded database, configuring replication for high availability, and creating the schema for the sharded database.

The following topics contain the concepts and tasks you need to deploy a sharded database:

- Introduction to Sharded Database Deployment
 Oracle Sharding provides the capability to automatically deploy the sharded database, which includes both the shards and the replicas.
- Oracle Sharding Prerequisites Before you install any software, review these hardware, network, and operating system requirements for Oracle Sharding.
- Installing Oracle Database Software Install Oracle Database on each system that will host the shard catalog or database shards.
- Installing the Shard Director Software Install the global service manager software on each system that you want to host a shard director.
- Creating the Shard Catalog Database Create an Oracle Database using DBCA to host the shard catalog.
- Setting Up the Oracle Sharding Management and Routing Tier The shard catalog, shard directors and shards must be configured to communicate with each other.
- Creating and Deploying a System-Managed Sharded Database
- Creating and Deploying a User-Defined SDB
- Creating and Deploying a Composite SDB
 To deploy a composite SDB you must install the required Oracle Sharding software components, configure the objects for a composite SDB, and create the schema.
- Using Transparent Data Encryption with Oracle Sharding Oracle Sharding supports Transparent Data Encryption (TDE), but in order to successfully move chunks in a sharded database with TDE enabled, all of the shards must share and use the same encryption key for the encrypted tablespaces.

Introduction to Sharded Database Deployment

Oracle Sharding provides the capability to automatically deploy the sharded database, which includes both the shards and the replicas.

The sharded database administrator defines the topology (regions, shard hosts, replication technology) and invokes the DEPLOY command with a declarative specification using the GDSCTL command-line interface.

At a high level, the deployment steps are:



- **1**. Set up the components.
 - Create a database that hosts the shard catalog.
 - Install Oracle Database software on the shard nodes.
 - Install shard director (GSM) software on the shard director nodes.

Note:

For production deployments, it is highly recommended that you configure Data Guard for the shard catalog database.

- 2. Specify the topology layout using the following commands.
 - CREATE SHARDCATALOG
 - ADD GSM
 - START GSM
 - ADD CREDENTIAL (if using CREATE SHARD)
 - ADD SHARDGROUP
 - ADD INVITEDNODE
 - CREATE SHARD (or ADD SHARD) for each shard
- **3.** Run DEPLOY and add the global service to access any shard in the sharded database.
 - DEPLOY
 - ADD SERVICE
- Choosing a Deployment Method You can deploy a sharded database, by creating the shards at the same time for a new database, or by adding the shards from a preexisting database.
- Using Oracle Multitenant with Oracle Sharding
 You can use a multitenant container database (CDB) containing a single pluggable
 database (PDB) as a shard in your Oracle Sharding configuration.

Choosing a Deployment Method

You can deploy a sharded database, by creating the shards at the same time for a new database, or by adding the shards from a preexisting database.

Oracle Sharding supports two deployment methods. The first method is with the CREATE SHARD command, where the creation of shards and the replication configuration are automatically done by the Oracle Sharding management tier. This method cannot be used in a multitenant architecture where PDBs are used as shards.

The second deployment method is with the ADD SHARD command. If your database creation standards require that you deploy the SDB using your own pre-created databases, the ADD SHARD deployment method supports this requirement by simply adding your prebuilt database shards.



Deployment Method: CREATE SHARD

The DEPLOY command creates the shards. This is done using the DBMS_SCHEDULER package (executed on the shard catalog), which communicates with the Scheduler agents on the remote shard hosts.

Agents then invoke DBCA and NETCA, and if Oracle GoldenGate replication is specified, GoldenGate Creation Assistance (GGCA), to create the shards and the local listeners. After the primary shards are created the corresponding standby shards are built using the RMAN DUPLICATE command.

When Data Guard is used as the high availability solution, once the primary and standby shards are built, the DEPLOY command configures Data Guard Broker with Fast-Start Failover (FSFO) enabled. The FSFO observers are automatically started on the regional shard director.

Note:

The CREATE SHARD method is not supported for PDBs used as shards. Only the ADD SHARD methods can be used in a multitenant architecture.

Archivelog and flashback are enabled for all of the shards. This is required for the FSFO observer to perform standby auto-reinstantiation upon failover.

Deployment Method: ADD SHARD

Use the ADD SHARD command to add shards to a sharded database configuration if you have your own database creation standards and prefer to deploy the sharded database using your own pre-created databases. This method is recommended for shards that are Oracle RAC-enabled, Oracle Restart-enabled, or PDB shards. This method is recommended when ASM is being used. The ADD SHARD deployment method supports this requirement by adding shards, which already have database installations deployed on them, rather than creating new instances.

When the ADD SHARD command is used for deployment, and Data Guard is used for high availability, the DEPLOY command handles the configuration of Oracle GoldenGate, or Data Guard, Broker and Fast-start Failover. It also handles the scenario where you have preconfigured Data Guard for the shard that is being added.

Unlike sharding with Data Guard or Active Data Guard, you cannot deploy Oracle GoldenGate manually, it must be done using the DEPLOY command.

Using Oracle Multitenant with Oracle Sharding

You can use a multitenant container database (CDB) containing a single pluggable database (PDB) as a shard in your Oracle Sharding configuration.

To support consolidation of databases on under-utilized hardware, for ease of management, or geographical business requirements, you can use single PDBs in CDBs as database shards. For example, for database consolidation, you can add other, non-shard PDBs to the CDB containing a shard PDB.

To add a shard PDB to the sharded database configuration, you should first add the CDB in which that shard PDB is contained to the shard catalog. The GDSCTL command ADD CDB is



used to add a pre-created CDB to the shard catalog. Then, use the GDSCTL ADD SHARD command with the -cdb option to add shards which are a PDB contained within a CDB to the sharded database during deployment.

The following example adds a CDB with unique name db11 to the shard catalog and then adds it to shardgroup shgrp1 in a sharded database configuration.

```
GDSCTL> add cdb -connect CDB$ROOT_connect_string -pwd GSMUSER_password
GDSCTL> add shard -cdb dbl1 -connect PDB_connect_string -shardgroup
shgrp1
-deploy as active standby -pwd GSMUSER password
```

Use CONFIG CDB to display information about the CDB in the shard catalog.

GDSCTL> config cdb

```
Name: tstsdbyb
Connection string: (DESCRIPTION=(ADDRESS=(PROTOCOL=tcp)(HOST=cdblhost)
(PORT=1521))
(CONNECT_DATA=(SERVICE_NAME=cdbl.example.com)))
SCAN address:
ONS remote port: 0
Disk Threshold, ms: 20
CPU Threshold, %: 75
Version: 18.0.0.0
Rack:
```

Note:

Oracle GoldenGate replication does not support PDBs as shards.

Moving PDB Shards

You can manually unplug a shard PDB from a CDB, and plug it in to a different CDB. This can be done outside of the sharding interfaces, and then you can update the shard catalog metadata to indicate that the PDB shard has moved to another CDB. The GDSCTL command ADD SHARD with the -REPLACE option is used to update the location of the shard PDB in the shard catalog.

PDB Shard High Availability

Oracle Data Guard supports replication only at the CDB level. The existing sharding architecture allows replicated copies of the sharded data for high availability, and it can optionally configure and use Data Guard to create and maintain these copies. Data Guard does not currently support replication at the PDB level; it can only replicate an entire container.



Making Changes to CDB in Sharding Configuration

Use MODIFY CDB to change the metadata of the CDB in the shard catalog. Some parameters cannot be used after the CDB contains shards, or contains shards that have been deployed.

GDSCTL> modify cdb -shard cdb1 -pwd new_password

Use REMOVE CDB to remove a CDB from the shard catalog. Removing a CDB does not destroy it.

GDSCTL> remove cdb -cdb cdb1

Upgrading from a Non-PDB Shard to a PDB Shard

When upgrading from a non-PDB sharded environment to one which makes use of PDBs, you must back up each existing non-PDB shard and then create a new CDB, and a PDB inside it. The shard is then restored to the PDB inside the CDB, as the CDB migration guide recommends. At this point, the shard has become a PDB inside a CDB, and you use the GDSCTL ADD CDB command to add the new CDB, and then run ADD SHARD -REPLACE, specifying the connect string of the PDB, to tell the sharding infrastructure to replace the old location of the shard with new PDB location.

See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about the GDSCTL commands used with PDB shards

Oracle Multitenant Administrator's Guide for information about Oracle Multitenant

Oracle Sharding Prerequisites

Before you install any software, review these hardware, network, and operating system requirements for Oracle Sharding.

- Hardware and operating system requirements for the shards are the same as those on which Oracle Database is supported. See your Oracle Database installation documentation for these requirements.
- Hardware, software, and operating system requirements for the shard catalog and shard directors are the same as those on which the Global Data Services catalog and global service manager are supported. See *Oracle Database Global Data Services Concepts and Administration Guide* for these requirements.
- Network requirements are Low Latency GigE
- Port communication requirements are listed below. All of the following are required for using CREATE SHARD. When using ADD SHARD, items 4 and 5 are not relevant.
 - Each and every shard must be able to reach each and every shard director's listener and ONS ports. The default listener port of the shard director is 1522, and the default ONS ports on most platforms are 6123 for the local ONS and 6234 for remote ONS. These shard director listener ports and the ONS ports must also be opened to



the application/client tier, all of the shards, the shard catalog, and all other shard directors.

- 2. Each and every shard must be able to reach the TNS Listener port of the shard catalog (both primary and standby).
- **3.** The TNS Listener port (default 1521) of each shard must be opened to shard directors and the shard catalog.
- 4. On the primary and standby shard catalog database, the port used for agent_port (default 8080) in the CREATE SHARDCATALOG command must be visible to all of the shards.
- 5. The scheduler agent port on all of the shards must be visible to shard catalog node. Execute schagent -status on each shard to identify the port.

Installing Oracle Database Software

Install Oracle Database on each system that will host the shard catalog or database shards.

Before installing Oracle Database, create an operating system user on all of the systems where you will be hosting the sharded database, shard catalog, and shard directors, and assign them to the DBA group. Allow the user to run su, and make note of the credentials so that you can use them in later procedures.

See Oracle Database Installation Guide for Linux, or your platform's installation guide, for information about configuring operating system users.

- 1. Download the Oracle Database installer on all of the systems that will host the shard catalog or the database shards.
- 2. Install Oracle Database on all of the systems where you intend to host the shard catalog and sharded database.
 - a. Run the installer on the first system.

```
$ cd /u01/stage/database
$ ./runInstaller
```

As you step through the Oracle Database installation, be sure to select the following options on the noted screens:

- On the Installation Option page, select **Install database software only**.
- On the Grid Installation Options page, select Single instance database installation. Oracle RAC and Oracle RAC One Node are not supported in this release.
- On the Database Edition page, select Enterprise Edition.
- On the Installation Location page, use the same Oracle base and Software location values that you used when creating the environment scripts in the steps above.
- On the Create Inventory page, accept the defaults.
- On the Operating System Groups page, accept the defaults or make changes as appropriate for your environment.



- On the Summary page, you can click **Save Response File** to create a file for silent installation of the Oracle Database software on the remaining hosts.
- During installation, execute the orainstRoot.sh and root.sh scripts as root in a separate terminal when prompted.
- **b.** Optionally, using the response file you created in the first installation, run a silent install on each of the remaining hosts.

Note that, after performing a silent install using a response file, when you run the database root.sh script its execution might not prompt you interactively for any values and uses only default values (for example, for the local user bin directory). If any non-default values are desired, specify just the <code>-responseFile</code> location when invoking the Installer and omit the <code>-silent</code> option. Click through the Installer screens, accepting the response file values, and then run the root script(s) when prompted. During root script execution, any user prompts are presented to you and non-default values can be entered.

See Also:

Oracle Database Installation Guide for Linux for more information about using the response file for silent installation of Oracle Database

Installing the Shard Director Software

Install the global service manager software on each system that you want to host a shard director.

- 1. Download the Oracle Global Service Manager installer on all of the systems that will host the shard directors.
- 2. See Oracle Database Global Data Services Concepts and Administration Guide for information about installing a global service manager.
- **3.** Optionally, using the response file you created in the first installation, run a silent install on each of the remaining shard director hosts.

See Oracle Database Global Data Services Concepts and Administration Guide for more information about the silent install process.

Note that, after performing a silent install using a response file, when you run the database root.sh script its execution might not prompt you interactively for any values and uses only default values (for example, for the local user bin directory). If any non-default values are desired, specify just the <code>-responseFile</code> location when invoking the Installer and omit the <code>-silent</code> option. Click through the Installer screens, accepting the response file values, and then run the root script(s) when prompted. During root script execution, any user prompts are presented to you and non-default values can be entered.

Creating the Shard Catalog Database

Create an Oracle Database using DBCA to host the shard catalog.



1. Connect to the host where you will host the shard catalog, and verify that the expected environment variables are set to the correct values.

```
$ env |grep ORA
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/18.0.0/dbhome_1
```

2. Create the oradata and fast_recovery_area directories.

```
$ mkdir /u01/app/oracle/oradata
$ mkdir /u01/app/oracle/fast_recovery_area
```

3. Run DBCA to create the shard catalog database.

\$ dbca

The Database Configuration Assistant opens.

- 4. On the Database Operation page, select Create a database, and click Next.
- 5. On the Creation Mode page, select **Advanced configuration**, and click **Next**.
- 6. On the Deployment Type page, select the Oracle Single Instance database database type, select the General Purpose or Transaction Processing template, and click Next.
- On the Database Identification page, enter the Global Database name and the shard catalog SID that you configured in the shard catalog host environment script, and click Next.
- On the Storage Option page, select the Use following for the database storage attributes option, select File System, select the Use Oracle-Managed Files (OMF) option, and click Next.
- 9. On the Select Fast Recovery Option page, select **Specify Fast Recovery Area**, select **Enable archiving**, and click **Next**.
- **10.** On the Specify Network Configuration Details page, select **Create a new listener**, set the listener name and port number, and click **Next**.

Make note of the listener name so that you can connect to the database later.

- **11.** Skip the Data Vault Option page.
- 12. On the Configuration Options page **Memory** tab, select **Use Automatic Shared Memory Management**.
- On the Configuration Options page Character sets tab, select Use Unicode (AL32UTF8), and click Next
- 14. On the Management Option page, uncheck the **Configure Enterprise Manager** (EM) database express option, and click Next.
- **15.** On the User Credentials page, select the appropriate option for your business needs, enter the passwords, and click **Next**.

Make a note of the passwords you entered because you will need them later.

- **16.** On the Creation Option page, select **Create database**, and click **Next**.
- **17.** On the Summary page, click **Finish**.



- **18.** After the database has been created, make a note of the Global Database Name, SID, and spfile values.
- If you plan to use Oracle Data Guard to protect the shard catalog database, click Password Management, unlock the SYSDG account, and make a note of the password you enter for this account.
- 20. Click Close to exit DBCA.

Setting Up the Oracle Sharding Management and Routing Tier

The shard catalog, shard directors and shards must be configured to communicate with each other.

Before you begin, carefully read through the port requirements prerequisites listed in Oracle Sharding Prerequisites, and make any changes necessary before proceeding with the tasks in this section.

1. On the shard catalog host, verify that the expected environment values are set to the correct values.

```
$ env |grep ORA
ORACLE_SID=shardcat
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/18.0.0/dbhome_1
```

2. If the shard catalog listener is not already started, start the shard catalog listener.

\$ lsnrctl start

3. Verify that DB_CREATE_FILE_DEST parameter is set on the shard catalog database.

If the parameter is not set, then set it as shown in the following example. Note that open_links and open_links_per_instance are set to 16 for the purposes of the Oracle Sharding demo application.

\$ sqlplus / as sysdba

SQL> alter system set db_create_file_dest='/u01/app/oracle/oradata' scope=both; SQL> alter system set open_links=16 scope=spfile; SQL> alter system set open_links_per_instance=16 scope=spfile;

4. Shut down and restart the shard catalog database.

SQL> shutdown immediate Datablase closed. Database dismounted.

SQL> startup ORACLE instance started.

Total System Global Area4798283776bytesFixed Size4430760bytesVariable Size1006634072bytesDatabase Buffers3774873600bytes



Redo Buffers 12345344 bytes Database mounted. Database opened.

5. Grant roles and privileges on the shard catalog database.

```
SQL> set echo on
SQL> set termout on
SQL> spool setup_grants_privs.lst
```

a. Unlock and set the password for the GSMCATUSER schema.

This schema is used by the shard director when connecting to the shard catalog database.

SQL> alter user gsmcatuser account unlock; SQL> alter user gsmcatuser identified by gsmcatuser_password;

b. Create the administrator schema and grant privileges to it.

The mysdbadmin account is an account in the shard catalog database which stores information on the sharding environment. The mysdbadmin account is the database administrator schema for making administrative changes to the sharded database environment. GDSCTL connects through this user to the database when GDSCTL commands are run, and the mysdbadmin user makes the necessary changes in the database.

SQL> create user mysdbadmin identified by mysdbadmin_password; SQL> grant connect, create session, gsmadmin_role to mysdbadmin; SQL> grant inherit privileges on user SYS to GSMADMIN_INTERNAL; SQL> spool off

6. Connect to a shard director host and start GDSCTL.

The commands in the following steps are executed from a shard director host because the GDSCTL command line interface is installed there.

The following example includes a sanity check that environment variables have been set properly.

\$ env |grep ORA
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/18.0.0/gsmhome_1

\$ gdsctl

7. Create the shard catalog and configure the remote scheduler agent on the shard catalog.

In this example, the sharded database is given the name cust_sdb, and two regions are created: region1 and region2. The regions are used as local availability domains for failover of the shards from the primary to physical standby. The regions are not meant to represent geographical regions in these examples.



To create shard catalog for system-managed sharding, with Oracle GoldenGate replication:

```
GDSCTL> create shardcatalog -database
shard_catalog_host:port_number:shard_catalog_name
-user gsm_admin/mysdbadmin_password -repl OGG -repfactor 2 -sdb cust_sdb
-region region1, region2 -agent_port port_num -agent_password
rsa_password
```

Note:

For production systems, it is a good practice to use the default (120 chunks per shard) , instead of specifying the $-{\rm chunks}$ parameter while creating the shard catalog.

Because system-managed is the default sharding method, it does not need to be specified with the -sharding parameter.

To create shard catalog for a composite sharded database, with Data Guard replication:

```
GDSCTL> create shardcatalog -database
shard_catalog_host:port_number:shard_catalog_name
-chunks 60 -shardspace shardspace1 -sharding composite -sdb comp_shpool
-protectmode maxavailability -user gsm_admin/mysdbadmin_password
```

To create shard catalog for a user-defined sharded database, with Data Guard replication:

```
GDSCTL> create shardcatalog -sdb udef_shpool -sharding user
-protectmode maxavailability
-database shard_catalog_host:port_number:shard_catalog_name
-user qsm admin/mysdbadmin password -region region1, region2
```

Note:

The <code>-agent_port</code> and <code>-agent_password</code> parameters are not necessary if you are using the ADD SHARD deployment method.

8. While you are connected to the shard director host, create and start the shard director.

```
GDSCTL> add gsm -gsm sharddirector1 -listener listener_port -pwd
gsmcatuser_password
-catalog shard_catalog_host:1521:shardcat -region region1
GDSCTL> start gsm -gsm sharddirector1
```

Repeat steps 6 and 8 on each shard director host. Replace the shard director name and region name with appropriate values for each host.



9. Using GDSCTL, set the operating system credentials.

```
GDSCTL> add credential -credential credential_name -osaccount
os_account_name
  -ospassword os_password
GDSCTL> exit
```

Note:

this step is not necessary if you are using the ADD SHARD deployment method.

These credentials are the operating system user name and password on the shard hosts (not the catalog host), and the credentials are used by the remote scheduler agent to run jobs on the hosts to set up the shards using DBCA, NETCA, and the like.

Repeat this step if a different operating system credential will be used for each host.

 Connect to each of the shard hosts, register remote scheduler agents on them, and create directories for oradata and fast_recovery_area on them.

Note:

This step is only required if you are using the CREATE SHARD method described in Introduction to Sharded Database Deployment. If you are using the ADD SHARD method you can skip this step.

Execute the following statements on each of the machines that will host a shard.

Note that the *os_account_name* is the account used for Oracle software installation, *shard_host* is the host name or IP address of the machine hosting the shard, the *shard_catalog_host* is the host name or IP address of the shard catalog host, and *port_num* is the remote scheduler agent port number as specified in the -agent_port parameter for create shardcatalog in step 7 above. The remote scheduler agent prompts you for the agent registration password specified in the -agent_password parameter of create shardcatalog in step 7 above.

```
$ ssh os_account_name@shard_host
passwd: os_password
$ schagent -start
$ schagent -status
$ schagent -registerdatabase shard_catalog_host port_num
$ mkdir /u01/app/oracle/oradata
$ mkdir /u01/app/oracle/fast recovery area
```



See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about usage and options for the GDSCTL commands.

Creating and Deploying a System-Managed Sharded Database

The following topics describe the tasks for creating and deploying a system-managed sharded database.

- Deploying a System-Managed Sharded Database To deploy a system-managed sharded database you create shardgroups and shards, create and configure the databases to be used as shards, execute the DEPLOY command, and create role-based global services.
- Creating a Schema for a System-Managed Sharded Database

Create the schema user, tablespace set, sharded tables, and duplicated tables for the sharded database. Verify that the DDLs are propagated to all of the shards, and, while connected to the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

System-Managed SDB Demo Application

The system-managed sharded database (SDB) demo application simulates the workload of an online retail store. Use it to validate the setup of any system-managed (automatic sharding) SDB configuration. The demo application also provides a practical example of sharding concepts for administrators and developers new to database sharding.

Deploying a System-Managed Sharded Database

To deploy a system-managed sharded database you create shardgroups and shards, create and configure the databases to be used as shards, execute the DEPLOY command, and create role-based global services.

System-managed sharding does not require the user to map data to shards. Data is automatically distributed across shards using partitioning by consistent hash. The partitioning algorithm evenly and randomly distributes data across shards. For more conceptual information about the system-managed sharded Database, see System-Managed Sharding.

1. If you are using the ADD SHARD method described in Introduction to Sharded Database Deployment you must first create the databases to be used as shards on their respective hosts.

The shard databases must have the following characteristics:

- They must have an associated TNS Listener on each host
- The GSMUSER account must be unlocked with a known password
- SYSDG and SYSBACKUP privileges must be granted to GSMUSER
- The primary and standby databases must be configured as such
- Redo apply should be set up between the corresponding primary and standby databases
- Flashback and force logging should be enabled



- The compatible parameter must be set to at least 12.2.0
- A server parameter file (SPFILE) must be in use
- A DATA_PUMP_DIR directory object must be created in each database and must point to a valid directory

You must then validate that a database is correctly set up for sharding. Run the following statements against each database, while logged in as SYS, before adding it to the configuration.

```
SQL> set serveroutput on
SQL> execute DBMS_GSM_FIX.validateShard
```

Screen output will include INFO, WARNING, and ERROR information that needs to be analyzed for any issues. All WARNING and ERROR messages must be resolved. Re-run validateShard() after making changes to confirm the configuration.

2. Connect to the shard director host.

```
$ ssh os_user@shard_director1_host
```

3. Set the global service manager for the current session, and specify the credentials to administer it.

```
$ gdsctl
GDSCTL> set gsm -gsm sharddirector1
GDSCTL> connect mysdbadmin/mysdbadmin_password
```

4. Add a shardgroup for the primary shards.

In this example the shardgroup is named primary_shardgroup, and is part of a Data Guard replication solution.

GDSCTL> add shardgroup -shardgroup primary_shardgroup -deploy_as primary

-region region1

The following example shows the shardgroup creation for an Oracle GoldenGate replication solution.

GDSCTL> add shardgroup -shardgroup shardgroup1 -region region1 - repfactor 2

5. Add a shardgroup for the standby shards.

In this example the shardgroup is named standby_shardgroup, and is created for an Active Data Guard active standby using the -deploy_as parameter.

```
GDSCTL> add shardgroup -shardgroup standby_shardgroup -deploy_as
active_standby
-region region2
```



Adding a second shardgroup in an Oracle GoldenGate configuration might look like the following example.

GDSCTL> add shardgroup -shardgroup shardgroup2 -region region2 -repfactor 2

6. Add each shard's host address to the valid node checking for registration (VNCR) list in the catalog, then create or add the shard in either the primary or standby shardgroup, as shown in the following examples.

Note:

The valid node checking for registration (VNCR) feature provides the ability to configure and dynamically update a set of IP addresses, host names, or subnets from which registration requests are allowed by the shard directors. Database instance registration with a shard director succeeds only when the request originates from a valid node. By default, the shard management tier (based on Oracle Global Data Services framework) automatically adds a VNCR entry for the host on which a remote database is running each time create shard or add shard is executed. The automation (called auto-VNCR) finds the public IP address of the target host, and automatically adds a VNCR entry for that IP address. If the host has multiple public IP addresses, then the address on which the database registers may not be the same as the address which was added using auto-VNCR and , as a result, registration many be rejected. If the target database host has multiple public IP addresses, it is advisable that you configure VNCR manually for this host using the add invitednode or add invitedsubnet commands in GDSCTL.

If there are multiple net-cards on the target host (/sbin/ifconfig returns more than one public interface), use add invitednode to be safe (after finding out which interface will be used to route packets).

If there is any doubt about registration, then use config vncr and use add invitednode as necessary. There is no harm in doing this, because if the node is added already, auto-VNCR ignores it, and if you try to add it after auto-VNCR already added it, you will get a warning stating that it already exists.

The following example shows how to create four shards using the CREATE SHARD command, using a Data Guard high availability solution, two of which are in the primary shardgroup and two in the standby shardgroup. The *credential_name* is the operating system credential you created in the shard catalog for the destination host.

While creating the shards, you can also set the SYS password in the create shard using -sys_password as shown in the following example. This sets the SYS password after the shards are created when running DEPLOY.

There are other optional parameters for CREATE SHARD that allow you to customize the database parameters, storage and file locations, listener port numbers, and so on, which are documented in the Oracle Database Global Data Services Concepts and Administration Guide appendices.

```
GDSCTL> add invitednode shard_host_1
GDSCTL> create shard -shardgroup primary_shardgroup -destination
shard_host_1
```



-credential credential_name -sys_password sys_password

GDSCTL> add invitednode shard_host_2 GDSCTL> create shard -shardgroup standby_shardgroup -destination shard_host_2 -credential credential_name -sys_password sys_password GDSCTL> add invitednode shard_host_3 GDSCTL> create shard -shardgroup primary_shardgroup -destination shard_host_3 -credential credential_name -sys_password sys_password GDSCTL> add invitednode shard_host_4 GDSCTL> create shard -shardgroup standby_shardgroup -destination shard_host_4 -credential credential_name -sys_password sys_password

In an Oracle GoldenGate replication solution, the shardgroups would not be designated as primary and standby because replication is handled at the chunk level and distributed among the shards within a shardgroup. However, a disaster recovery best practice is to replicate a shardgroup to one or more data centers. The following is an example of creating a shard with Oracle GoldenGate replication.

```
GDSCTL> create shard -shardgroup shardgroup -destination shard_host
  -credential oracle_cred -netparam /home/oracle/netca_dbhome.rsp
  -gg_service shard_host_1:$ADMINSRVR_PORT/$GGHOME
  -gg_password ggadmin_password
  -dbparamfile /home/oracle/dbparams01.tmp
  -dbtemplatefile /home/oracle/sharddb01.dbt
```

If you are using the ADD SHARD method described in Introduction to Sharded Database Deployment, use the following command instead of the CREATE SHARD commands in the example above. If the shard database to be added is a pluggable database (PDB), you must use the -cdb option to ADD SHARD to specify which container database (CDB) the PDB shard is in. In addition, ADD CDB must be used before the ADD SHARD command to add the CDB to the catalog. See Oracle Database Global Data Services Concepts and Administration Guide for the syntax for ADD CDB and ADD SHARD. Note that in Oracle Database 18c, only one PDB in each CDB is allowed to be a shard.

```
GDSCTL> add shard -shardgroup shgrp1
-connect shard_host:TNS_listener_port/shard_database_name
-pwd GSMUSER_password
```

7. Check the configuration from a shard director.

Note that the shard names, sh1, sh2, sh3, and sh4, are system generated shard names when the CREATE SHARD method is used.

GDSCTL> config Regions ----region1 region2



```
GSMs
_____
sharddirector1
sharddirector2
Sharded Database
_____
cust sdb
Databases
_____
sh1
sh2
sh3
sh4
Shard Groups
-----
primary_shardgroup
standby_shardgroup
Shard spaces
-----
shardspaceora
Services
_____
GDSCTL pending requests
------
            Object
Command
                          Status
_____
             _____
                          ____
Global properties
-----
Name: oradbcloud
Master GSM: sharddirector1
DDL sequence #: 0
GDSCTL> config shardspace
SHARDSPACE Chunks
_____
             _____
shardspaceora
             12
GDSCTL> config shardgroup
Shard Group
                            Region
                                    SHARDSPACE
                    Chunks
_____
                    _____
                            _____
                                    _____
primary_shardgroup
                                    shardspaceora
                    12
                            regionl
standby_shardgroup
                    12
                            region2
                                    shardspaceora
GDSCTL> config vncr
Name Group ID
     _____
____
```

```
shard_host_1
shard_host_2
```



<pre>shard_host_3 shard_host_4 shard_catalog_host_IP</pre>									
GDSCTL> config shard									
Shard Group	Status	State	Region						
Availability									
primary_shardgroup	U	none	regionl	-					
standby_shardgroup	U	none	region2	-					
primary_shardgroup	U	none	regionl	-					
standby_shardgroup	U	none	region2	-					
	- - - - - - - - - - - - - -	- 4 alog_host_IP onfig shard Shard Group Status ity primary_shardgroup U standby_shardgroup U primary_shardgroup U	- z_4 alog_host_IP onfig shard Shard Group Status State ity primary_shardgroup U none standby_shardgroup U none oprimary_shardgroup U none	- z_4 alog_host_IP onfig shard Shard Group Status State Region ity 					

8. Run the DEPLOY command to create the shards and the replicas.

The DEPLOY command takes some time to run, approximately 15 to 30 minutes.

GDSCTL> deploy

When the CREATE SHARD method is used to create the shards, the DEPLOY command creates the primary and standby shards using DBCA. Archivelog and flashback, which is required for the Fast-Start Failover observers to perform standby reinstantiation, are enabled for all of the shards.

Once the primary and standby shards are built, the DEPLOY command configures the Data Guard Broker with Fast-Start Failover enabled. The Fast-Start Failover observers are automatically started on the standby group's shard director (sharddirector2 in this example).

9. Verify that all of the shards are deployed.

GDSCTL> Name	config shard Shard Group	Status	State	Region			
Availability							
sh1	primary_shardgroup	Ok	Deployed	regionl			
ONLINE							
sh2	standby_shardgroup	Ok	Deployed	region2			
READ_ONI	Ϋ́Υ						
sh3	primary_shardgroup	Ok	Deployed	regionl			
ONLINE							
sh4	standby_shardgroup	Ok	Deployed	region2			
READ_ONLY							

10. Verify that all of the shards are registered.

```
GDSCTL> databases
Database: "sh1" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1 Region: region1
    Registered instances:
        cust_sdb%1
Database: "sh2" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1 Region: region2
```



```
Registered instances:
    cust_sdb%11
Database: "sh3" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1 Region: region1
    Registered instances:
    cust_sdb%21
Database: "sh4" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1 Region: region2
    Registered instances:
    cust_sdb%31
```

11. Check the configuration of a shard.

```
GDSCTL> config shard -shard sh1
Name: sh1
Shard Group: primary_shardgroup
Status: Ok
State: Deployed
Region: region1
Connection string: shard_host_1:TNS_listener_port/sh1:dedicated
SCAN address:
ONS remote port: 0
Disk Threshold, ms: 20
CPU Threshold, %: 75
Version: 18.0.0.0
Last Failed DDL:
DDL Error: ---
Failed DDL id:
Availability: ONLINE
Supported services
_____
Name
                  Preferred Status
____
                   -----
```

12. Add a global service that runs on all of the primary shards.

The oltp_rw_srvc global service is a global data service that a client can use to connect to the sharded database. The oltp_rw_srvc service runs the transactions on the primary shards. Likewise, the oltp_ro_srvc global service is created to run read-only workload on the standby shards.



13. Start the oltp_rw_srvc global service.

```
GDSCTL> start service -service oltp_rw_srvc
GDSCTL> status service
Service "oltp_rw_srvc.cust_sdb.oradbcloud" has 2 instance(s).
Affinity: ANYWHERE
Instance "cust_sdb%1", name: "sh1", db: "sh1", region:
"region1", status: ready.
Instance "cust_sdb%21", name: "sh3", db: "sh3", region:
"region1", status: ready.
```

14. Add a global service for the read-only workload to run on the standby shards.

GDSCTL> add service -service oltp_ro_srvc -role physical_standby

GDSCTL> config service

15. Start the read-only service, and verify the status of the global services.

```
GDSCTL> start service -service oltp_ro_srvc
GDSCTL> status service
Service "oltp_ro_srvc.cust_sdb.oradbcloud" has 2 instance(s).
Affinity: ANYWHERE
Instance "cust_sdb%11", name: "sh2", db: "sh2", region:
"region2", status: ready.
Instance "cust_sdb%31", name: "sh4", db: "sh4", region:
"region2", status: ready.
Service "oltp_rw_srvc.cust_sdb.oradbcloud" has 2 instance(s).
Affinity: ANYWHERE
Instance "cust_sdb%1", name: "sh1", db: "sh1", region:
"region1", status: ready.
Instance "cust_sdb%21", name: "sh3", db: "sh3", region:
"region1", status: ready.
```

See Also:

Creating a Schema for a System-Managed Sharded Database

Oracle Database Global Data Services Concepts and Administration Guide for more information about GDSCTL command usage



Creating a Schema for a System-Managed Sharded Database

Create the schema user, tablespace set, sharded tables, and duplicated tables for the sharded database. Verify that the DDLs are propagated to all of the shards, and, while connected to the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

1. Connect to the shard catalog database, create the application schema user, and grant privileges and roles to the user.

In this example, the application schema user is called app_schema.

\$ sqlplus / as sysdba

SQL> alter session enable shard ddl; SQL> create user app_schema identified by app_schema_password; SQL> grant all privileges to app_schema; SQL> grant gsmadmin_role to app_schema; SQL> grant select_catalog_role to app_schema; SQL> grant connect, resource to app_schema; SQL> grant dba to app_schema; SQL> grant dba to app_schema; SQL> grant execute on dbms_crypto to app_schema;

2. Create a tablespace set for the sharded tables.

SQL> CREATE TABLESPACE SET TSP_SET_1 using template (datafile size 100m autoextend on next 10M maxsize unlimited extent management local segment space management auto);

Specifying the shardspace is optional when creating the tablespace set. If the shardspace is not specified in the command, the default shardspace, shardspaceora, is used.

3. If you use LOBs in a column, you can specify a tablespace set for the LOBs.

SQL> CREATE TABLESPACE SET LOBTS1;

Note:

Tablespace sets for LOBS cannot be specified at the subpartitition level in system-managed sharding.

4. Create a tablespace for the duplicated tables.

In this example the duplicated table is the Products table in the sample Customers-Orders-Products schema.

SQL> CREATE TABLESPACE products_tsp datafile size 100m autoextend on next 10M maxsize unlimited extent management local uniform size 1m;

5. Create a sharded table for the root table.



In this example, the root table is the Customers table in the sample Customers-Orders-Products schema.

```
SQL> CONNECT app_schema/app_schema_password
SQL> ALTER SESSION ENABLE SHARD DDL;
SQL> CREATE SHARDED TABLE Customers
 (
              VARCHAR2(60) NOT NULL,
   CustId
   FirstName VARCHAR2(60),
   LastName VARCHAR2(60),
   Class
              VARCHAR2(10),
   Geo
              VARCHAR2(8),
   CustProfile VARCHAR2(4000),
               RAW(60),
   Passwd
   CONSTRAINT pk customers PRIMARY KEY (CustId),
   CONSTRAINT json_customers CHECK (CustProfile IS JSON)
  ) TABLESPACE SET TSP_SET_1
  PARTITION BY CONSISTENT HASH (CustId) PARTITIONS AUTO;
```

Note:

If any columns contain LOBs, you can include the tablespace set in the parent table creation statement, as shown here.

```
SQL> CREATE SHARDED TABLE Customers
 (
              VARCHAR2(60) NOT NULL,
   CustId
   FirstName VARCHAR2(60),
   LastName VARCHAR2(60),
   Class
             VARCHAR2(10),
   Geo
              VARCHAR2(8),
   CustProfile VARCHAR2(4000),
   Passwd
            RAW(60),
   image
               BLOB,
   CONSTRAINT pk customers PRIMARY KEY (CustId),
   CONSTRAINT json_customers CHECK (CustProfile IS JSON)
  ) TABLESPACE SET TSP SET 1
   LOB(image) store as (TABLESPACE SET LOBTS1)
 PARTITION BY CONSISTENT HASH (CustId) PARTITIONS AUTO;
```

6. Create a sharded table for the other tables in the table family.

In this example, sharded tables are created for the Orders and LineItems tables in the sample Customers-Orders-Products schema.

The Orders sharded table is created first:

SQL> CREATE SHARDED TABLE Orders (OrderId INTEGER NOT NULL,



```
CustId VARCHAR2(60) NOT NULL,

OrderDate TIMESTAMP NOT NULL,

SumTotal NUMBER(19,4),

Status CHAR(4),

CONSTRAINT pk_orders PRIMARY KEY (CustId, OrderId),

CONSTRAINT fk_orders_parent FOREIGN KEY (CustId)

REFERENCES Customers ON DELETE CASCADE

) PARTITION BY REFERENCE (fk_orders_parent);
```

Create the sequence used for the Orderld column.

SQL> CREATE SEQUENCE Orders_Seq;

Create a sharded table for LineItems

SQL> CREATE SHARDED TABLE LineItems
(
 OrderId INTEGER NOT NULL,
 CustId VARCHAR2(60) NOT NULL,
 ProductId INTEGER NOT NULL,
 Price NUMBER(19,4),
 Qty NUMBER,
 CONSTRAINT pk_items PRIMARY KEY (CustId, OrderId, ProductId),
 CONSTRAINT fk_items_parent FOREIGN KEY (CustId, OrderId)
 REFERENCES Orders ON DELETE CASCADE
) PARTITION BY REFERENCE (fk items parent);

7. Create any required duplicated tables.

In this example, the Products table is a duplicated object.

```
SQL> CREATE DUPLICATED TABLE Products
(
    ProductId INTEGER GENERATED BY DEFAULT AS IDENTITY PRIMARY KEY,
    Name VARCHAR2(128),
    DescrUri VARCHAR2(128),
    LastPrice NUMBER(19,4)
) TABLESPACE products_tsp;
```

8. From the shard director host, verify that there were no failures during the creation of the tablespaces.

```
GDSCTL> show ddl
id
    DDL Text
                                             Failed shards
     _____
                                             _____
_ _
5
     grant connect, resource to app schema
     grant dba to app_schema
6
7
     grant execute on dbms_crypto to app_s...
8
    CREATE TABLESPACE SET TSP SET 1 usin...
9
    CREATE TABLESPACE products tsp datafi...
10
     CREATE SHARDED TABLE Customers ( Cu...
11
     CREATE SHARDED TABLE Orders ( Order...
12
     CREATE SEQUENCE Orders_Seq;
```



13 CREATE SHARDED TABLE LineItems (Or...

14 CREATE MATERIALIZED VIEW "APP_SCHEMA"...

Note:

The show ddl command output might be truncated. You can run SELECT ddl_text FROM gsmadmin_internal.ddl_requests on the catalog to see the full text of the statements.

9. Verify that there were no DDL errors on each of the shards.

Run the config shard and config chunks commands on each shard in your configuration.

```
GDSCTL> config shard -shard sh1
Name: sh1
Shard Group: primary_shardgroup
Status: Ok
State: Deployed
Region: region1
Connection string: shard_host_1:1521/sh1_host:dedicated
SCAN address:
ONS remote port: 0
Disk Threshold, ms: 20
CPU Threshold, %: 75
Version: 18.0.0.0
Last Failed DDL:
DDL Error: ---
Failed DDL id:
Availability: ONLINE
Supported services
_____
                                           Preferred Status
Name
____
                                           -----
oltp_ro_srvc
                                           Yes
Yes
                                                  Enabled
                                                  Enabled
oltp_rw_srvc
GDSCTL> config chunks
Chunks
_____
Database
                            From
                                     Тο
_____
                            ____
                                     _ _
                            1
sh1
                                     6
sh2
                            1
                                     6
sh3
                            7
                                     12
                            7
sh4
                                     12
```

 Verify that the tablespaces of the tablespace set you created for the sharded table family and the tablespaces you created for the duplicated tables are created on all of the shards.

The number of tablespaces in the tablespace set is based on the number of chunks you specified in the create shardcatalog command.



The tablespace set with the first 6 chunks of the 12 that were specified in the shard catalog creation example, and the duplicated Products tablespace is shown in the following example.

\$ sqlplus / as sysdba

SQL> select TABLESPACE_NAME, BYTES/1024/1024 MB from sys.dba_data_files order by tablespace_name;

TABLESPACE_NAME	MB
C001TSP_SET_1	100
C002TSP_SET_1	100
C003TSP_SET_1	100
C004TSP_SET_1	100
C005TSP_SET_1	100
C006TSP_SET_1	100
PRODUCTS_TSP	100
SYSAUX	650
SYSTEM	890
SYS_SHARD_TS	100
TSP_SET_1	100
TABLESPACE_NAME	MB
UNDOTBS1 USERS	105

13 rows selected.

Repeat this step on all of the shards in your configuration.

11. Verify that the chunks and chunk tablespaces were created on all of the shards.

5

```
SQL> set linesize 140
SQL> column table_name format a20
SQL> column tablespace_name format a20
SQL> column partition_name format a20
SQL> show parameter db_unique_name
NAME
             TYPE
                    VALUE
_____
db_unique_name string
                       sh1
SQL> select table_name, partition_name, tablespace_name
from dba_tab_partitions
where tablespace_name like 'C%TSP_SET_1'
 order by tablespace_name;
TABLE_NAME
            PARTITION_NAME TABLESPACE_NAME
----- -----
             CUSTOMERS_P1 C001TSP_SET_1
ORDERS
CUSTOMERS
             CUSTOMERS_P1
                          C001TSP_SET_1
LINEITEM
             CUSTOMERS_P1 C001TSP_SET_1
```



CUSTOMERS	CUSTOMERS_P2	C002TSP_SET_1				
LINEITEMS	CUSTOMERS_P2	C002TSP_SET_1				
ORDERS	CUSTOMERS_P2	C002TSP_SET_1				
CUSTOMERS	CUSTOMERS_P3	C003TSP_SET_1				
ORDERS	CUSTOMERS_P3	C003TSP_SET_1				
LINEITEMS	CUSTOMERS_P3	C003TSP_SET_1				
ORDERS	CUSTOMERS_P4	C004TSP_SET_1				
CUSTOMERS	CUSTOMERS_P4	C004TSP_SET_1				
TABLE_NAME	PARTITION_NAME	TABLESPACE_NAME				
LINEITEMS	CUSTOMERS_P4	C004TSP_SET_1				
CUSTOMERS	CUSTOMERS_P5	C005TSP_SET_1				
LINEITEMS	CUSTOMERS_P5	C005TSP_SET_1				
ORDERS	CUSTOMERS_P5	C005TSP_SET_1				
CUSTOMERS	CUSTOMERS_P6	C006TSP_SET_1				
LINEITEMS	CUSTOMERS_P6	C006TSP_SET_1				
ORDERS	CUSTOMERS_P6	C006TSP_SET_1				
18 rows selected.						

Repeat this step on all of the shards in your configuration.

12. Connect to the shard catalog database and verify that the chunks are uniformly distributed.

\$ sqlplus / as sysdba

sh4

SQL> set echo off SQL> SELECT a.name Shard, COUNT(b.chunk_number) Number_of_Chunks FROM gsmadmin_internal.database a, gsmadmin_internal.chunk_loc b WHERE a.database_num=b.database_num GROUP BY a.name ORDER BY a.name; SHARD NUMBER_OF_CHUNKS _____ ____ sh1 6 sh2 6 sh3 6 6

13. Verify that the sharded and duplicated tables were created.

Log in as the application schema user on the shard catalog database and each of the shards.

The following example shows querying the tables on a database shard as the app_schema user.

```
$ sqlplus app_schema/app_schema_password
Connected.
SQL> select table_name from user_tables;
TABLE_NAME
_____
```



```
CUSTOMERS
ORDERS
LINEITEMS
PRODUCTS
```

4 rows selected.

14. Verify that the Data Guard Broker automatic Fast-Start Failover configuration was done.

```
$ ssh os_username@shard_host_1
$ dgmgrl
DGMGRL> connect sys/password
Connected to "sh1"
Connected as SYSDG.
DGMGRL> show configuration
Configuration - sh1
 Protection Mode: MaxPerformance
 Members:
 sh1 - Primary database
   sh2 - (*) Physical standby database
Fast-Start Failover: ENABLED
Configuration Status:
SUCCESS (status updated 15 seconds ago)
DGMGRL> show database sh1
Database - sh1
 Role:
                     PRIMARY
 Intended State:
                     TRANSPORT-ON
 Instance(s):
   sh1
Database Status:
SUCCESS
DGMGRL> show database sh2
Database - sh2
 Role:
                     PHYSICAL STANDBY
 Intended State:
                    APPLY-ON
 Transport Lag:
                   0 seconds (computed 0 seconds ago)
 Apply Lag:
                    0 seconds (computed 0 seconds ago)
 Average Apply Rate: 2.00 KByte/s
 Real Time Query:
                     ON
 Instance(s):
   sh2
```



```
Database Status:
   SUCCESS
   DGMGRL> show fast_start failover
   Fast-Start Failover: ENABLED
     Threshold:
                      30 seconds
                      sh2
     Target:
                      shard_director_host
     Observer:
                      30 seconds
     Lag Limit:
     Shutdown Primary: TRUE
                      TRUE
     Auto-reinstate:
     Observer Reconnect: (none)
     Observer Override: FALSE
   Configurable Failover Conditions
     Health Conditions:
      Corrupted Controlfile
                                    YES
      Corrupted Dictionary
                                    YES
       Inaccessible Logfile
                                    NO
       Stuck Archiver
                                     NO
      Datafile Write Errors
                                    YES
     Oracle Error Conditions:
       (none)
15. Locate the Fast-Start Failover observers.
   Connect to the shard catalog database and run the following commands:
   $ sqlplus / as sysdba
   SQL> SELECT observer_state FROM gsmadmin_internal.broker_configs;
   OBSERVER STATE
   _____
   GSM server SHARDDIRECTOR2. Observer started.
   Log files at '/u01/app/oracle/product/18.0.0/gsmhome_1/network/
   admin/
   gsm_observer_1.log'.
   GSM server SHARDDIRECTOR2. Observer started.
   Log files at '/u01/app/oracle/product/18.0.0/gsmhome_1/
   network.admin/
   gsm_observer_2.log'.
     See Also:
```

Oracle Database Global Data Services Concepts and Administration Guide for information about GDSCTL command usage



System-Managed SDB Demo Application

The system-managed sharded database (SDB) demo application simulates the workload of an online retail store. Use it to validate the setup of any system-managed (automatic sharding) SDB configuration. The demo application also provides a practical example of sharding concepts for administrators and developers new to database sharding.

The demo application assumes that a system-managed SDB environment was already created along with the CUSTOMER table-family. The environment may have any number of chunks and shards (database nodes). When run, the application will first populate the Products table and then start a one-hour workload that can be paused at any time by the administrator. The workload includes four types of transactions: create a customer order, lookup the list of orders, create a new product, and multi-shard query with report generation. All aspects of a sharded database configuration are exercised.

You can download the demo application, along with a README file that describes how to run and monitor it, from My Oracle Support Document 2184500.1.

Creating and Deploying a User-Defined SDB

The following topics describe the tasks for creating and deploying a user-defined SDB.

- Deploying a User-Defined SDB The following procedure describes how to deploy a user-defined sharded database using the ADD SHARD command and an Oracle Active Data Guard high availability solution.
- Creating a Schema for a User-Defined SDB
 Create the schema user, tablespace set, sharded tables, and duplicated tables for the SDB. Verify that the DDLs are propagated to all of the shards, and, while connected to the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

Deploying a User-Defined SDB

The following procedure describes how to deploy a user-defined sharded database using the ADD SHARD command and an Oracle Active Data Guard high availability solution.

User-defined sharding allows the user to map data to shards. For more conceptual information about the user-defined sharding method, see User-Defined Sharding.

 Because this procedure describes using the ADD SHARD method as detailed in Introduction to Sharded Database Deployment, you must first create the databases to be used as shards on their respective hosts.

The shard databases must have the following characteristics:

- They must have an associated TNS Listener on each host
- The GSMUSER account must be unlocked with a known password
- SYSDG and SYSBACKUP privileges must be granted to GSMUSER
- · The primary and standby databases must be configured as such
- Redo apply should be set up between the corresponding primary and standby databases
- Flashback and force logging should be enabled



- The compatible parameter must be set to at least 12.2.0
- A server parameter file (SPFILE) must be in use
- A DATA_PUMP_DIR directory object must be created in each database and must point to a valid directory

You must then validate that a database is correctly set up for sharding. Execute the following against each database before adding it to the configuration.

SQL> set serveroutput on SQL> execute DBMS_GSM_FIX.validateShard

Screen output will include INFO, WARNING, and ERROR information that needs to be analyzed for any issues. All WARNING and ERROR messages must be resolved. Re-run validateShard() after making changes to confirm the configuration.

2. Connect to the shard director host.

```
$ ssh os_user@shard_director1_host
```

 Set the global service manager for the current session, and specify the credentials to administer it.

```
$ gdsctl
GDSCTL> set gsm -gsm sharddirector1
GDSCTL> connect mysdbadmin/mysdbadmin_password
```

4. Add shardspaces to the sharded database configuration for each customized grouping of shards your business case requires.

The shardspaces contain the primary shard database and one or more active standbys.

In this example the shardspaces are named shspace1 and shspace2. You can choose your own names.

GDSCTL> add shardspace -shardspace shspacel -protectmode maxavailability GDSCTL> add shardspace -shardspace shspace2 -protectmode maxavailability

5. Add each shard's host address to the valid node checking for registration (VNCR) list in the catalog, then add the shard in either the primary or standby shardgroup, as shown in the following example.



Note:

The valid node checking for registration (VNCR) feature provides the ability to configure and dynamically update a set of IP addresses, host names, or subnets from which registration requests are allowed by the shard directors. Database instance registration with a shard director succeeds only when the request originates from a valid node. By default, the shard management tier (based on Oracle Global Data Services framework) automatically adds a VNCR entry for the host on which a remote database is running each time create shard or add shard is executed. The automation (called auto-VNCR) finds the public IP address of the target host, and automatically adds a VNCR entry for that IP address. If the host has multiple public IP addresses, then the address on which the database registers may not be the same as the address which was added using auto-VNCR and , as a result, registration many be rejected. If the target database host has multiple public IP addresses, it is advisable that you configure VNCR manually for this host using the add invitednode or add invitedsubnet commands in GDSCTL.

If there are multiple net-cards on the target host (/sbin/ifconfig returns more than one public interface), use add invitednode to be safe (after finding out which interface will be used to route packets).

If there is any doubt about registration, then use config vncr and use add invitednode as necessary. There is no harm in doing this, because if the node is added already, auto-VNCR ignores it, and if you try to add it after auto-VNCR already added it, you will get a warning stating that it already exists.

The following example shows how to add four shards using the ADD SHARD command, the first two of which are primary and active standby shards in shardspace shspace1, and the second two are primary and active standbys in shardspace shspace2. Note that the primaries are given a region of region1 and the standbys are given region2.

```
GDSCTL> add invitednode shard_host_1
GDSCTL> add shard -connect shard_host_1:1521/shard_database_name
-shardspace shspace1 -deploy_as primary -pwd GSMUSER_password -region
region1
```

```
GDSCTL> add invitednode shard_host_2
GDSCTL> add shard -connect shard_host_2:1521/shard_database_name
-shardspace shspace1 -deploy_as active_standby -pwd GSMUSER_password
-region region2
```

```
GDSCTL> add invitednode shard_host_3
GDSCTL> add shard -connect shard_host_3:1521/shard_database_name
-shardspace shspace2 -deploy_as primary -pwd GSMUSER_password -region
region1
```

```
GDSCTL> add invitednode shard_host_4
GDSCTL> add shard -connect shard_host_4:1521/shard_database_name
-shardspace shspace2 -deploy_as active_standby -pwd GSMUSER_password
-region region2
```



If the shard database to be added is a pluggable database (PDB), you must use the -cdb option to ADD SHARD to specify which container database (CDB) the PDB shard is in. In addition, ADD CDB must be used before the ADD SHARD command to add the CDB to the catalog. See Oracle Database Global Data Services Concepts and Administration Guide for the syntax for ADD CDB and ADD SHARD. Note that in Oracle Database 18c, only one PDB in each CDB is allowed to be a shard.

Status

6. Check the configuration from a shard director.

```
GDSCTL> config
Regions
_____
region1
region2
GSMs
_____
sharddirector1
sharddirector2
Sharded Database
_____
udef_shpool
Databases
_____
sh1
sh2
sh3
sh4
Shard spaces
_____
shspace1
shspace2
Services
-----
GDSCTL pending requests
_____
Command Object
_____
           _____
Global properties
_____
Name: oradbcloud
Master GSM: sharddirector1
DDL sequence #: 0
GDSCTL> config vncr
Name
                 Group ID
____
                 -----
shard_host_1
```



shard_host_2
shard_host_3
shard_host_4
shard_catalog_host_IP

GDSCTL>	config shard				
Name	Shard space	Status	State	Region	Availability
shl	shspacel	U	none	regionl	-
sh2	shspace1	U	none	region2	-
sh3	shspace2	U	none	regionl	-
sh4	shspace2	U	none	region2	-

7. Run the DEPLOY command to create the shards and the replicas.

The DEPLOY command takes some time to run, approximately 15 to 30 minutes.

GDSCTL> deploy

Once the primary and standby shards are built, the DEPLOY command configures the Data Guard Broker with Fast-Start Failover enabled. The Fast-Start Failover observers are automatically started on the standby group's shard director (sharddirector2 in this example).

8. Verify that all of the shards are deployed.

GDSCTL	> config shard				
Name	Shard space	Status	State	Region	
Availa	bility				
shl	shspacel	Ok	Deployed	regionl	ONLINE
sh2	shspacel	Ok	Deployed	region2	READ_ONLY
sh3	shspace2	Ok	Deployed	regionl	ONLINE
sh4	shspace2	Ok	Deployed	region2	READ_ONLY

9. Verify that all of the shards are registered.

```
GDSCTL> databases
Database: "sh1" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1 Region: region1
Registered instances:
    udef_shpool%1
Database: "sh2" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1 Region: region2
Registered instances:
    udef_shpool%11
Database: "sh3" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1 Region: region1
Registered instances:
    udef_shpool%21
Database: "sh4" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1 Region: region2
```



```
Registered instances:
udef_shpool%31
```

10. Check the configuration of a shard.

```
GDSCTL> config shard -shard sh1
Name: sh1
Shard space: shspace1
Status: Ok
State: Deployed
Region: region1
Connection string: shard host 1:1521/sh1:dedicated
SCAN address:
ONS remote port: 0
Disk Threshold, ms: 20
CPU Threshold, %: 75
Version: 18.0.0.0
Last Failed DDL:
DDL Error: ---
Failed DDL id:
Availability: ONLINE
Supported services
_____
```

```
Name Preferred Status
```

11. Add a global service that runs on all of the primary shards.

The oltp_rw_srvc global service is a global data service that a client can use to connect to the sharded database. The oltp_rw_srvc service runs the transactions on the primary shards. Likewise, the oltp_ro_srvc global service is created to run read-only workload on the standby shards.

12. Start the oltp_rw_srvc global service.

```
GDSCTL> start service -service oltp_rw_srvc
GDSCTL> status service
Service "oltp_rw_srvc.cust_sdb.oradbcloud" has 2 instance(s).
Affinity: ANYWHERE
Instance "udef_shpool%1", name: "sh1", db: "sh1", region:
"region1",
status: ready.
```



Instance "udef_shpool%21", name: "sh3", db: "sh3", region: "region1", status: ready.

13. Add a global service for the read-only workload to run on the standby shards.

GDSCTL> add service -service oltp_ro_srvc -role physical_standby GDSCTL> config service

Name	Network name	Pool	Started	
Preferred all				
oltp_rw_srvc	<pre>oltp_rw_srvc.cust_sdb.oracdbcloud</pre>	cust_sdb	Yes	Yes
oltp_ro_srvc	<pre>oltp_ro_srvc.cust_sdb.oracdbcloud</pre>	cust_sdb	No	Yes

14. Start the read-only service, and verify the status of the global services.

```
GDSCTL> start service -service oltp_ro_srvc
GDSCTL> status service
Service "oltp_ro_srvc.cust_sdb.oradbcloud" has 2 instance(s). Affinity:
ANYWHERE
Instance "udef_shpool%11", name: "sh2", db: "sh2", region: "region2",
status: ready.
Instance "udef_shpool%31", name: "sh4", db: "sh4", region: "region2",
status: ready.
Service "oltp_rw_srvc.cust_sdb.oradbcloud" has 2 instance(s). Affinity:
ANYWHERE
Instance "udef_shpool%1", name: "sh1", db: "sh1", region: "region1",
status: ready.
Instance "udef_shpool%21", name: "sh3", db: "sh3", region: "region1",
status: ready.
```

See Also:

Oracle Database Global Data Services Concepts and Administration Guide for more information about GDSCTL command usage

Creating a Schema for a User-Defined SDB

Create the schema user, tablespace set, sharded tables, and duplicated tables for the SDB. Verify that the DDLs are propagated to all of the shards, and, while connected to the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

1. Connect to the shard catalog database, create the application schema user, and grant privileges and roles to the user.



In this example, the application schema user is called app_schema.

\$ sqlplus / as sysdba
SQL> alter session enable shard ddl;
SQL> create user app_schema identified by app_schema_password;
SQL> grant all privileges to app_schema;
SQL> grant gsmadmin_role to app_schema;
SQL> grant select_catalog_role to app_schema;
SQL> grant connect, resource to app_schema;
SQL> grant dba to app_schema;
SQL> grant execute on dbms_crypto to app_schema;

2. Create tablespaces for the sharded tables.

SQL> CREATE TABLESPACE c1_tsp DATAFILE SIZE 100M autoextend on next 10M maxsize unlimited extent management local segment space management auto in shardspace shspace1;

SQL> CREATE TABLESPACE c2_tsp DATAFILE SIZE 100M autoextend on next 10M maxsize unlimited extent management local segment space management auto in shardspace shspace2;

3. If you use LOBs in any columns, you can specify tablespaces for the LOBs.

SQL> CREATE TABLESPACE lobts1 ... in shardspace shspace1;

SQL> CREATE TABLESPACE lobts2 ... in shardspace shspace2;

4. Create a tablespace for the duplicated tables.

In this example the duplicated table is the Products table in the sample Customers-Orders-Products schema.

SQL> CREATE TABLESPACE products_tsp datafile size 100m autoextend on next 10M maxsize unlimited extent management local uniform size 1m;

5. Create a sharded table for the root table.

In this example, the root table is the Customers table in the sample Customers-Orders-Products schema.

SQL> CONNECT app_schema/app_schema_password SQL> ALTER SESSION ENABLE SHARD DDL; SQL> CREATE SHARDED TABLE Customers (CustId VARCHAR2(60) NOT NULL, CustProfile VARCHAR2(4000), Passwd RAW(60), CONSTRAINT pk customers PRIMARY KEY (CustId),



```
CONSTRAINT json_customers CHECK (CustProfile IS JSON)
) PARTITION BY RANGE (CustId)
( PARTITION ck1 values less than ('m') tablespace ck1_tsp,
PARTITION ck2 values less than (MAXVALUE) tablespace ck2_tsp
);
```

```
Note:
If any columns in the sharded tables contain LOBs, the CREATE SHARDED
TABLE statement can include the LOB tablespaces, as shown here.
SQL> CREATE SHARDED TABLE Customers
  (
    CustId
                VARCHAR2(60) NOT NULL,
    CustProfile VARCHAR2(4000),
    Passwd
                RAW(60),
    image
                BLOB,
    CONSTRAINT pk_customers PRIMARY KEY (CustId),
    CONSTRAINT json_customers CHECK (CustProfile IS JSON)
  ) PARTITION BY RANGE (CustId)
  ( PARTITION ck1 values less than ('m') tablespace ck1_tsp
     lob(image) store as (tablespace lobts1),
    PARTITION ck2 values less than (MAXVALUE) tablespace ck2_tsp
     lob(image) store as (tablespace lobts2)
  );
```

6. Create a sharded table for the other tables in the table family.

In this example, sharded tables are created for the Orders and LineItems tables in the sample Customers-Orders-Products schema.

The Orders sharded table is created first:

```
SQL> CREATE SHARDED TABLE Orders
(
    OrderId INTEGER NOT NULL,
    CustId VARCHAR2(60) NOT NULL,
    OrderDate TIMESTAMP NOT NULL,
    SumTotal NUMBER(19,4),
    Status CHAR(4),
    CONSTRAINT pk_orders PRIMARY KEY (CustId, OrderId),
    CONSTRAINT fk_orders_parent FOREIGN KEY (CustId)
    REFERENCES Customers ON DELETE CASCADE
    PARTITION BY REFERENCE (fk_orders_parent);
```

Create the sequence used for the Orderld column.

SQL> CREATE SEQUENCE Orders_Seq;

Create a sharded table for LineItems

```
SQL> CREATE SHARDED TABLE LineItems
(
    OrderId INTEGER NOT NULL,
    CustId VARCHAR2(60) NOT NULL,
    ProductId INTEGER NOT NULL,
    Price NUMBER(19,4),
    Qty NUMBER,
    CONSTRAINT pk_items PRIMARY KEY (CustId, OrderId, ProductId),
    CONSTRAINT fk_items_parent FOREIGN KEY (CustId, OrderId)
    REFERENCES Orders ON DELETE CASCADE
    ) PARTITION BY REFERENCE (fk_items_parent);
```

7. Create any required duplicated tables.

In this example, the Products table is a duplicated object.

```
SQL> CREATE DUPLICATED TABLE Products
(
    ProductId INTEGER GENERATED BY DEFAULT AS IDENTITY PRIMARY KEY,
    Name VARCHAR2(128),
    DescrUri VARCHAR2(128),
    LastPrice NUMBER(19,4)
) TABLESPACE products_tsp;
```

8. From the shard director host, verify that there were no failures during the creation of the tablespaces.

GDSCTL> show ddl	
id DDL Text	Failed shards
3 grant create table, create procedure,	
4 grant unlimited tablespace to app_schema	
5 grant select_catalog_role to app_schema	
6 create tablespace c1_tsp DATAFILE SIZ	
7 Create tablespace c2_tsp DATAFILE SIZ	
8 CREATE SHARDED TABLE Customers (Cu	
9 CREATE SHARDED TABLE Orders (Order	
10 CREATE SHARDED TABLE LineItems (Or	
11 create tablespace products_tsp datafi	
12 CREATE MATERIALIZED VIEW "APP_SCHEMA"	

Note:

The show ddl command output might be truncated. You can run SELECT ddl_text FROM gsmadmin_internal.ddl_requests on the catalog to see the full text of the statements.

9. Verify that there were no DDL errors on each of the shards.



Run the config shard and config chunks commands on each shard in your configuration.

GDSCTL> config shard -shard sh1 Name: sh1 Shard space: shspace1 Status: Ok State: Deployed Region: region1 Connection string: shard_host_1:1521/sh1:dedicated SCAN address: ONS remote port: 0 Disk Threshold, ms: 20 CPU Threshold, %: 75 Version: 18.0.0.0 Last Failed DDL: DDL Error: ---Failed DDL id: Availability: ONLINE Rack: Supported services _____ Name Preferred Status _ _ _ _ _____ Enabled oltp_ro_srvc Yes Enabled Yes oltp_rw_srvc GDSCTL> config chunks Chunks _____ Database То From _____ ____ _ _ sh1 1 1 sh2 1 1 sh3 2 2 2 2 sh4

10. Verify that the tablespaces you created for the sharded table family and the tablespaces you created for the duplicated tables are created on all of the shards.

The number of tablespaces in the tablespace set is based on the number of chunks you specified in the create shardcatalog command.

The tablespace set with the first 6 chunks of the 12 that were specified in the shard catalog creation example, and the duplicated Products tablespace is shown in the following example.

\$ sqlplus / as sysdba
SQL> select TABLESPACE_NAME, BYTES/1024/1024 MB
from sys.dba_data_files
order by tablespace_name;

```
TABLESPACE_NAME
```

MB



C1_TSP	100
PRODUCTS_TSP	10
SYSAUX	722.1875
SYSEXT	39
SYSTEM	782.203125
SYS_SHARD_TS	100
UD1	470

7 rows selected.

Repeat this step on all of the shards in your configuration.

11. Verify that the chunks and chunk tablespaces were created on all of the shards.

```
SQL> set linesize 140
SQL> column table name format a20
SQL> column tablespace name format a20
SQL> column partition_name format a20
SQL> show parameter db_unique_name
NAME
            TYPE
                     VALUE
_____
db_unique_name string
                      sh1
SQL> select table_name, partition_name, tablespace_name
from dba tab partitions
where tablespace_name like 'C%TSP_SET_1'
order by tablespace name;
TABLE_NAME PARTITION_NAME TABLESPACE_NAME
_____ ____
                                       ____
CUSTOMERS CK1
                                C1 TSP
             CK1
CK1
ORDERS
                                C1 TSP
```

Repeat this step on all of the shards in your configuration.

12. Verify that the sharded and duplicated tables were created.

Log in as the application schema user on the shard catalog database and each of the shards.

C1 TSP

The following example shows querying the tables on a database shard as the app schema user.

\$ sqlplus app_schema/app_schema_password Connected.

SQL> select table_name from user_tables;

TABLE_NAME

LINEITEMS

_____ _ _ _ CUSTOMERS



```
ORDERS
LINEITEMS
PRODUCTS
USLOG$_PRODUCTS
```

13. Verify that the Data Guard Broker automatic Fast-Start Failover configuration was done.

```
$ ssh os_username@shard_host_1
$ dgmgrl
DGMGRL> connect sys/password
Connected to "sh1"
Connected as SYSDG.
DGMGRL> show configuration
Configuration - sh1
 Protection Mode: MaxPerformance
 Members:
 sh1 - Primary database
   sh2 - (*) Physical standby database
Fast-Start Failover: ENABLED
Configuration Status:
SUCCESS
        (status updated 15 seconds ago)
DGMGRL> show database sh1
Database - shl
 Role:
                     PRIMARY
 Intended State:
                     TRANSPORT-ON
 Instance(s):
    sh1
Database Status:
SUCCESS
DGMGRL> show database sh2
Database - sh2
 Role:
                     PHYSICAL STANDBY
                   APPLY-ON
 Intended State:
 Transport Lag:
                   0 seconds (computed 0 seconds ago)
 Apply Lag:
                     0 seconds (computed 0 seconds ago)
 Average Apply Rate: 2.00 KByte/s
 Real Time Query:
                     ON
 Instance(s):
   sh2
Database Status:
SUCCESS
```



```
DGMGRL> show fast_start failover
```

```
Fast-Start Failover: ENABLED
```

Threshold:	30 seconds
Target:	sh2
Observer:	shard_director_host
Lag Limit:	30 seconds
Shutdown Primary:	TRUE
Auto-reinstate:	TRUE
Observer Reconnect:	(none)
Observer Override:	FALSE
Configurable Failover	Conditions
Health Conditions:	
Corrupted Control:	file YES
Corrupted Dictiona	ary YES
Inaccessible Logf:	ile NO
Stuck Archiver	NO
Datafile Write Er	rors YES
Oracle Error Condit:	ions:

(none)

\$ ssh oracle@shard6

14. Locate the Fast-Start Failover observers.

Connect to the shard catalog database and run the following commands:

```
$ ps -ef |grep dgmgrl
oracle 8210 8089 0 22:18 pts/4 00:00:00 grep dgmgrl
oracle 20189 1 0 02:57 ? 00:02:40 dgmgrl -
delete_script
@/u01/app/oracle/product/18.0.0/gsmhome_1/network/admin/
gsm_observer_1.cfg
oracle 20193 1 0 02:57 ? 00:02:43 dgmgrl -
delete_script
@/u01/app/oracle/product/18.0.0/gsmhome_1/network/admin/
gsm_observer_2.cfg
```

See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about GDSCTL command usage

Creating and Deploying a Composite SDB

To deploy a composite SDB you must install the required Oracle Sharding software components, configure the objects for a composite SDB, and create the schema.



The composite sharding method allows you to create multiple shardspaces for different subsets of data in a table partitioned by consistent hash. A *shardspace* is set of shards that store data that corresponds to a range or list of key values.

The following topics describe the tasks for deploying a composite SDB.

- Deploying a Composite SDB To deploy a composite SDB you create shardgroups and shards, execute the DEPLOY command, and create role-based global services.
 - Creating a Schema for a Composite SDB Create the schema user, tablespace set, sharded tables, and duplicated tables for the SDB. Verify that the DDLs are propagated to all of the shards, and, while connected to

the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

Deploying a Composite SDB

To deploy a composite SDB you create shardgroups and shards, execute the DEPLOY command, and create role-based global services.

The examples used in this deployment procedure are based on a global distribution scenario where separate shardspaces and shardgroups are created for America and Europe.

1. Connect to a shard director host, and verify the environment variables.

```
$ ssh os_user@shard_director_home
$ env |grep ORA
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/18.0.0/gsmhome_1
```

 Set the global service manager for the current session, and specify the credentials to administer it.

```
$ gdsctl
GDSCTL> set gsm -gsm sharddirector1
GDSCTL> connect mysdbadmin/mysdbadmin_password
```

 Add shardspaces and shardgroups for each customized grouping of shards your business case requires.

In this example the shardspaces and shardgroups are created for the America and Europe customers. You can choose your own names.

```
GDSCTL> add shardspace -shardspace cust_america
GDSCTL> add shardgroup -shardspace cust_america -shardgroup america_shgrp1
-deploy_as primary -region region1
GDSCTL> add shardspace -shardspace cust_europe
GDSCTL> add shardgroup -shardspace cust_europe -shardgroup europe_shgrp1
-deploy_as primary -region region2
```



Note:

For production deployments, additional shardgroups must be created for high availability using the add shardgroup command

4. Verify the shardspace and shardgroup configurations.

GDSCTL> config shardspace	
SHARDSPACE	Chunks
cust_america	12
cust_europe	12
shardspaceora	12

GDSCTL>config shardgroup

Shard Group	Chunks	Region	SHARDSPACE
america_shgrp1	12	regionl	cust_america
europe_shgrp1	12	region2	cust_europe

5. Verify the sharded database configuration.

```
GDSCTL> config
```

```
Regions
-----
region1
region2
```

GSMs

sharddirector1

sharddirector2

Sharded Database -----cust_sdb_comp

Databases

Shard Groups

america_shgrp1 europe_shgrp1

Shard spaces

cust_america

cust_europe shardspaceora

Services



GDSCTL pending requests Command Object Global properties Name: oradbcloud Master GSM: sharddirector1 DDL sequence #: 0

6. Add each shard's host address to the valid node checking for registration (VNCR) list in the catalog, then create the shard in either the primary or standby shardgroup, as shown in the following example.

Status

Note:

The valid node checking for registration (VNCR) feature provides the ability to configure and dynamically update a set of IP addresses, host names, or subnets from which registration requests are allowed by the shard directors. Database instance registration with a shard director succeeds only when the request originates from a valid node. By default, the shard management tier (based on Oracle Global Data Services framework) automatically adds a VNCR entry for the host on which a remote database is running each time create shard or add shard is executed. The automation (called auto-VNCR) finds the public IP address of the target host, and automatically adds a VNCR entry for that IP address. If the host has multiple public IP addresses, then the address on which the database registers may not be the same as the address which was added using auto-VNCR and , as a result, registration many be rejected. If the target database host has multiple public IP addresses, it is advisable that you configure VNCR manually for this host using the add invitednode or add invitedsubnet commands in GDSCTL.

If there are multiple net-cards on the target host (/sbin/ifconfig returns more than one public interface), use add invitednode to be safe (after finding out which interface will be used to route packets).

If there is any doubt about registration, then use config vncr and use add invitednode as necessary. There is no harm in doing this, because if the node is added already, auto-VNCR ignores it, and if you try to add it after auto-VNCR already added it, you will get a warning stating that it already exists.

The example shows how to create four shards, two of which are in the America shardgroup and two in the Europe shardgroup. The *os_credential* is the operating system credential you created on each host.

While creating the shards, you can also set the SYS password in the CREATE SHARD using -sys_password as shown in the following example. This sets the SYS password after the shards are created when running DEPLOY. There are other optional parameters for CREATE SHARD that allow you to customize the database parameters, storage and file locations,



listener port numbers, and so on, which are documented in the Oracle Database Global Data Services Concepts and Administration Guide appendices.

```
GDSCTL> add invitednode shard_host_1
GDSCTL> create shard -shardgroup america_shgrp1 -destination
shard host 1
 -credential os credential-sys password
GDSCTL> add invitednode shard host 2
GDSCTL> create shard -shardgroup america_shgrp1 -destination
shard host 2
 -credential os credential-sys password
GDSCTL> add invitednode shard host 3
GDSCTL> create shard -shardgroup europe_shgrp1 -destination
shard host 3
 -credential os credential-sys password
GDSCTL> add invitednode shard_host_4
GDSCTL> create shard -shardgroup europe_shgrp1 -destination
shard host 4
 -credential os_credential-sys_password
```

If you are using the ADD SHARD method described in Introduction to Sharded Database Deployment, use the following command instead of the CREATE SHARD commands in the example above. If the shard database to be added is a pluggable database (PDB), you must use the -cdb option to ADD SHARD to specify which container database (CDB) the PDB shard is in. In addition, ADD CDB must be used before the ADD SHARD command to add the CDB to the catalog. See Oracle Database Global Data Services Concepts and Administration Guide for the syntax for ADD CDB and ADD SHARD. Note that in Oracle Database 18c, only one PDB in each CDB is allowed to be a shard.

```
GDSCTL> add shard -shardgroup america_shgrp1
-connect shard_host:TNS_listener_port/shard_database_name
-pwd GSMUSER_password
```

7. Check the configuration from a shard director.

Note that the shard names, sh1, sh2, sh3, and sh4, are system generated shard names.

GDSCTL> config Name	shard Shard Group	Status	State	Region
Availability				
sh1	america_shgrp1	U	none	regionl
-				
sh2	america_shgrp1	U	none	regionl
-				
sh3	europe_shgrp1	U	none	region2
-				
sh4	europe_shgrp1	U	none	region2

```
GDSCTL> config vncr
Name Group ID
---- ------
shard_host_1
shard_host_2
shard_host_3
shard_host_4
shard_catalog_host_IP
```

8. Run the DEPLOY command to create the shards.

GDSCTL> deploy

The DEPLOY command takes some time to run, approximately 15 to 30 minutes. The DEPLOY command creates the shards using DBCA.

9. Verify that all of the shards are deployed.

GDSCTL> con	lfig shard				
Name	Shard Group	Status	State	Region	
Availabilit	·У				
	-				
shl	america_shgrp1	Ok	Deployed	regionl	ONLINE
sh2	america_shgrp1	Ok	Deployed	regionl	ONLINE
sh3	europe_shgrp1	Ok	Deployed	region2	ONLINE
sh4	europe_shgrp1	Ok	Deployed	region2	ONLINE

10. Verify that all of the shards are registered.

```
GDSCTL> databases
Database: "shl" Registered: Y State: Ok ONS: N. Role: PRIMARY Instances: 1
Region: region1
  Registered instances:
    cust_sdb_comp%1
Database: "sh2" Registered: Y State: Ok ONS: N. Role: PRIMARY Instances: 1
Region: region1
  Registered instances:
    cust_sdb_comp%11
Database: "sh3" Registered: Y State: Ok ONS: N. Role: PRIMARY Instances: 1
Region: region2
  Registered instances:
     cust sdb comp%21
Database: "sh4" Registered: Y State: Ok ONS: N. Role: PRIMARY Instances: 1
Region: region2
  Registered instances:
    cust_sdb_comp%31
```

11. Check the configuration of a shard.

```
GDSCTL> config shard -shard sh1
```



```
Name: sh1
Shard Group: america_shgrp1
Status: Ok
State: Deployed
Region: region1
Connection string: shard1:1521/sh1:dedicated
SCAN address:
ONS remote port: 0
Disk Threshold, ms: 20
CPU Threshold, %: 75
Version: 18.0.0.0
Last Failed DDL:
DDL Error: ---
Failed DDL id:
Availability: ONLINE
Supported services
-----
Name
Preferred Status
____
_____ ___
```

12. Add a global service that runs on all of the primary shards.

The oltp_rw_srvc global service is the global data services listener that helps route a connection from the client to the actual database. The oltp_rw_srvc service runs the transactions on the primary shards.

13. Start the oltp_rw_srvc global service.

GDSCTL> start service -service oltp_rw_srvc

GDSCTL> status service Service "oltp_rw_srvc.cust_sdb_comp.oradbcloud" has 4 instance(s). Affinity: ANYWHERE Instance "cust_sdb_comp%1", name: "sh1", db: "sh1", region: "region1", status: ready. Instance "cust_sdb_comp%11", name: "sh2", db: "sh2", region: "region1", status: ready. Instance "cust_sdb_comp%21", name: "sh3", db: "sh3", region:

```
"region2",
  status: ready.
  Instance "cust_sdb_comp%31", name: "sh4", db: "sh4", region: "region2",
  status: ready.
```

```
See Also:
```

Oracle Database Global Data Services Concepts and Administration Guide

Creating a Schema for a Composite SDB

\$ sqlplus / as sysdba

Create the schema user, tablespace set, sharded tables, and duplicated tables for the SDB. Verify that the DDLs are propagated to all of the shards, and, while connected to the shards, verify the automatic Data Guard Broker configuration with Fast-Start Failover.

- 1. Connect to the shard catalog host, and set the ORACLE_SID to the shard catalog name.
- Connect to the shard catalog database, create the application schema user, and grant privileges and roles to the user.

In this example, the application schema user is called app_schema.

```
SQL> connect / as sysdba
SQL> alter session enable shard ddl;
SQL> create user app_schema identified by app_schema_password;
SQL> grant connect, resource, alter session to app_schema;
SQL> grant execute on dbms_crypto to app_schema;
SQL> grant create table, create procedure, create tablespace,
create materialized view to app_schema;
SQL> grant unlimited tablespace to app_schema;
SQL> grant select_catalog_role to app_schema;
SQL> grant all privileges to app_schema;
SQL> grant gsmadmin_role to app_schema;
SQL> grant dba to app_schema;
```

3. Create tablespace sets for the sharded tables.

```
SQL> CREATE TABLESPACE SET
TSP_SET_1 in shardspace cust_america using template
(datafile size 100m autoextend on next 10M maxsize
unlimited extent management
local segment space management auto );
SQL> CREATE TABLESPACE SET
TSP_SET_2 in shardspace cust_europe using template
(datafile size 100m autoextend on next 10M maxsize
unlimited extent management
local segment space management auto );
```



Specifying the shardspace is optional when creating the tablespace set. If the shardspace is not specified in the command, the default shardspace is used.

4. If you use LOBs in any columns, you can specify tablespace sets for the LOBs.

```
SQL> CREATE TABLESPACE SET LOBTS1 in shardspace cust_america ... ;
SQL> CREATE TABLESPACE SET LOBTS2 in shardspace cust_europe ... ;
```

Note:

Tablespace sets for LOBs cannot be specified at the subpartitition level in composite sharding.

5. Create a tablespace for the duplicated tables.

In this example the duplicated table is the Products table in the sample Customers-Orders-Products schema.

```
CREATE TABLESPACE products_tsp datafile size 100m autoextend on next 10M maxsize unlimited extent management local uniform size 1m;
```

6. Create a sharded table for the root table.

In this example, the root table is the Customers table in the sample Customers-Orders-Products schema.

```
connect app_schema/app_schema_password
alter session enable shard ddl;
CREATE SHARDED TABLE Customers
(
 CustId
            VARCHAR2(60) NOT NULL,
 FirstName VARCHAR2(60),
 LastName VARCHAR2(60),
 Class
            VARCHAR2(10),
 Geo
             VARCHAR2(8),
 CustProfile VARCHAR2(4000),
 Passwd
             RAW(60),
 CONSTRAINT pk_customers PRIMARY KEY (CustId),
 CONSTRAINT json_customers CHECK (CustProfile IS JSON)
) partitionset by list(GEO)
partition by consistent hash(CustId)
partitions auto
(partitionset america values ('AMERICA') tablespace set tsp_set_1,
partitionset europe values ('EUROPE') tablespace set tsp_set_2
);
```



Note:

If any columns in the sharded tables contain LOBs, the CREATE SHARDED TABLE statement can include the LOB tablespace set, as shown here.

```
CREATE SHARDED TABLE Customers
 CustId
           VARCHAR2(60) NOT NULL,
 FirstName VARCHAR2(60),
 LastName VARCHAR2(60),
             VARCHAR2(10),
 Class
             VARCHAR2(8) NOT NULL,
 Geo
 CustProfile VARCHAR2(4000),
 Passwd
             RAW(60),
 image
             BLOB,
 CONSTRAINT pk customers PRIMARY KEY (CustId),
 CONSTRAINT json_customers CHECK (CustProfile IS JSON)
) partitionset by list(GEO)
partition by consistent hash(CustId)
partitions auto
(partitionset america values ('AMERICA') tablespace set tsp set 1
lob(image) store as (tablespace set lobts1),
partitionset europe values ('EUROPE') tablespace set tsp_set_2
lob(image) store as (tablespace set lobts2));
```

7. Create a sharded table for the other tables in the table family.

In this example, sharded tables are created for the Orders and LineItems tables in the sample Customers-Orders-Products schema.

Create the sequence used for the Orderld column.

CREATE SEQUENCE Orders_Seq;

The Orders sharded table is created first:

```
CREATE SHARDED TABLE Orders
(
OrderId INTEGER NOT NULL,
CustId VARCHAR2(60) NOT NULL,
OrderDate TIMESTAMP NOT NULL,
SumTotal NUMBER(19,4),
Status CHAR(4),
constraint pk_orders primary key (CustId, OrderId),
constraint fk_orders_parent foreign key (CustId)
references Customers on delete cascade
) partition by reference (fk_orders_parent);
```

Create a sharded table for LineItems

```
CREATE SHARDED TABLE LineItems (
```



```
OrderId INTEGER NOT NULL,

CustId VARCHAR2(60) NOT NULL,

ProductId INTEGER NOT NULL,

Price NUMBER(19,4),

Qty NUMBER,

constraint pk_items primary key (CustId, OrderId, ProductId),

constraint fk_items_parent foreign key (CustId, OrderId)

references Orders on delete cascade

) partition by reference (fk_items_parent);
```

8. Create any required duplicated tables.

In this example, the Products table is a duplicated object.

```
CREATE DUPLICATED TABLE Products
(
ProductId INTEGER GENERATED BY DEFAULT AS IDENTITY PRIMARY KEY,
Name VARCHAR2(128),
DescrUri VARCHAR2(128),
LastPrice NUMBER(19,4)
) tablespace products_tsp;
```

9. From the shard director host, verify that there were no failures during the creation of the tablespaces.

GDSCTL>	show ddl	
id	DDL Text	Failed shards
11	CREATE TABLESPACE SET TSP_SET_2 in s	
12	CREATE TABLESPACE products_tsp datafi	
13	CREATE SHARDED TABLE Customers (Cu	
14	CREATE SEQUENCE Orders_Seq;	
15	CREATE SHARDED TABLE Orders (Order	
16	CREATE SHARDED TABLE LineItems (Or	
17	create database link "PRODUCTSDBLINK@	
18	CREATE MATERIALIZED VIEW "PRODUCTS"	
19	CREATE OR REPLACE FUNCTION PasswCreat	
20	CREATE OR REPLACE FUNCTION PasswCheck	

10. Verify that there were no DDL errors on each of the shards.

Run the config shard and config chunks commands on each shard in your configuration.

GDSCTL> config shard -shard sh1

Name: sh1 Shard Group: america_shgrp1 Status: Ok State: Deployed Region: region1 Connection string: shard1:1521/sh1:dedicated SCAN address: ONS remote port: 0 Disk Threshold, ms: 20



```
CPU Threshold, %: 75
Version: 18.0.0.0
Last Failed DDL:
DDL Error: ---
Failed DDL id:
Availability: ONLINE
Supported services
-----
Name
                                                         Preferred
Status
                                                         _____
____
____
oltp_rw_srvc
                                                         Yes
Enabled
GDSCTL> config chunks
Chunks
_____
Database
                          From
                                   То
_____
                          ____
                                   _ _
                                   6
sh1
                          1
                          7
sh2
                                   12
sh3
                          1
                                    б
                          7
                                   12
sh4
```

11. Verify that the tablespaces of the tablespace set you created for the sharded table family and the tablespaces you created for the duplicated tables are created on all of the shards.

The number of tablespaces in the tablespace set is based on the number of chunks you specified in the create shardcatalog command.

The tablespace set with the first 6 chunks of the 12 that were specified in the shard catalog creation example, and the duplicated Products tablespace is shown in the following example on the shard_host_1.

\$ sqlplus / as sysdba

SQL> select TABLESPACE_NAME, BYTES/1024/1024 MB
from sys.dba_data_files
order by tablespace_name;

TABLESPACE_NAME	MB
C001TSP_SET_1	100
C002TSP_SET_1	100
C003TSP_SET_1	100
C004TSP_SET_1	100
C005TSP_SET_1	100
C006TSP_SET_1	100
PRODUCTS_TSP	100
SYSAUX	650
SYSTEM	890
SYS_SHARD_TS	100



TSP_SET_1 100 TABLESPACE_NAME MB TSP_SET_2 100 UNDOTBS1 110 USERS 5

14 rows selected.

Repeat this step on all of the shards in your configuration.

12. Verify that the chunks and chunk tablespaces were created on all of the shards.

```
SQL> select table_name, partition_name, tablespace_name
from dba_tab_partitions
where tablespace_name like 'C%TSP_SET_1'
order by tablespace_name;
```

TABLE_NAME	PARTITION_NAME	TABLESPACE_NAME
LINEITEMS	CUSTOMERS_P7	C007TSP_SET_1
CUSTOMERS	CUSTOMERS_P7	C007TSP_SET_1
ORDERS	CUSTOMERS_P7	C007TSP_SET_1
CUSTOMERS	CUSTOMERS_P8	C008TSP_SET_1
LINEITEMS	CUSTOMERS_P8	C008TSP_SET_1
ORDERS	CUSTOMERS_P8	C008TSP_SET_1
LINEITEMS	CUSTOMERS_P9	C009TSP_SET_1
CUSTOMERS	CUSTOMERS_P9	C009TSP_SET_1
ORDERS	CUSTOMERS_P9	C009TSP_SET_1
CUSTOMERS	CUSTOMERS_P10	C00ATSP_SET_1
LINEITEMS	CUSTOMERS_P10	C00ATSP_SET_1
	PARTITION_NAME	TABLESPACE_NAME
ORDERS	CUSTOMERS_P10	C00ATSP_SET_1
CUSTOMERS	CUSTOMERS_P11	C00BTSP_SET_1
LINEITEMS	CUSTOMERS_P11	C00BTSP_SET_1
ORDERS	CUSTOMERS_P11	C00BTSP_SET_1
CUSTOMERS	CUSTOMERS_P12	
LINEITEMS	CUSTOMERS_P12	COOCTSP_SET_1
ORDERS	CUSTOMERS_P12	COOCTSP_SET_1



18 rows selected.

Repeat this step on all of the shards in your configuration.

13. Connect to the shard catalog database and verify that the chunks are uniformly distributed.

```
$ sqlplus / as sysdba
SQL> set echo off
SQL> select a.name Shard, count( b.chunk_number) Number_of_Chunks
from gsmadmin_internal.database a, gsmadmin_internal.chunk_loc b
where a.database_num=b.database_num group by a.name;
SHAPD NUMBER OF CHUNKS
```

SHARD	NOMBER_OF_CHONKS	
shl	б	
sh2	б	
sh3	б	
sh4	б	

14. Verify that the sharded and duplicated tables were created.

Log in as the application schema user on the shard catalog database and each of the shards.

The following example shows querying the tables on a database shard as the app_schema user.

\$ sqlplus app_schema/app_schema_password Connected. SQL> select table_name from user_tables;

TABLE_NAME

```
CUSTOMERS
ORDERS
LINEITEMS
PRODUCTS
```

4 rows selected.

Using Transparent Data Encryption with Oracle Sharding

Oracle Sharding supports Transparent Data Encryption (TDE), but in order to successfully move chunks in a sharded database with TDE enabled, all of the shards must share and use the same encryption key for the encrypted tablespaces.

A sharded database consists of multiple independent databases and a catalog database. For TDE to work properly, especially when data is moved between shards, certain restrictions apply. In order for chunk movement between shards to work when data is encrypted, you must ensure that all of the shards use the same encryption key.

There are two ways to accomplish this:



- Create and export an encryption key from the shard catalog, and then import and activate the key on all of the shards individually.
- Store the wallet in a shared location and have the shard catalog and all of the shards use the same wallet.

The following TDE statements are automatically propagated to shards when executed on the shard catalog with shard DDL enabled:

- alter system set encryption wallet open/close identified by password
- alter system set encryption key
- administer key management set keystore [open|close] identified by password
- administer key management set key identified by password
- administer key management use key identified by password
- administer key management create key store identified by password

Limitations

The following limitations apply to using TDE with Oracle Sharding.

- For MOVE CHUNK to work, all shard database hosts must be on the same platform.
- MOVE CHUNK cannot use compression during data transfer, which may impact performance.
- Only encryption on the tablespace level is supported. Encryption on specific columns is not supported.

• Creating a Single Encryption Key on All Shards

To propagate a single encryption key to all of the databases in the sharded database configuration, you must create a master encryption key on the shard catalog, then use wallet export, followed by wallet import onto the shards, and activate the keys.

See Also:

Oracle Database Advanced Security Guide for more information about TDE

Creating a Single Encryption Key on All Shards

To propagate a single encryption key to all of the databases in the sharded database configuration, you must create a master encryption key on the shard catalog, then use wallet export, followed by wallet import onto the shards, and activate the keys.



Note:

This procedure assumes that the keystore password and wallet directory path are the same for the shard catalog and all of the shards. If you require different passwords and directory paths, all of the commands should be issued individually on each shard and the shard catalog with shard DDL disabled using the shard's own password and path.

These steps should be done before any data encryption is performed.

1. Create an encryption key on the shard catalog.

With shard DDL enabled, issue the following statements.

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE wallet_directory_path IDENTIFIED BY keystore_password; ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY keystore_password;

The *keystore_password* should be the same if you prefer to issue wallet open and close commands centrally from the catalog.

Note:

The wallet directory path should match the ENCRYPTION_WALLET_LOCATION in the corresponding sqlnet.ora.

With shard DDL disabled, issue the following statement.

ADMINISTER KEY MANAGEMENT SET KEY IDENTIFIED BY keystore_password WITH BACKUP;

An encryption key is created and activated in the shard catalog database's wallet.

If you issue this statement with DDL enabled, it will also create encryption keys in each of the shards' wallets, which are different keys from that of the catalog. In order for data movement to work, you cannot use different encryption keys on each shard.

2. Get the master key ID from the shard catalog keystore.

```
SELECT KEY_ID FROM V$ENCRYPTION_KEYS
WHERE ACTIVATION_TIME =
 (SELECT MAX(ACTIVATION_TIME) FROM V$ENCRYPTION_KEYS
 WHERE ACTIVATING_DBID = (SELECT DBID FROM V$DATABASE));
```



3. With shard DDL disabled, export the catalog wallet containing the encryption key.

ADMINISTER KEY MANAGEMENT EXPORT ENCRYPTION KEYS WITH SECRET secret_phrase TO wallet_export_file IDENTIFIED BY keystore_password;

(Optional) Enter the result of the step here.

- 4. Physically copy the wallet file to each of the shard hosts, into their corresponding wallet export file location, or put the wallet file on a shared disk to which all of the shards have access.
- 5. With shard DDL disabled, log on to each shard and import the wallet containing the key.

```
ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY
keystore_password;
ADMINISTER KEY MANAGEMENT IMPORT ENCRYPTION KEYS WITH SECRET
secret_phrase FROM
wallet_export_file IDENTIFIED BY keystore_password WITH BACKUP;
```

- 6. Restart the shard databases.
- 7. Activate the key on all of the shards.

On the catalog with shard DDL enabled

```
ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY
keystore_password;
ADMINISTER KEY MANAGEMENT USE KEY master_key_id IDENTIFIED BY
keystore_password
WITH BACKUP;
```

All of the shards and the shard catalog database now have the same encryption key activated and ready to use for data encryption. On the shard catalog, you can issue TDE DDLs (with shard DDL enabled) such as:

- Create encrypted tablespaces and tablespace sets.
- Create sharded tables using encrypted tablespaces.
- Create sharded tables containing encrypted columns (with limitations).

Validate that the key IDs on all of the shards match the ID on the shard catalog.

```
SELECT KEY_ID FROM V$ENCRYPTION_KEYS
WHERE ACTIVATION_TIME =
 (SELECT MAX(ACTIVATION_TIME) FROM V$ENCRYPTION_KEYS
 WHERE ACTIVATING_DBID = (SELECT DBID FROM V$DATABASE));
```



Migrating Data to a Sharded Database

You can migrate data from a non-sharded database to an Oracle Sharding sharded database using the methods described here.

These data loading methods assume that you are using a non-sharded Oracle database at the time you want to migrate to a sharded one. These methods proposed also apply to migrating data from other database systems, as well as the first time database users.

- About Migrating Data to a Sharded Database
 After Oracle Sharding software installation, and sharded database configuration and creation, you can migrate your data to a sharded database.
- General Guidelines for Loading Data into a Sharded Database

Transitioning from non-sharded to a sharded database involves moving the data from non-sharded tables to sharded and duplicated tables. Moving data from non-sharded tables to duplicated tables does not introduce any complexity, but moving data from nonsharded tables to sharded tables requires special attention.

• Migrating the Schema

Before the existing database can be migrated to the sharded database, you must decide how to organize the sharded database, including the number of shards and the replication strategy, and you must decide which tables in the application are sharded and which tables are duplicated tables. For the sharded tables, you must decide the sharding method as well as the parent-child relationships between the sharded tables in the table family.

Preparing the Source Database

To make the transition to a sharded database schema smoother, you can modify the source, non-sharded database so that it matches the table definitions in the target sharded database.

 Preparing the Target Sharded Database Before you start data migration to the sharded database, you must create the sharded database schema according to your design.

• Migrating Your Data

After you create the target sharded database with a single shard, or multiple shards, and you have your sharded and duplicated tables defined, you can start migrating your data into the sharded database.

Migrating Your Application

The sharded database operating environment empowers applications with direct access to shards. This feature provides true linear scalability, but it comes with a small price—a slight change to the application code.

About Migrating Data to a Sharded Database

After Oracle Sharding software installation, and sharded database configuration and creation, you can migrate your data to a sharded database.

The following are the high level steps to migrate to a sharded database environment.



- **1**. Design and create the sharded database schema.
- 2. Migrate the data.
- 3. Migrate the application.

See Also:

Application Suitability for Sharding to familiarize yourself with the constraints of migration to a sharded database applications.

General Guidelines for Loading Data into a Sharded Database

Transitioning from non-sharded to a sharded database involves moving the data from non-sharded tables to sharded and duplicated tables. Moving data from non-sharded tables to duplicated tables does not introduce any complexity, but moving data from non-sharded tables to sharded tables requires special attention.

Loading Data into Duplicated Tables

Loading data into a duplicated table can be accomplished using any existing database tools: Data Pump, SQL Loader, or plain SQL. The data must be loaded using the shard catalog (coordinator) database node. In other words, the entire contents of the duplicated table is contained in the shard catalog database. Because the contents of the duplicated table is fully replicated to the database shards using materialized views, loading a duplicated table may take longer than loading the same data into a non-sharded table.

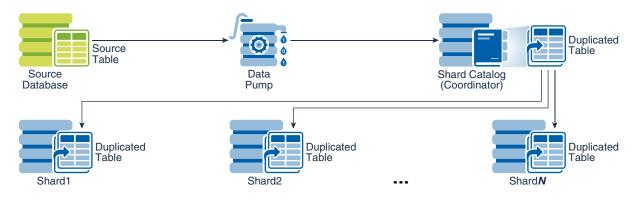


Figure 9-1 Loading Duplicated Tables

Loading Data into Sharded Tables

When loading a sharded table, each database shard accommodates a distinct subset (shard) of the entire data set, so you must split (shuffle) the data before loading each subset to a particular shard.



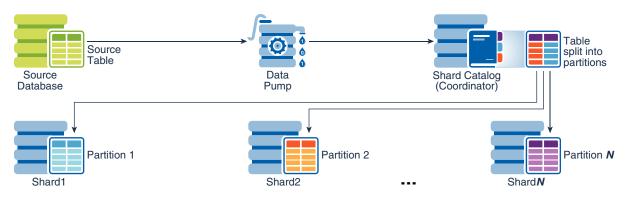
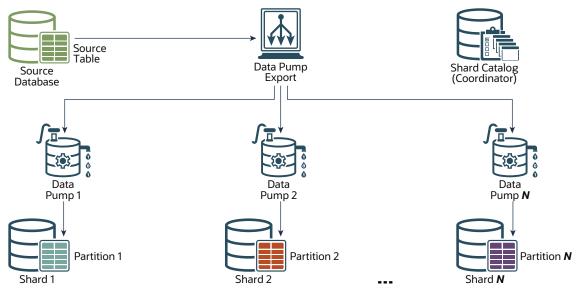


Figure 9-2 Loading Sharded Tables Using the Shard Catalog

You must use the Oracle Data Pump utility to load the data across database shards in subsets. Consider the following two options:

- Load the data through the sharding coordinator (catalog) node, as illustrated above.
- Load the data directly to the database shards, as illustrated below.





Loading the data into a sharded database using the sharding coordinator is slower than loading the entire data set into a non-sharded table, because of the splitting logic running on the sharding coordinator (catalog) node and additional overhead of pushing the data to the shards.

Loading the data directly into the database shards is much faster, because each shard is loaded separately. That is, by running Data Pump on each shard, you can complete the data loading operation within the period of time needed to load the shard with the maximum subset of the entire data set. On average, the loading time can be approximated as the time needed to load the entire data set into a non-sharded database, divided by the number of shards in the sharded database.



Rather than relying on the Oracle Data Pump utility to split the load data set in distinct subsets, you can use an open source shard splitting library that integrates the splitting (shuffling) logic into your application. The shard splitting library source code, as well as sample use, is available in the Oracle Sharding Tools Library at https://github.com/ oracle/db-sharding/. Based on this shard splitting library, Oracle develops a generic streaming load library for the use in the Oracle Cloud. At this time the streaming load library is only available upon request.

Migrating the Schema

Before the existing database can be migrated to the sharded database, you must decide how to organize the sharded database, including the number of shards and the replication strategy, and you must decide which tables in the application are sharded and which tables are duplicated tables. For the sharded tables, you must decide the sharding method as well as the parent-child relationships between the sharded tables in the table family.

The schema migration to a sharded database environment is illustrated using a sample application, which is defined over a data model and imposed constraints. We analyze how migration to a sharded database affects the application using sample program code. The following figure shows the sample application data model

LineItens											
Linello HUHBER PK	POHO StockHo HUMBER HUMBER PK, FK FK			Quantity NUMBER		HUHBER		Column Name Datatype Primary Key and⊱or Foreign Key			
		st	ockIt ockIto MBER		iption AR2		ice MBER				
Orde	rs										
POITO 1TU1/IBE PK	Cust) R HUMB FK		OrderDate DATE			ToStreet VARCHAR2		ToCity VARCHAR2	ToState CHAR	ToSip VARCHAR2	
		Custone	ars								
	1		Custlla VARCHA		reet RCHAR2		ty RCHAR	2 CHAR	Sip VARCHAR2	Phone VARCHAR:	

Figure 9-4

The data model comprises four tables: Customers, Orders, StockItems, and LineItems, and the model enforces the following primary key constraints.

- Customer.(CustNo)
- Orders.(PONo)
- StockItems.(StockNo)
- LineItems.(LineNo, PONo)

The data model defines the following referential integrity constrains.



- Customers.CustNo -> Orders.CustNo
- Orders.PONo -> LineItems.PONo
- StockItems.StockNo -> LineItems.StockNo

The following DDL statements create the sample application database schema definitions:

```
CREATE TABLE Customers (
 CustNo NUMBER(3) NOT NULL,
 CusName VARCHAR2(30) NOT NULL,
StreetVARCHAR2(20) NOT NULL,CityVARCHAR2(20) NOT NULL,StateCHAR(2) NOT NULL,ZipVARCHAR2(10) NOT NULL,PhoneVARCHAR2(12),
 PRIMARY KEY (CustNo)
);
CREATE TABLE Orders (
 PONO NUMBER(5),
 CustNo NUMBER(3) REFERENCES Customers,
 OrderDate DATE,
 ShipDate DATE,
 ToStreet VARCHAR2(20),
ToCity VARCHAR2(20),
 ToState CHAR(2),
          VARCHAR2(10),
 ToZip
PRIMARY KEY (PoNo)
);
CREATE TABLE StockItems (
 StockNo NUMBER(4) PRIMARY KEY
Description VARCHAR2(20),
 Price NUMBER(6,2)
);
CREATE TABLE LineItems (
 LineNo NUMBER(2),
           NUMBER(5) REFERENCES Orders,
 PoNo
StockNo NUMBER(4) REFERENCES StockItems,
 Quantity NUMBER(2),
           NUMBER(4,2),
Discount
 PRIMARY KEY (LineNo, PoNo)
);
```

Sharding Key

Sharding is a database scaling technique based on horizontal partitioning across multiple independent Oracle databases. The database requests are routed to appropriate shard database based on the value of sharding key column. The sharding design goal is to select a sharding key which maximizes single shard operations and minimizes or eliminates cross shard operations.

Based on the primary key to foreign key functional dependencies identified in the sample application data model, the following table family is formed.



- Customers parent table
- Orders child table
- Lineitems grandchild table

The remaining StockItems table is simply a lookup table mapping stock item number to stock item description and price (StockNo -> (Description, Price)).

Sharded database definitions require the following table DDL statements for members of the table family using reference partitioning, plus the additional DDL statement defining the StockItems lookup table:

```
CREATE SHARDED TABLE Customers (
 CustNo NUMBER(3) NOT NULL,
 CusName VARCHAR2(30) NOT NULL,
 Street VARCHAR2(20) NOT NULL,
 City
         VARCHAR2(20) NOT NULL,
 State
         CHAR(2) NOT NULL,
 Zip
           VARCHAR2(10) NOT NULL,
Phone
           VARCHAR2(12),
 CONSTRAINT ROOTPK PRIMARY KEY (CustNo)
)
PARTITION BY CONSISTENT HASH (CustNo)
PARTITIONS AUTO
TABLESPACE SET ts1
;
CREATE SHARDED TABLE Orders (
       NUMBER(5) NOT NULL,
 PoNo
 CustNo
          NUMBER(3) NOT NULL,
 OrderDate DATE,
 ShipDate DATE,
 ToStreet VARCHAR2(20),
 ToCity VARCHAR2(20),
 ToState CHAR(2),
ToZip
           VARCHAR2(10),
 CONSTRAINT OrderPK PRIMARY KEY (CustNo, PoNo)
CONSTRAINT CustFK Foreign Key (CustNo) REFERENCES Cusomters (CustNo)
)
PARTITION BY REFERENCE (CustFK)
;
CREATE DUPLICATED TABLE StockItems (
           NUMBER(4) PRIMARY KEY
 StockNo
Description VARCHAR2(20),
Price
       NUMBER(6,2)
);
CREATE SHARDED TABLE LineItems (
LineNo NUMBER(2) NOT NULL,
            NUMBER(5) NOT NULL,
 PoNo
 StockNo
           NUMBER(4) REFERENCES StockItems,
 Quantity NUMBER(2),
 Discount
          NUMBER(4, 2),
 CONSTRAINT LinePK PRIMARY KEY (CustNo, LineNo, PoNo)
 CONSTRAINT LineFK FOREIGN KEY (CustNo, PoNo) REFERENCES Orders
```



```
(CustNo, PoNo)
)
PARTITION BY REFERENCE (LineFK)
;
```

After comparing the sharded database DDL, shown above, to the original (non-sharded) database tables, you notice the following structural table changes (appearing in large bold italic).

- The CREATE TABLE statement for tables in the table family includes the additional SHARDED keyword.
- The CREATE TABLE statement for the lookup table includes additional keyword, DUPLICATED.
- All tables in the table family contain the sharding key column, CustNo, as the leading column of the primary key. This is the sharding-specific de-normalization, which expands a composite primary key at every level of the table family hierarchy to include the immediate parent key, also known as the level key, as the leading component.
- Sharded tables are PARTITIONED BY the sharding key column. In this particular case, the root table of the family is partitioned by CONSISTENT HASH. This partitioning schema propagates to lower hierarchy levels BY REFERENCE (reference partitioning). The data partitioning by CONSISTENT HASH is called the system-managed sharding method (as opposed to user-defined sharding).
- In system-managed sharding, tablespace sets are defined for sharded tables. The first set of tablespaces is used for SHARDED tables. A tablespace set is used in a sharded database as a logical storage unit for one or more sharded tables and indexes. A tablespace set consists of multiple tablespaces distributed across shards in a shardspace. The database automatically creates the tablespaces in a tablespace set. The number of tablespaces is determined automatically and is equal to the number of chunks in the corresponding shardspace.

CREATE TABLESPACE SET tbs1; for the sharded tables

In our example, Customers, Orders, and LineItems are placed in tablespace set tbs1. That means that corresponding partitions of the three tables in the table family are stored in the same tablespace set, tbs1 (partition by reference). However, it is possible to specify separate tablespace sets for each table.

Related Topics

• Partitions, Tablespaces, and Chunks

Distribution of partitions across shards is achieved by creating partitions in tablespaces that reside on different shards.

Preparing the Source Database

To make the transition to a sharded database schema smoother, you can modify the source, non-sharded database so that it matches the table definitions in the target sharded database.

Ideally, the table definitions (table name, column names, and their data types) in the target sharded database and the table definitions in the source database would be exactly the same. However, as part of the transition to a sharded database, you might need to modify the table definitions for use in the sharded database. If that is the case, you can modify the source, non-sharded database so that it matches the table definitions in the new sharded database. Depending on the extent of changes, this can also require changes to the



application code. By modifying the source database schema, so that it matches the target sharded database schema ahead of the migration process, you provide conditions for uninterrupted transition from original non-sharded to the new sharded database. These preparations are prerequisites for minimum downtime, if downtime would be incurred at all. Also, as illustrated by the example application, the preparation for migration is a seamless and easily reversible process. The activities you undertake to prepare the source database are highly desirable, but not required. If you are, for whatever reason, not able to modify your source database operating environment, you can skip this topic.

The steps shown here follow the same sample schema that was defined in the previous topic.

In order to migrate the sample database, you must add the sharding key column, CustNo, to the LineItems table in the source database using ALTER TABLE, as shown in this example.

ALTER TABLE LineItems ADD (CustNo NUMBER(3));

With this additional column, the row data layout in the source table and the desired layout in the target sharded table are identical. Now you are ready to prime this new column with the matching data. Values in the additional sharding key column, CustNo, in the LineItems table must be derived from Orders joining LineItems in a parent-child relationship.

```
SELECT Orders.CustNo FROM Orders JOIN LineItems ON Orders.PONo =
LineItems.PONo;
```

In this example, use the MERGE statement to populate the CustNo column. You could also use the standard SQL to accomplish the same goal. In the example shown here, the MERGE statement would look as follows.

```
SQL> BEGIN
    MERGE INTO LineItems l
    USING Orders o
    ON (l.PONo = o.PONo)
    WHEN MATCHED THEN
    UPDATE SET l.CustNo = o.CustNo;
    END;
    /
```

You may discover at this point that there is a referential integrity to be maintained for the CustNo column. To make sure the new column is populated correctly, you should add a NOT NULL constraint after executing the MERGE statement., as shown here.

ALTER TABLE LineItems MODIFY CustNo NOT NULL;

By running the above MERGE statement you bring the LineItems table row layout and the row data to the desired state. The additional CustNo column makes the LineItems table sharded the same way as the root of the table family (Customers). You might consider using this change as the one of the last actions before the actual migration. Otherwise, you must maintain this new column within your application. Consequently, you must also maintain the referential integrity for the added sharding key column in



your existing database. The referential integrity constraint for the matching CustNo columns is defined in the LineItems table as shown here.

ALTER TABLE LineItems ADD CONSTRAINT LineFk FOREIGN KEY (CustNo, PONo) REFERENCES Orders (CustNo, PONo);

Before changing the referential integrity constraint on the LineItems table you must drop the existing FOREIGN KEY constraint referencing the Orders table. This could be accomplished safely by enclosing the DROP CONSTRAINT followed by ADD CONSTRAINT statements within ALTER TABLE LineItems READ ONLY; and ALTER TABLE LineItems READ WRITE;, or simply by locking the table with LOCK TABLE LineItems IN SHARE MODE for the duration of the constraint modifications.

As a result of adding the CustNo column as a part of the foreign key definition in the LineItems table, you must modify the primary key on the Orders table. Changing the primary key, in turn, requires rebuilding indexes, and this may take some time to complete. This effort makes sense only if you plan to run your application against this new schema for some period of time before migrating to the sharded database.

The following example illustrates changing the LineItems and Orders schemata as a result of adding the sharding key to the LineItems table. Prior to dropping the existing foreign key constraint on the LineItems table, and primary key constraint on the Orders table, you must retrieve the respective constraint names as shown here.

```
SQL> SELECT a.table_name, a.column_name, a.constraint_name
  2 FROM ALL CONS COLUMNS A, ALL CONSTRAINTS C
  3 WHERE A.CONSTRAINT NAME = C.CONSTRAINT NAME
  4 and a.table name='LINEITEMS' and C.CONSTRAINT TYPE = 'R';
LINEITEMS
PONO
SYS C009087
LINETTEMS
STOCKNO
SYS C009088
SQL> SELECT cols.table name, cols.column name, cols.constraint name,
cols.position
  2 FROM all_constraints cons, all_cons_columns cols
  3 WHERE cons.constraint_type = 'P'
  4 AND cons.constraint_name = cols.constraint_name
  5 AND cols.table name = 'ORDERS'
  6 ORDER BY cols.table name, cols.position;
ORDERS
ORDER ID
ORDER PK
         1
ORDERS
PONO
SYS C009148
         1
```

SQL> ALTER TABLE LineItems READ ONLY;



Table altered.

SQL> ALTER TABLE Orders READ ONLY;

Table altered.

SQL> ALTER TABLE LineItems DROP CONSTRAINT SYS_C009087;

Table altered.

SQL> ALTER TABLE ORDERS DROP CONSTRAINT SYS_C009148;

Table altered.

SQL> ALTER TABLE ORDERS ADD CONSTRAINT order_pk PRIMARY KEY (CustNo, PONo);

Table altered.

SQL> ALTER TABLE LineItems ADD CONSTRAINT LineFk FOREIGN KEY (CustNo, PONo) REFERENCES Orders (CustNo, PONo);

Table altered.

SQL> ALTER TABLE Orders READ WRITE;

Table altered.

SQL> ALTER TABLE LineItems READ WRITE;

Table altered.

Similarly, you should extend the PRIMARY KEY definition for the LineItems table to a full level key by including CustNo as the leading column, as shown here.

ALTER TABLE LineItems ADD CONSTRAINT LinePK PRIMARY KEY (CustNo, PONo, LineNo);

Again, you must drop the existing PRIMARY KEY constraint before introducing the new one. To preserve the data integrity, modify the PRIMARY KEY and FOREIGN KEY constraints using one of the two transaction isolation strategies suggested earlier. In the following example, the LineItems table is locked while the constraint modifications take place. Afterward, COMMIT releases the lock.

SQL> SELECT cols.table_name, cols.column_name, cols.constraint_name, cols.position

- 2 FROM all_constraints cons, all_cons_columns cols
- 3 WHERE cons.constraint_type = 'P'
- 4 AND cons.constraint_name = cols.constraint_name
- 5 AND cols.table_name = 'LINEITEMS'
- 6 ORDER BY cols.table_name, cols.position;

LINEITEMS



LINENO SYS_C009086 1 LINEITEMS PONO SYS_C009086 2 SQL> LOCK TABLE LineItems IN SHARE MODE; Table(s) Locked. SQL> ALTER TABLE LINEITEMS DROP CONSTRAINT SYS_C009086; Table altered. SQL> ALTER TABLE LineItems ADD CONSTRAINT LinePK PRIMARY KEY (CustNo, PONo, LineNo); Table altered. SQL> COMMIT;

Commit complete.

The referential integrity related modifications are optional. The proposed modifications bring the source database very close to resembling the sharded target database. This further facilitates the transition process.

In some cases, referential integrity cannot be imposed or it is undesirable to create. If this is the case, then the reference partitioning cannot be defined. In that situation you can use the PARENT clause instead.

Finally, the additional CustNo column in the LineItems table might affect the existing queries, such as SELECT * FROM LineItems. To avoid this problem you can modify the CustNo column to become invisible, as shown here.

SQL> ALTER TABLE LineItems MODIFY CustNo INVISIBLE;

With these modifications to the source database tables, you have prepared the existing sample database for the migration.

Preparing the Target Sharded Database

Before you start data migration to the sharded database, you must create the sharded database schema according to your design.

The data migration from a non-sharded to a sharded database environment can be accomplished in two distinct ways:

Two-step approach: This is a more cautious, incremental approach to data migration. Create a sharded database with only one shard. As long as your sharded database is contained within one shard, your application, as well as your database maintenance procedures could be used without application code changes and/or a negligible amount



of related modifications. In other words, your sharded database would behave the same way as non-sharded database upon migration to the sharded environment. Then, once you modify your applications and operating procedures for sharding, you can proceed with scaling out the database to the appropriate number of shards.

• **Single-step approach:** Create a sharded database with the appropriate number of shards initially. In this case your application and operating procedures should be fully prepared for sharding operations upon migration.

The more cautious, two-step approach allows a smooth, but significantly longer transition to a sharded database environment. Running your application against a single shard gives you time to gradually modify your application for direct routing. Only after you modify your existing applications to use the shard director to connect to the correct shard, the remaining shards can be instantiated.

The first step of the process is creating a sharded database with only one shard. Then you modify your existing application as suggested in one of the following sections. The last step is to scale-out your sharded database to the number of shards you need. This method also provides an opportunity to split and rebalance the data chunks across all of the shards before scaling out.

This two-step migration approach not only requires more time, but it also requires more space. If you migrate all of your data to a single shard, you can load your sharded table data directly to the single shard without restrictions. After you scale out to multiple shards, you should strictly use the Data Pump utility if you want to correctly load sharded tables directly into multiple database shards. Duplicated tables reside in the catalog database, and you should always load duplicated tables using the catalog database.

Whether you decide to use the one-step or two-step approach, you must export your data and create your sharded database schema before you load the data into the sharded database. In the examples below, it is assumed that the software installation is complete and that you have created a sharded database environment, including at least a sharding catalog and one or more databases for the shards. You can create a new shard catalog or use an existing one. To illustrate the migration process, the examples in this procedure use the following database instances:

- orignode site hosting the original, non-sharded database instance, SID=orig
- catnode catalog node hosting shard catalog database instance, SID=ctlg
- shrdnodeN shard node(s) hosting the database shard instance(s), SID=shrdN, where N could be 1, 2, and so on
- gsmnode catalog node hosting the shard director (GSM) instance, SID=gsm1

Whether you have modified the source database in preparation for migration or not, your migration process requires modifications to DDL definitions including, at least, the CREATE SHARDED TABLE and CREATE DUPLICATED TABLE statements. In order to migrate the database schema to the target sharded database, you must extract the DDL definitions from your source database and modify the SHARDED and DUPLICATED table metadata. A convenient way to extract the DDL statements from the source database is to create a Data Pump extract file. Then use the Data Pump import utility against the database export file, as shown here.

impdp uname/pwd@orignode directory=expdir dumpfile=sample.dmp
sqlfile=sample_ddl.sql



In this example, the impdp command does not actually perform an import of the contents of the dump file. Rather, the sqlfile parameter triggers the creation of a script named sample_ddl.sql which contains all of the DDL from within the export dump file. This database export file is created as shown here.

```
expdp uname/pwd@orignode full=Y directory=expdir dumpfile=sample.dmp
logfile=sample.log
```

The full database export file has the entire database contents: data and metadata. Exporting the entire database may take a long time. If you want to do this step quickly, you can export only the metadata, or only the part containing the set of tables you are interested in, as shown in this example.

```
expdp uname/pwd directory=DATA_PUMP_DIR dumpfile=sample_mdt.dmp
logfile=sample_mdt.log INCLUDE=TABLE:\"IN \( \'CUSTOMERS\', \'ORDERS\',
\'STOCKITEMS\', \'LINEITEMS\' \) \" CONSISTENT=Y CONTENT=METADATA_ONLY
```

Trimming down the export in this way more efficiently captures a consistent image of the database metadata without a possibly lengthy database data dump process. You still must get the DDL statements in text format and perform the DDL modifications as required by your sharded database schema design. If you decided to export the entire database, you would likely also use it as an input for loading your data.

Data Pump provides a secure way to transport you data. The database administrator has to authorize the database user for required access to the database export directory, as shown here.

```
CREATE OR REPLACE DIRECTORY expdir AS '/some/directory';
GRANT READ, WRITE ON DIRECTORY expdir TO uname;
GRANT EXP_FULL_DATABASE TO uname;
```

With a full database export, the database administrator must grant the EXP_FULL_DATABASE role to the user, uname. No additional role is required for a table level export. For more information about the Data Pump utility see the Database Utilities documentation in the references below.

If you modified your source (non-sharded) database so that the row layout matches the target (sharded) database, no full database or table level export is required. The data can be efficiently transferred as is, without an intermediate dump file.

After finalizing your sharded database schema, run the prepared DDL against the sharding catalog database (ctlg) using database administrator credentials. All DDL statements must be executed in a session with the SHARD DDL setting enabled to ensure that all DDL statements are propagated from the catalog database (ctlg) to the shard databases (shrd1, 2, ..., N).

ALTER SESSTION ENABLE SHARD DDL;

With the sharded and duplicated tables defined, your sharded database is ready for data loading. It is recommended that you validate the sharding configuration using the GDSCTL VALIDATE command, before loading the data.

gdsctl validate



After successful validation your sharded database is ready for data loading. If you see inconsistencies or errors, you must correct the problem using the GDSCTL commands SHOW DDL and RECOVER.

Data Pump export utility files are, by default, consistent on a per table basis. If you want all of the tables in the export to be consistent to the same point in time, you must use the FLASHBACK_SCN or FLASHBACK_TIME parameters. Having a consistent "as of" point in time database export file is recommended. This is especially important if you opt for uninterrupted migration from a non-sharded to a sharded database, that is, if you want to provide continuous database operations during the migration. Migration to a sharded database using Data Pump during continuous operations is complemented with Oracle GoldenGate. An export command producing a consistent database snapshot would look like the following.

expdp uname/pwd@orignode full=Y directory=expdir dumpfile=sample.dmp logfile=sample.log CONSISTENT=Y FLASHBACK_TIME=SYSTIMESTAMP

The consistent snapshot database image requires additional CONSISTENT or FLASHBACK_TIME parameters. When you run the command you notice that both parameters, CONSISTENT and FLASHBACK_TIME, mean the same thing. Note that the timestamp converts to a system change number (SCN) as shown here.

If you prefer using FLASHBACK_SCN over FLASHBACK_TIME, you can obtain the current SCN by selecting it from V\$DATABASE as shown here.

SQL> SELECT current_scn FROM v\$database; CURRENT_SCN 1560005

Alternatively, you can declare it as shown here.

```
SQL> SET SERVEROUTPUT ON
SQL> DECLARE SCN NUMBER;
2 BEGIN
3 SCN := DBMS_FLASHBACK.GET_SYSTEM_CHANGE_NUMBER;
4 DBMS_OUTPUT.PUT_LINE(SCN);
5 END;
6 /
1560598
```

You might need to ask a database administrator for authorization to access DBMS_FLASHBACK.



You can make Data Pump run faster by using the PARALLEL parameter. This parameter should be used in conjunction with the %U wildcard in the DUMPFILE parameter to allow multiple dump files be created, as shown in this example.

expdp uname/pwd@orignode full=Y directory=expdir dumpfile=samp_%U.dmp logfile=samp.log CONSISTENT=Y PARALLEL=3

The above command uses four parallel workers and creates four dump files suffixed with _01, _02, _03. The same wildcard can be used during the import to allow you to reference multiple input files. Note that the three dump files, samp_01.dmp, samp_02.dmp, and samp_03.dmp, are created by parallel export rather than the single output file, sample.dmp created in a previous example. Also, the elapsed time of the parallel export is less than third of the elapsed time with serial execution, that is, a single dump file output.

See Also:

Sharded Database Deployment

Oracle Database Utilities

Oracle Database Global Data Services Concepts and Administration Guide

Migrating Your Data

After you create the target sharded database with a single shard, or multiple shards, and you have your sharded and duplicated tables defined, you can start migrating your data into the sharded database.

Make sure you understand the following data loading considerations before you start migrating your data from your source to the sharded database:

- Differences between migrating duplicated and sharded tables
 Duplicated tables reside in the shard catalog, they are always loaded into the shard
 catalog database using any of available data loading utilities, or plain SQL. You have two
 options for loading sharded tables, however. The sharded tables can be loaded using the
 sharding coordinator (catalog), or they can be loaded directly into the shards, using the
 Data Pump utility.
- Migrating sharded tables using the coordinator or direct loading to the shards Loading your sharded tables directly to the shard databases is always faster because you can load multiple shards simultaneously.
- Migrating to multiple shards or migrating to a single shard Migrating a non-sharded database to a sharded database with a single shard does not require major changes to your application and database maintenance procedures. You can continue with your current operations largely unchanged until you are ready to split the data into shards. However, migrating a non-sharded database to sharded database with multiple shards involves non-trivial preparation processes, with modifications to the application source code being the most time consuming prerequisite. If you intend to migrate to sharded database with a single shard, you must also set up a plan to scale your database to multiple shards, that is, distribute the database chunks across multiple shards, at some later time. Meanwhile, you can work on the application and other changes required to run with a sharded database with multiple shards.



Migration with downtime or uninterrupted migration Uninterrupted migration from a non-sharded to a sharded database with only one shard is much easier and simpler than migration to a sharded database with multiple shards. The subsequent scale-out from one shard to multiple shards is preformed while the database is running.

If you want to migrate from your non-sharded database to the target multi-shard database in a single step, it is strongly recommended that you try this out in a test environment first, and start migrating your production environment only after you make sure that the test environment migrates without issues.

Whether the target row data layout is prepared in the source database or not, there are various methods to choose from for efficient data migration. Choose the method that best fits your conditions: available disk space, remote file access, network throughput, and so on.

Consider Downtime During Migration

If you want to eliminate database down time, your migration plan must include Oracle GoldenGate. To keep your target (sharded) database in sync with the source (non-sharded) database, you must use Oracle GoldenGate to process the changes that are made to the source database during the migration process.

In addition to the benefit of a zero downtime migration, you might also choose to use Oracle GoldenGate for active-active replication of your sharded database. If you have defined Oracle GoldenGate active-active replication for your sharded database then all of the data migration activity should be restricted to the shard catalog database.

Migrating Data to Sharded Tables With Downtime

If you do not use Oracle GoldenGate, take measures to keep your database as available as possible during the migration; you should plan for the downtime.

If you decide to modify your source, non-sharded database tables before migration, your table schema would match your target sharded database schema, and your data migration process will be smoother than if you did not take this pre-migration step. This approach results in an identical row data layout in the source database and corresponding layout in your target sharded database, so you can copy over the database content directly.

1. Export the data from your database tables.

```
expdp uname/pwd@non_sharded_db directory=file_dir
    dumpfile=original_tables.dmp logfile=original_table.log
    INCLUDE=TABLE:\"IN \( \'CUSTOMERS\', \'ORDERS\',
    \'STOCKITEMS\',
    \'LINEITEMS\', \) \" CONSISTENT=Y CONTENT=DATA_ONLY
```

This Data Pump export example is limited to the tables used by the Oracle Sharding sample application. Because the SHARDED and DUPLICATED tables have been already created in the sample, you only export the table content (DATA_ONLY).

 Make the export file (original_tables.dmp) accessible by the target database nodes before you start importing the data to the sharded database. You can either move this file (or multiple files in the case of parallel export) to the target database system or share the file over the network.



3. When the export is complete, you can start importing the content to your sharded database.

The DUPLICATED table (StockItems) must be loaded using the shard catalog. The following is an example of the import command.

```
impdp uname/pwd@catnode:1521/ctlg directory=data_pump_dir
    dumpfile=original_tables.dmp logfile=imp.log tables=StockItems
    content=DATA_ONLY
```

4. Load the shards directly, or use the shard catalog to load them. The best way to load the SHARDED tables (Customers, Orders, and LineItems) is to run the Data Pump on each shard (shrd1,2,..., N) directly. The following is an example of the import command on the first shard.

```
impdp uname/pwd@shrdnode:1521/shrd1 directory=data_pump_dir
    dumpfile=original_tables.dmp logfile=imp.log tables=Customers,
    Orders, LineItems content=DATA_ONLY
```

Alternatively, you can run Data Pump on the shard catalog to load all of the tables. The following example shows the import command.

```
impdp uname/pwd@catnode:1521/ctlg directory=data_pump_dir
    dumpfile=original_tables.dmp logfile=imp.log
    tables=Customers, Orders, LineItems, StockItems
    content=DATA_ONLY
```

Migrating Data to Sharded Tables Without Downtime

Oracle Sharding provides tight integration between Oracle GoldenGate replication and Data Pump export and import utilities. If Oracle GoldenGate is not currently present on either the source database or target sharded database, then before you install it you should upgrade your database to the latest release of Oracle Database on both the source and target databases. Upgrading the databases provides the maximum available functionality and simplifies the setup. With Oracle Database 12c Release 2 and later you can use integrated capture on the non-sharded source and integrated replicat on the target sharded database.

As long as Data Pump export and import are used to recreate the entire database, Oracle GoldenGate ensures that the migration of database changes during and after the export and import takes place. It is up to you to decide what needs to be replicated by Oracle GoldenGate during the migration process. It is not recommended that you replicate database changes that are not required by the application.

When Oracle GoldenGate is configured for the source and target databases, it is recommended that you do testing using the live data before scheduling the production migration. If the source database is cloned you can use the clone for testing the migration without affecting your production environment.



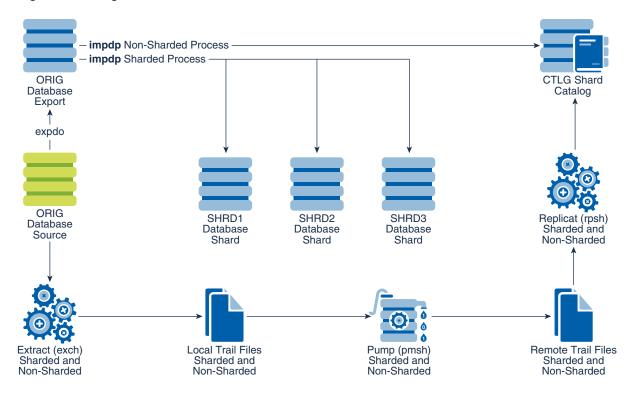


Figure 9-5 Migration Without Downtime

The migration process using Data Pump combined with Oracle GoldenGate is illustrated above. The bulk of the data migration is performed using Data Pump, moving data directly to the shard catalog and shards. The database changes during the Data Pump run are collected in Oracle GoldeGate local trail files, and moved to the shard catalog database. The changes to sharded tables are propagated from the shard catalog database to the shards.

From the Data Pump perspective, the source database (ORIG) is split into the shard catalog (CTLG) and the shard databases (SHRD1, SHRD2, and SHRD3) using impdp non-sharded and impdp sharded processes. The impdp non-sharded process migrates duplicated tables to the shard catalog database. The three impdp sharded parallel processes migrate the sharded tables directly to shards SHRD1, SHRD2, and SHRD3.

From the Oracle GoldenGate perspective, all of the databases share extract (exsh), pump (pmsh), and replicat (rpsh) process pipelines forked from the Extract root process.

Assuming that you have prepared the obey files corresponding to the diagram above, a GGSCI terminal session for Oracle GoldenGate pipeline from the source database node (orignode) to shard catalog node (catnode) would look like the following example.

```
view params ./dirprm/add_exsh_2pumps.oby
-- add a change data extract process group named exsh
-- exsh reads DUPLICATED and SHARDED tables from orig database redo logs
add extract exsh, tranlog, begin now
-- associate the trail file as output from exsh process group
add exttrail ./dirdat/et, extract exsh
-- add SHARDED and DUPLICATE change data extract pump process pmsh
```



```
-- pmsh copies local trail data to ctlgnode remote trail location
add extract pmsh, exttrailsource ./dirdat/et
-- associate the remote trail with pmsh
add rmttrail ./dirdat/et, extract pmsh
-- connect to the database and add table level supplemental logging for:
-- Customers, Orders, LineItems, and StockItems tables
add trandata uname.Customers
add trandata uname.Orders
add trandata uname.LineItems
```

Run the GGSCI obey command for the pipeline, followed by info all.

```
obey ./dirprm/add_exsh_2pumps.oby
info all
```

You should see the extract processes for the non-sharded and sharded pipeline initialized, and waiting in stopped status.

... EXTRACT STOPPED exsh ... EXTRACT STOPPED pmsh ...

Check the process group parameter, EXTRACT, for the sharded and catalog tables.

```
view params exsh
-- first line must be extract followed the name
extract exsh
-- login info to get metadata
userid uname@orignode, password pwd
-- export is writing to trail info
exttrail ./dirdat/exsh
-- checkpoint time interval with source
checkpoint time interval with source
checkpointsecs 1
-- source table
table uname.Customers
table uname.Customers
table uname.LineItems
table uname.StockItems
```

View parameters for the Pump process group for all tables, pmsh.

```
view parms pmsh
-- first line must be extract followed the name
extract pmsh
-- no need to log into the database
passthru
-- connect to remote host, write and talk to the manager there
rmthost shrdnode, mgrport 7810
-- where is the trail on remote host
rmttrail ./dirdat/rt
```



```
-- checkpoint time interval with target
checkpointsecs 1
-- tables
table uname.Customers
table uname.Orders
table uname.LineItems
table uname.StockItems
```

The Oracle GoldenGate Pump process is created under the assumption that the manager process on the Shard catalog node (catnode) uses port number 7810. This is a fair assumption because the shard catalog and shard databases run on separate machines.

Check the definition on the shard catalog node (catnode).

```
view params mgr
PORT 7810
-- used by the PUMP process on the source side for the collector on the
target
DYNAMICPORTLIST 8000-8010
SYSLOG NONE
```

On the shard catalog node (catnode), look at the prepared Replicat process obey command file.

```
view params ./dirprm/add_rpsh.oby
-- connect to the database
dblogin userid uname@catnode, password pwd
-- add checkpoint table
add checkpointtable uname.gg_checkpoint
-- add replicat process rpsh that will convert remote trail into SQL
continuously
add replicat rpsh, exttrail ./dirdat/rt, checkpointtable
uname.gg_checkpoint
```

If you modified the source database to match the sharded row data layout in preparation for migration, you might have introduced invisible columns. Invisible columns can be preserved during the replication process by adding MAPINVISIBLECOLUMNS as a replicat process parameter.

Run the obey file ./dirprm/add_rpsh.oby on the shard catalog node (catnode).

At this point the system is configured for data migration without downtime. The bulk of the load is performed by the Data Pump export (expdp) and import (impdp) database utilities. The eventual database changes during the export and import processes are synchronized by Oracle GoldenGate processes. Note that the Oracle GoldenGate Pump process has nothing to do with any of the Data Pump processes.

Before starting the Data Pump export, the Oracle GoldenGate replication process must be provided with instantiation Commit Sequence Numbers (CSNs) for each table that is a part of the Data Pump export. As described earlier, this can be done by



running expdp with CONSISTENT=Y and FLASBACK_SCN=scn_num. The FLASHBACK_SCN can be obtained with the following statement.

SELECT current_scn from v\$database;

Because expdp is run with CONSISTENT=Y, all table images appear "as of scn_num", so that the replication process can be started from the same, in this case, CSN number.

For the replicat on the shard catalog node, the appropriate GGSCI command might look like this.

START REPLICAT rpsh, AFTERCSN scn_num

The simpler way to do this is to use the ADD SCHEMATRANDATA GGSCI command on the source node. This command populates the system tables and views so that the instantiation CSNs can be used on the import. This way the Oracle GoldenGate CSN becomes synchronized with the Data Pump SCN by matching two stamps representing the committed version of the database. In other words, FLASHBACK_SCN for export process and AFTERCSN for replicat process are defined automatically, as shown here.

ADD SCHEMATRANDATA uname PREPARESCN ALLCOLS

The ADD SCHEMATRANDATA command enables schema-level supplemental logging for all of the current and future tables in a given 'uname' schema of the ORIG database to automatically log a superset of keys that Oracle GoldenGate uses for row identification. The PREPARESCN parameter instructs the Data Pump export (expdp) to automatically generate actions to set instantiation CSN (GGSCI command, SET_INSTANTIATION_CSN) for each table at target upon import (impdp). The ALLCOLS parameter enables the unconditional supplemental logging of all supported key and non-key columns for all current and future tables in the given schema. This option enables the logging of the keys required to compute dependencies, plus columns that are required for filtering, conflict resolution, or other purposes. It is important to note that the sharding related data migration is limited to the specific set of tables, and other database (incremental) changes are not propagated to the shard catalog.

The replication on the target database should be stopped before starting the Data Pump export. This should always be the case because the target database is created from scratch. The GGSCI command to stop the replicat process on the sahrd catalog node is shown here.

STOP REPLICAT rpsh

This command preserves the state of synchronization for the next time the replicat process starts, and it ensures that the Oracle GoldenGate manager processes do not automatically start the replicat process.

The extract process on the source database should be active before starting the Data Pump export. Check if extract is already active by using the INFO EXTRACT or STATUS EXTRACT command. The following command starts the extract process, if it is not already started.

START EXTRACT exsh, BEGIN NOW



From this point on, the extract process collects the changes to the source database for all of the tables involved in the sharding process, and you can safely initiate Data Pump export.

```
expdp uname/pwd@orignode full=Y directory=expdir dumpfile=sample.dmp
logfile=sample.log
```

It is a good practice to verify that the export utility expdp FLASHBACK_SCN parameter is added automatically. You should be able to find the message "FLASHBACK automatically enabled to preserve database integrity" in the expdp command output. After the export completes, immediately continue with the Data Pump import on the target databases as described earlier for the shard catalog.

```
impdp uname/pwd@catnode:1521/ctlg directory=data_pump_dir
    dumpfile=sample.dmp logfile=imp.log
    tables=Customers,Orders,LineItems,StockItems content=DATA_ONLY
```

At this point it is safe to start replicat processes on the shard catalog node.

START REPLICAT rpsh

From this point on, the selected set of tables in the source database (Customers, Orders, LineItems, and StockItems) will be in synch with the Customers, Orders, and LineItems tables in the shards and the StockItems duplicated table in the shard catalog database. It is a good practice, after starting replicat processes, to take a look at the report file for the replicat processes. Verify that the replicat process was aware of the SCN or CSN number existing in the database while the export was in progress, and it knows that any changes after that SCN now need to be applied on the target table, look for "Instantiation CSN filtering is enabled on table uname.Customers, uname,Orders, …" to verify.

Migrating Your Application

The sharded database operating environment empowers applications with direct access to shards. This feature provides true linear scalability, but it comes with a small price—a slight change to the application code.

The examples that follow show you how to migrate your application. The examples are a skeleton of the sample application for which we migrated the database schema and data. The key parts of the sample application include order management and reporting functionality. contained in Java class, POManager. The first static method in this class introduces a new row into the Customers table using the addCustomer() method. The column values are passed in to this function using a parameter list, as shown here.

```
import java.sql.*;
import java.io.*;
import oracle.jdbc.driver.*;
public class POManager {
   public static void addCustomer (int custNo, String custName,
      String street, String city, String state, String zipCode,
      String phoneNo) throws SQLException {
```



```
String sql = "INSERT INTO Customers VALUES (?,?,?,?,?,?)";
    try {
     Connection conn =
       DriverManager.getConnection("jdbc:default:connection:");
     PreparedStatement pstmt = conn.prepareStatement(sql);
     pstmt.setInt(1, custNo);
     pstmt.setString(2, custName);
     pstmt.setString(3, street);
     pstmt.setString(4, city);
     pstmt.setString(5, state);
     pstmt.setString(6, zipCode);
     pstmt.setString(7, phoneNo);
     pstmt.executeUpdate();
     pstmt.close();
    { catch (SQLException e) {System.err.println(e.getMessage());}
}
```

The second static method in the POManager class, addStockItem(), adds a row in the StockItem table. The column values are passed as parameter values, as shown in the following example.

```
public static void addStockItem (int stockNo, String description,
float price) throws SQLException {
   String sql = "INSERT INTO StockItems VALUES (?,?,?)";
   try {
     Connection conn =
        DriverManager.getConnection("jdbc:default:connection:");
     PreparedStatement pstmt = conn.prepareStatement(sql);
     pstmt.setInt(1, stockNo);
     pstmt.setString(2, description);
     pstmt.setFloat(3, price);
     pstmt.executeUpdate();
     pstmt.close();
     } catch (SQLException e) {System.err.println(e.getMessage());}
}
```

The third static method in the POManager class, enterOrder(), adds a row into the Orders table. The column values are provided in a parameter list, as shown here.

```
public static void enterOrder (int orderNo, int custNo,
String orderDate, String shipDate, String toStreet,
String toCity, String toState, String toZipCode)
throws SQLException {
   String sql = "INSERT INTO Orders VALUES (?,?,?,?,?,?,?,?)";
   try {
     Connection conn =
        DriverManager.getConnection("jdbc:default:connection:");
     PreparedStatement pstmt = conn.prepareStatement(sql);
     pstmt.setInt(1, orderNo);
     pstmt.setInt(2, custNo);
     pstmt.setString(3, orderDate);
     pstmt.setString(4, shipDate);
     pstmt.setString(5, toStreet);
     pstmt.setString(6, toCity);
```

```
pstmt.setString(7, toState);
pstmt.setString(8, toZipCode);
pstmt.executeUpdate();
pstmt.close();
} catch (SQLException e) {System.err.println(e.getMessage());}
}
```

The next static method in the POManager class, addLineItem(), adds a row in the LineItems table. The column values are passed in as parameter values, as shown in the following example.

```
public static void addLineItem (int lineNo, int orderNo,
    int stockNo, int quantity, float discount) throws SQLException {
      String sql = "INSERT INTO LineItems VALUES (?,?,?,?)";
      try {
        Connection conn =
          DriverManager.getConnection("jdbc:default:connection:");
        PreparedStatement pstmt = conn.prepareStatement(sql);
        pstmt.setInt(1, lineNo);
        pstmt.setInt(2, orderNo);
        pstmt.setInt(3, stockNo);
        pstmt.setInt(4, quantity);
        pstmt.setFloat(5, discount);
        pstmt.executeUpdate();
        pstmt.close();
      } catch (SQLException e) {System.err.println(e.getMessage());}
  }
```

The next static method in the POManager class, totalOrders(), produces the total order value for every order in the Orders table. The result set relation is printed out using the printResult() method, as shown here.

```
public static void totalOrders () throws SQLException {
    String sql =
      "SELECT O.PONo, ROUND(SUM(S.Price * L.Quantity)) AS TOTAL " +
      "FROM Orders O, LineItems L, StockItems S " +
      "WHERE O.PONO = L.PONO AND L.StockNo = S.StockNo " +
      "GROUP BY O.PONo";
    try {
      Connection conn =
        DriverManager.getConnection("jdbc:default:connection:");
      PreparedStatement pstmt = conn.prepareStatement(sql);
      ResultSet rset = pstmt.executeQuery();
      printResults(rset);
      rset.close();
      pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
  }
```



The helper method, printResults(), shown below, is used to print out the result set relations produced by the totalOrders() method. A reference to the result set relation is passed in as a parameter.

```
static void printResults (ResultSet rset) throws SQLException {
    String buffer = "";
    trv {
      ResultSetMetaData meta = rset.getMetaData();
      int cols = meta.getColumnCount(), rows = 0;
      for (int i = 1; i <= cols; i++) {</pre>
        int size = meta.getPrecision(i);
        String label = meta.getColumnLabel(i);
        if (label.length() > size) size = label.length();
        while (label.length() < size) label += " ";</pre>
        buffer = buffer + label + " ";
     buffer = buffer + "\n";
     while (rset.next()) {
        rows++;
        for (int i = 1; i <= cols; i++) {
          int size = meta.getPrecision(i);
          String label = meta.getColumnLabel(i);
          String value = rset.getString(i);
          if (label.length() > size) size = label.length();
          while (value.length() < size) value += " ";</pre>
          buffer = buffer + value + " ";
        buffer = buffer + "n";
      }
      if (rows == 0) buffer = "No data found!\n";
      System.out.println(buffer);
    } catch (SQLException e) {System.err.println(e.getMessage());}
  }
```

The checkStockItem() static method, shown below, retrieves all orders, customers, and line item details for the specified stock item. The stock item is passed in as a parameter. The helper method, printResults(), detailed above, is used to print out the result set relations produced by the checkStockItem() method.

```
} catch (SQLException e) {System.err.println(e.getMessage());}
}
```

The changeQuantity() static method updates the line item quantity for the given order and the stock item. The specific order number and the stock item are provided as input parameters, as shown here.

```
public static void changeQuantity (int newQty, int orderNo,
    int stockNo) throws SQLException {
        String sql = "UPDATE LineItems SET Quantity = ? " +
            "WHERE PONo = ? AND StockNo = ?";
        try {
            Connection conn =
               DriverManager.getConnection("jdbc:default:connection:");
            PreparedStatement pstmt = conn.prepareStatement(sql);
            pstmt.setInt(1, newQty);
            pstmt.setInt(2, orderNo);
            pstmt.setInt(3, stockNo);
            pstmt.executeUpdate();
            pstmt.close();
        } catch (SQLException e) {System.err.println(e.getMessage());}
    }
}
```

The last static method, deleteOrder(), removes the specified order from the Orders table and all associated line items. The order that is to be deleted is specified as the input parameter, as shown in the following example.

```
public static void deleteOrder (int orderNo) throws SQLException {
    String sql = "DELETE FROM LineItems WHERE PONo = ?";
    try {
      Connection conn =
        DriverManager.getConnection("jdbc:default:connection:");
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, orderNo);
      pstmt.executeUpdate();
      sql = "DELETE FROM Orders WHERE PONo = ?";
      pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, orderNo);
      pstmt.executeUpdate();
      pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
  1
}
```

Now, look at the sample application program code that is modified for sharding. The first thing to note are the additional imports of sharding related Java packages, starting with OracleShardingKey.

```
import java.sql.*;
import java.io.*;
import oracle.jdbc.driver.*;
//
```

```
// import sharding and related packages
11
import oracle.jdbc.OracleShardingKey;
import oracle.jdbc.OracleType;
import oracle.jdbc.pool.OracleDataSource;
11
// Sample App: order management and reporting
// modified for sharding
11
public class POManager
  // Connection factory for the sharded database used by Sample App
  private OracleDataSource ods;
  11
  // Construct POManager class using Sharded database connection properties.
  // Use service name when connecting to sharded database, something like:
  // "jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(HOST=myhost)(PORT=3216)"
  11
       "(PROTOCOL=tcp))(CONNECT_DATA=(SERVICE_NAME=myservice)(REGION=east)))"
  11
  public POManager(String yourURL, String yourUser, String yourPwd)
    throws SQLException
  {
      ods = new OracleDataSource();
      ods.setURL(yourURL);
      ods.setUser(yourUser);
      ods.setPassword(yourPwd);
 } // POManager
```

As shown above, the POManager class now contains the OracleDataSource factory for Connection objects. The following two methods show you how to use the connection factory to produce direct and proxy routing connections. The getCatConn() method returns a connection to the sharding catalog. The getShardConn() method returns the connection to the shard that matches the sharding key provided as a parameter.

```
11
// Connect to the Sharding Catalog database.
11
public static Connection getCatConn() throws SQLException
{
   Connection catConn = ods.getConnection();
} // getCatConn
11
// Connect to Shard database using sharding key.
11
public static Connection getShardConn(int custNo) throws SQLException
{
    OracleShardingKey shardKey =
   ods.createShardingKeyBuilder().subkey(custNo, JDBCType.NUMERIC).build();
 OracleConnection shardConn =
   ods.createConnectionBuilder().shardingKey(shardingKey);
```



```
return shardConn;
} // getShardConn
```

With all of this in mind, you would rewrite the addCustomer() method for the sharding environment, using getShardConn(), as shown here.

```
11
// Connect to Shard database to add a customer.
11
public static void addCustomer (int custNo, String custName,
  String street, String city, String state, String zipCode,
  String phoneNo) throws SQLException {
    String sql = "INSERT INTO Customers VALUES (?,?,?,?,?,?)";
    try {
      Connection conn = getShardConn(custNo);
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, custNo);
      pstmt.setString(2, custName);
      pstmt.setString(3, street);
      pstmt.setString(4, city);
      pstmt.setString(5, state);
      pstmt.setString(6, zipCode);
      pstmt.setString(7, phoneNo);
      pstmt.executeUpdate();
      pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
} // addCustomer
```

In addStockItem(), you use getCatConn() to connect to the shard catalog database and insert into the duplicated table, StockItems.

```
11
  // Connect to Sharding Catalog to add a stock item.
 11
 public static void addStockItem (int stockNo, String description,
   float price) throws SQLException {
     String sql = "INSERT INTO StockItems VALUES (?,?,?)";
     try {
       Connection conn = getCatConn();
       PreparedStatement pstmt = conn.prepareStatement(sql);
        pstmt.setInt(1, stockNo);
       pstmt.setString(2, description);
       pstmt.setFloat(3, price);
        pstmt.executeUpdate();
       pstmt.close();
      } catch (SQLException e) {System.err.println(e.getMessage());}
  } // addStockItem
```



The Orders tables is a child of the Customers table. To insert into the Orders table, connect to the shard database based on the provided sharding key, as shown in the following example.

```
//
  // Connect to Shard database to add an order for a customer.
 11
 public static void enterOrder (int orderNo, int custNo,
    String orderDate, String shipDate, String toStreet,
    String toCity, String toState, String toZipCode)
    throws SQLException {
      String sql = "INSERT INTO Orders VALUES (?,?,?,?,?,?,?)";
      try {
        Connection conn = getShardConn(custNo);
        PreparedStatement pstmt = conn.prepareStatement(sql);
        pstmt.setInt(1, orderNo);
        pstmt.setInt(2, custNo);
        pstmt.setString(3, orderDate);
        pstmt.setString(4, shipDate);
        pstmt.setString(5, toStreet);
        pstmt.setString(6, toCity);
        pstmt.setString(7, toState);
        pstmt.setString(8, toZipCode);
        pstmt.executeUpdate();
       pstmt.close();
      } catch (SQLException e) {System.err.println(e.getMessage());}
  } // enterOrder
```

Notice that for the root of the table family, Customers, and the immediate child level, Orders, the sharding kay is provided as a parameter. For levels below immediate child you might not have a full level key, so you must retrieve it from the immediate parent. In the following example there is a helper method, getCustomerFromOrder(), for retrieving the sharding key, custNo, from the Order table, based on the Order table key value, orderNo. Every child table row is supposed to have a single parent row. That is why an integrity violation exception is raised for children without a parent, or children with more than one parent.

```
11
  // Determine which shard order is in
 11
 static int getCustomerFromOrder(int orderNo) throws SQLException
  {
    String sql = "SELECT O.CustNo FROM Orders O " +
                  "WHERE O.PONO = ?";
     int custNo;
     int rsSize = 0;
    Exception exception;
    try {
        Connection conn = getCatConn();
        PreparedStatement pstmt = conn.prepareStatement(sql);
        pstmt.setInt(1, orderNo);
        PreparedStatement pstmt = conn.prepareStatement(sql);
        ResultSet rset = pstmt.executeQuery();
        while(rset.next() && rsSize < 3) {</pre>
          custNo = rs.getInt("CustNo);
          rsSize++;
```

Note:

Your code should not make any assumptions about the number of shards in the sharded database.

The following example shows the rewritten addLineItem() method, that was provided in the original POManager class, now using the getCustomerFromOrder() helper method. For a given orderNo it queries the shard catalog for the matching custNo values. This part of the query is propagated to all of the shards using proxy routing. The helper function returns a single custNo value. Based on this value, use the direct route to the shard to insert the LineItems table row.

```
11
// Get customer (parent) from the catalog, then insert into a shard!
11
public static void addLineItem (int lineNo, int orderNo,
  int stockNo, int quantity, float discount) throws SQLException {
    String sql = "INSERT INTO LineItems VALUES (?,?,?,?,?)";
    try {
      int custNo = getCustomerFromOrder(orderNo);
      Connection conn = getShardConn(custNo);
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, custNo);
      pstmt.setInt(2, lineNo);
      pstmt.setInt(3, orderNo);
      pstmt.setInt(4, stockNo);
      pstmt.setInt(5, quantity);
      pstmt.setFloat(6, discount);
      pstmt.executeUpdate();
     pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
} // addLineItem
11
// You've got whole level key handy, insert into a shard directly.
```

```
11
public static void addLineItemWithinParent (int lineNo, int orderNo,
  int custNo, int stockNo, int quantity, float discount)
  throws SQLException
{
    String sql = "INSERT INTO LineItems VALUES (?,?,?,?,?)";
    try {
      Connection conn = getShardConn(custNo);
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, custNo);
      pstmt.setInt(2, lineNo);
      pstmt.setInt(3, orderNo);
      pstmt.setInt(4, stockNo);
      pstmt.setInt(5, quantity);
      pstmt.setFloat(6, discount);
      pstmt.executeUpdate();
      pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
} // addLineItemWithinParent
```

Note:

Most of the time the full level key context will be available in the application context. That is why we introduce the additional method addLineItemWithinParent() which connects directly to the shard based on the leading column custNo in the LineItems table composite level key. This eliminates the round-trip to the shard catalog. Avoid using expensive sharding programming practices similar to our helper function: getCustomerFromOrder() whenever possible.

A majority of aggregate queries must be executed using the shard catalog connection. The shard catalog database uses proxy routing to collect partial results from the shards. The final aggregation is produced based on the partial results produced by the shards. This is why the totalOrders() method introduced in the original POManager class is rewritten to connect to the shard catalog database, as shown here.

```
11
  // xshard aggregate connects to the shard catalog
 11
 public static void totalOrders () throws SQLException {
   String sql =
      "SELECT O.PONO, ROUND(SUM(S.Price * L.Quantity)) AS TOTAL " +
      "FROM Orders O, LineItems L, StockItems S " +
      "WHERE O.PONO = L.PONO AND L.StockNo = S.StockNo " +
      "GROUP BY O.PONo";
    try {
      Connection conn = getCatConn();
      PreparedStatement pstmt = conn.prepareStatement(sql);
     ResultSet rset = pstmt.executeQuery();
     printResults(rset);
      rset.close();
      pstmt.close();
```



```
} catch (SQLException e) {System.err.println(e.getMessage());}
} // totalOrders
```

The printResults() helper function, introduced previously, does not depend on the database structure, so no modifications are necessary.

```
11
// helper function - no change required
11
static void printResults (ResultSet rset) throws SQLException {
  String buffer = "";
  try {
   ResultSetMetaData meta = rset.getMetaData();
   int cols = meta.getColumnCount(), rows = 0;
    for (int i = 1; i <= cols; i++) {
      int size = meta.getPrecision(i);
      String label = meta.getColumnLabel(i);
      if (label.length() > size) size = label.length();
      while (label.length() < size) label += " ";</pre>
      buffer = buffer + label + " ";
   buffer = buffer + "\n";
   while (rset.next()) {
      rows++;
      for (int i = 1; i <= cols; i++) {
        int size = meta.getPrecision(i);
        String label = meta.getColumnLabel(i);
        String value = rset.getString(i);
        if (label.length() > size) size = label.length();
        while (value.length() < size) value += " ";</pre>
        buffer = buffer + value + " ";
      }
      buffer = buffer + "n";
    }
    if (rows == 0) buffer = "No data found!\n";
    System.out.println(buffer);
  } catch (SQLException e) {System.err.println(e.getMessage());}
} // printResults
```

The values in StockItem table key column, stockNo, could potentially match Order table rows on all of the shards. That is why you must modify the checkStockItem() method, introduced in the original POManager class, to connect to the shard catalog. The shard catalog database returns a union of all rows returned as a result of local joins performed in each shard.

```
//
// xshard query matching duplicated table
//
public static void checkStockItem (int stockNo)
  throws SQLException {
    String sql = "SELECT 0.PONo, 0.CustNo, L.StockNo, " +
        "L.LineNo, L.Quantity, L.Discount " +
        "FROM Orders 0, LineItems L " +
        "WHERE 0.PONo = L.PONo AND L.StockNo = ?";
```

```
try {
    Connection conn = getCatConn();
    PreparedStatement pstmt = conn.prepareStatement(sql);
    pstmt.setInt(1, stockNo);
    ResultSet rset = pstmt.executeQuery();
    printResults(rset);
    rset.close();
    pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
} // checkStockItem
```

The changeQuantity() method, introduced in the original POManager class, updates the grandchild table, LineItems. Again, use the getCustomerFromOrder() helper method to obtain the sharding key so your application can connect to the correct shard to perform the update. Similar to the addLineItem() method modification, you should expect that the custNo column value is available in the application context. That is why you should use changeQuantifyWithinParent() in changeQuantity(), saving the round trip to the shard catalog.

```
11
// Get customer (parent) from the catalog then update a shard!
11
public static void changeQuantity (int newQty,
                                    int orderNo, int stockNo)
   throws SQLException
{
    String sql = "UPDATE LineItems SET Quantity = ? " +
      "WHERE CustNo = ? AND PONo = ? AND StockNo = ?";
    try {
      int custNo = getCustomerFromOrder(orderNo);
      Connection conn = getShardConn(custNo);
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, newQty);
      pstmt.setInt(2, custNo);
      pstmt.setInt(3, orderNo);
      pstmt.setInt(4, stockNo);
      pstmt.executeUpdate();
      pstmt.close();
    } catch (SQLException e) {System.err.println(e.getMessage());}
} // changeQuantity
11
// You've got the full level key handy, update shard directly.
11
public static void changeQuantityWithinParent (int newQty,
                     int custNo, int orderNo, int stockNo)
    throws SQLException
{
    String sql = "UPDATE LineItems SET Quantity = ? " +
      "WHERE CustNo = ? AND PONo = ? AND StockNo = ?";
    try {
      Connection conn = getShardConn(custNo);
      PreparedStatement pstmt = conn.prepareStatement(sql);
      pstmt.setInt(1, newQty);
      pstmt.setInt(2, custNo);
```

```
pstmt.setInt(3, orderNo);
pstmt.setInt(4, stockNo);
pstmt.executeUpdate();
pstmt.close();
} catch (SQLException e) {System.err.println(e.getMessage());}
} // changeQuantityWithinParent
```

The modification to the last method, deleteOrder(), follows the same guidelines applied to addLineItem(), and changeQuantity(). Before deleting a row from the LineItems table, your application should first look in the shard catalog for the custNo sharding key value corresponding to the requested order. Once you have the sharding key, connect to the shard and perform the delete. Again, use the deleteOrderWithinParent() method, with the expectation that the sharding key value is available in the application context.

```
11
// Get customer (parent) first from the catalog, delete in a shard!
11
public static void deleteOrder (int orderNo) throws SQLException
  String sql = "DELETE FROM LineItems WHERE CustNo = ? AND PONo = ?";
  try {
    int custNo = getCustomerFromOrder(orderNo);
    Connection conn = getShardConn(custNo);
    PreparedStatement pstmt = conn.prepareStatement(sql);
    pstmt.setInt(1, orderNo);
    pstmt.executeUpdate();
    sql = "DELETE FROM Orders WHERE PONo = ?";
    pstmt = conn.prepareStatement(sql);
    pstmt.setInt(1, custNo);
    pstmt.setInt(2, orderNo);
    pstmt.executeUpdate();
    pstmt.close();
  } catch (SQLException e) {System.err.println(e.getMessage());}
} // deleteOrder
11
// You've got whole level key handy, delete in shard directly
11
public static void deleteOrderWithinParent (int custNo,
                                             int orderNo)
    throws SQLException
{
  String sql = "DELETE FROM LineItems WHERE CustNo = ? AND PONo = ?";
  try {
    Connection conn = getShardConn(custNo);
    PreparedStatement pstmt = conn.prepareStatement(sql);
    pstmt.setInt(1, orderNo);
    pstmt.executeUpdate();
    sql = "DELETE FROM Orders WHERE PONo = ?";
    pstmt = conn.prepareStatement(sql);
    pstmt.setInt(1, custNo);
    pstmt.setInt(2, orderNo);
    pstmt.executeUpdate();
```

```
pstmt.close();
} catch (SQLException e) {System.err.println(e.getMessage());}
} // deleteOrderWithinParent
```

} // POManager

10 Sharded Database Lifecycle Management

Oracle Sharding provides tools and some automation for the administration of a sharded database.

The following topics describe sharded database administration in detail:

- Managing the Sharding-Enabled Stack
- Monitoring a Sharded Database Sharded databases can be monitored using Enterprise Manager Cloud Control or GDSCTL.
- Backing Up and Recovering a Sharded Database
 Because shards are hosted on individual Oracle databases, you can use Oracle
 Maximum Availability best practices to back up and restore shards individually.
- Modifying a Sharded Database Schema
 When making changes to duplicated tables or sharded tables in a sharded database, these changes should be done from the shard catalog database.
- Managing Sharded Database Software Versions
- Shard Management You can manage shards in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control and GDSCTL.
- Chunk Management

You can manage chunks in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control and GDSCTL.

- Shard Director Management You can add, edit, and remove shard directors in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.
- Region Management You can add, edit, and remove regions in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.
- Shardspace Management You can add, edit, and remove shardspaces in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.
- Shardgroup Management You can add, edit, and remove shardgroups in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.
- Services Management You can manage services in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.

Managing the Sharding-Enabled Stack

This section describes the startup and shutdown of components in the sharded database configuration. It contains the following topics:



- Starting Up the Sharding-Enabled Stack
- Shutting Down the Sharding-Enabled Stack

Starting Up the Sharding-Enabled Stack

The following is the recommended startup sequence of the sharding-enabled stack:

- Start the shard catalog database and local listener.
- Start the shard directors (GSMs).
- Start up the shard databases and local listeners.
- Start the global services.
- Start the connection pools and clients.

Shutting Down the Sharding-Enabled Stack

The following is the recommended shutdown sequence of the sharding-enabled stack:

- Shut down the connection pools and clients.
- Stop the global services.
- Shut down the shard databases and local listeners.
- Stop the shard directors (GSMs).
- Stop the shard catalog database and local listener.

Monitoring a Sharded Database

Sharded databases can be monitored using Enterprise Manager Cloud Control or GDSCTL.

See the following topics to use Enterprise Manager Cloud Control or GDSCTL to monitor sharded databases.

- Monitoring a Sharded Database with GDSCTL
 There are numerous GDSCTL CONFIG commands that you can use to obtain the health status of individual shards, shardgroups, shardspaces, and shard directors.
- Monitoring a Sharded Database with Enterprise Manager Cloud Control Oracle Enterprise Manager Cloud Control lets you discover, monitor, and manage the components of a sharded database.
- Querying System Objects Across Shards
 Use the SHARDS() clause to query Oracle-supplied tables to gather performance,
 diagnostic, and audit data from V\$ views and DBA_* views.

Monitoring a Sharded Database with GDSCTL

There are numerous GDSCTL CONFIG commands that you can use to obtain the health status of individual shards, shardgroups, shardspaces, and shard directors.

Monitoring a shard is just like monitoring a normal database, and standard Oracle best practices should be used to monitor the individual health of a single shard. However, it is also important to monitor the overall health of the entire sharded environment. The



GDSCTL commands can also be scripted and through the use of a scheduler and can be done at regular intervals to help ensure that everything is running smoothly. When using Oracle GoldenGate for replication it is also important to monitor the lag of each replication stream.

See Also: Oracle Database Global Data Services Concepts and Administration Guide for information about using the GDSCTL CONFIG commands

Monitoring a Sharded Database with Enterprise Manager Cloud Control

Oracle Enterprise Manager Cloud Control lets you discover, monitor, and manage the components of a sharded database.

Sharded database targets are found in the All Targets page.

Figure 10-1 Sharded Databases in the All Targets Refine Search pane

ORACLE' Enterprise Manag	er
All Targets	
Refine Search	
🖌 Target Type	
Cloud	
Cloud (1)	:
A Databases	
Database Instance (20)	
Shard Director (4)	
Sharded Database (4)	
Groups, Systems and Services	
Database System (15)	

The target home page for a sharded database shows you a summary of the sharded database components and their statuses.

To monitor sharded database components you must first discover them. See Discovering Sharded Database Components for more information.



Summary

The Summary pane, in the top left of the page, shows the following information:

- Sharded database name
- Sharded database domain name
- Shard catalog name. You can click the name to view more information about the shard catalog.
- Shard catalog database version
- Sharding method used to shard the database
- Replication technology used for high availability
- Number and status of the shard directors
- Master shard director name. You can click the name to view more information about the master shard director.

Figure 10-2 Sharded Database Summary pane

Summary	
Sharded Database Name	employees_sdb
Sharded Database Domain Name	oraclecorp
Catalog Database	sdbcat5
Catalog Version	12.2.0.1.0
Sharding Type	System-managed
Replication Type	Data Guard
Shard Directors	1 (1)
Master Shard Director	sharddirector5

Shard Load Map

The Shard Load Map, in the upper right of the page, shows a pictorial graph illustrating how transactions are distributed among the shards.

Total Active Sessions : 0.01	Instance: shard2nqu.us.oracle.com Total Active Load: 0.005 active sessions	View Level : 🥥 Databa	ase 🔘 Instance 🔘 Pluggable Database
shard2ngu.us.oracle.com : 0.00 رأ		rd1ngu.us.oracle.com : 0.00	sdbcət5 : 0.00



You can select different View Levels above the graph.

Database

The database view aggregates database instances in Oracle RAC cluster databases into a single cell labeled with the Oracle RAC cluster database target name. This enables you to easily compare the total database load in Oracle RAC environments.

Instance

The instance view displays all database instances separately, but Oracle RAC instances are grouped together as sub-cells of the Oracle RAC database target. This view is essentially a two-level tree map, where the database level is the primary division, and the instance within the database is the secondary division. This allows load comparison of instances within Oracle RAC databases; for instance, to easily spot load imbalances across instances.

Pluggable Database

Although the PDB option is shown, PDB is not supported for Oracle Sharding in the current release.

Notice that the cells of the graph are not identical in size. Each cell corresponds to a shard target, either an instance or a cluster database. The cell size (its area) is proportional to the target database's load measured in average active sessions, so that targets with a higher load have larger cell sizes. Cells are ordered by size from left to right and top to bottom. Therefore, the target with the highest load always appears as the upper leftmost cell in the graph.

You can hover your mouse pointer over a particular cell of the graph to view the total active load (I/O to CPU ration), CPU, I/O, and wait times. Segments of the graph are colored to indicate the dominant load:

- Green indicates that CPU time dominates the load
- Blue indicates that I/O dominates the load
- Yellow indicates that WAIT dominates the load

Members

The Members pane, in the lower left of the page, shows some relevant information about each of the components.

Figure 10-4 Sharded Database Members pane

Μ	er	nb	e	rs	

				4	Refresh	Configuration
Shardspaces Shardgroups SI	hard Directo	ors Shards				
Name	Status	Shardspace	Shardgroup	Data Guard Role	Region	Deployed
▲ shard1nqu.us.oracle.com	1	shardspaceora	shardgroup_east	Primary	east	× .
shard2nqu.us.oracle.co	1	shardspaceora	shardgroup_west	Standby	west	× -



The pane is divided into tabs for each component: Shardspaces, Shardgroups, Shard Directors, and Shards. Click on a tab to view the information about each type of component

Shardspaces

The Shardspaces tab displays the shardspace names, status, number of chunks, and Data Guard protection mode. The shardspace names can be clicked to reveal more details about the selected shardspace.

Shardgroups

The Shardgroups tab displays the shardgroup names, status, the shardspace to which it belongs, the number of chunks, Data Guard role, and the region to which it belongs. You can click the shardgroup and shardspace names to reveal more details about the selected component.

Shard Directors

The Shard Directors tab displays the shard director names, status, region, host, and Oracle home. You can click the shard director names can be clicked to reveal more details about the selected shard director.

Shards

The Shards tab displays the shard names, deploy status, status, the shardspaces and shardgroups to which they belong, Data Guard roles, and the regions to which they belong. In the Names column, you can expand the Primary shards to display the information about its corresponding Standby shard. You can hover the mouse over the Deployed column icon and the deployment status details are displayed. You can click on the shard, shardspace, and shardgroup names to reveal more details about the selected component.

Services

The Services pane, in the lower right of the page, shows the names, status, and Data Guard role of the sharded database services. Above the list is shown the total number of services and an icon showing how many services are in a particular status. You can hover your mouse pointer over the icon to read a description of the status icon.

Figure 10-5	Sharded	Database	Services	pane
-------------	---------	----------	----------	------

I Stan



Incidents

The Incidents pane displays messages and warnings about the various components in the sharded database environment. More information about how to use this pane is in the Cloud Control online help.

Sharded Database Menu

The Sharded Database menu, located in the top left corner, provides you with access to administrate the sharded database components.

Target Navigation

The Target Navigation pane gives you easy access to more details about any of the components in the sharded database.

i=

Clicking the navigation tree icon on the upper left corner of the page opens the Target Navigation pane. This pane shows all of the discovered components in the sharded database in tree form.

Expanding a shardspace reveals the shardgroups in them. Expanding a shardgroup reveals the shards in that shardgroup.

Any of the component names can be clicked to view more details about them.

Discovering Sharded Database Components

In Enterprise Manager Cloud Control, you can discover the shard catalog and shard databases, then add the shard directors, sharded databases, shardspaces, and shardgroups using guided discovery.

Discovering Sharded Database Components

In Enterprise Manager Cloud Control, you can discover the shard catalog and shard databases, then add the shard directors, sharded databases, shardspaces, and shardgroups using guided discovery.

As a prerequisite, you must use Cloud Control to discover the shard director hosts and the shard catalog database. Because the catalog database and each of the shards is a database itself, you can use standard database discovery procedures.

Monitoring the shards is only possible when the individual shards are discovered using database discovery. Discovering the shards is optional to discovering a sharded database, because you can have a sharded database configuration without the shards.

- 1. In Enterprise Manager Cloud Control, select **Setup**, choose **Add Target**, then choose **Add Target Manually**.
- In the Add Targets Manually page, click Add Using Guided Process in the Add Non-Host Target Using Guided Process panel.
- 3. In the Add Using Guided Process dialog, locate and select **Sharded Database**, and click **Add**.
- 4. In the Add Sharded Database: Catalog Database page, click the browse icon next to **Catalog Database** to locate the SDB catalog database.



5. In the Select Targets dialog, click the target name corresponding to the catalog database and click **Select**.

The Catalog Database and Monitoring Credentials fields are filled in if they exist. The monitoring credential is used to query the catalog database to get the configuration information. The monitoring user is granted GDS_CATALOG_SELECT role and has read only privileges on the catalog repository tables.

Click Next to proceed to the next step.

In the Add Sharded Database: Components page you are shown information about the sharded database that is managed by the catalog database, including the sharded database name, its domain name, the sharding method employed on the sharded database, and a list of discovered shard directors.

6. To set monitoring credentials on a shard director, click the plus sign icon on the right side of the list entry.

A dialog opens allowing you to set the credentials.

Click **OK** to close the dialog, and click **Next** to proceed to the next step.

- 7. In the Add Sharded Database: Review page, verify that all of the shard directors, shardspaces, and shardgroups were discovered.
- 8. Click **Submit** to finalize the steps.

An Enterprise Manager Deployment Procedure is submitted and you are returned to the Add Targets Manually page.

At the top of the page you will see information about the script that was submitted to add all of the discovered components to Cloud Control.

9. Click the link to view the provisioning status of the sharded database components.

In another browser window you can go to the Cloud Control All Targets page to observe the status of the sharded database.

When the target discovery procedure is finished, sharded database targets are added in Cloud Control. You can open the sharded database in Cloud Control to monitor and manage the components.

Querying System Objects Across Shards

Use the SHARDS() clause to query Oracle-supplied tables to gather performance, diagnostic, and audit data from V\$ views and DBA_* views.

The shard catalog database can be used as the entry point for centralized diagnostic operations using the SQL SHARDS() clause. The SHARDS() clause allows you to query the same Oracle supplied objects, such as V\$, DBA/USER/ALL views and dictionary objects and tables, on all of the shards and return the aggregated results.

As shown in the examples below, an object in the FROM part of the SELECT statement is wrapped in the SHARDS() clause to specify that this is not a query to local object, but to objects on all shards in the sharded database configuration. A virtual column called SHARD_ID is automatically added to a SHARDS()-wrapped object during execution of a multi-shard query to indicate the source of every row in the result. The same column can be used in predicate for pruning the query.

A query with the SHARDS() clause can only be run on the shard catalog database.



Examples

The following statement queries performance views

```
SQL> SELECT shard_id, callspersec FROM SHARDS(v$servicemetric)
WHERE service_name LIKE 'oltp%' AND group_id = 10;
```

The following statement gathers statistics.

```
SQL> SELECT table_name, partition_name, blocks, num_rows
FROM SHARDS(dba_tab_partition) p
WHERE p.table_owner= :1;
```

The following example statement shows how to find the SHARD_ID value for each shard.

SQL> select ORA_SHARD_ID, INSTANCE_NAME from SHARDS(sys.v_\$instance);

ORA_SHARD_ID INSTANCE_NAME 1 sh1 11 sh2 21 sh3 31 sh4

The following example statement shows how to use the SHARD_ID to prune a query.

See Also:

Oracle Database SQL Language Reference for more information about the SHARDS() clause.

Backing Up and Recovering a Sharded Database

Because shards are hosted on individual Oracle databases, you can use Oracle Maximum Availability best practices to back up and restore shards individually.

If you are using Data Guard and Oracle Active Data Guard for SDB high availability, be sure to take observers offline and disable Fast Start Failover before taking a primary or standby database offline.



Contact Oracle Support for specific steps to recover a shard in the event of a disaster.



Modifying a Sharded Database Schema

When making changes to duplicated tables or sharded tables in a sharded database, these changes should be done from the shard catalog database.

Before executing any DDL operations on a sharded database, enable sharded DDL with

ALTER SESSION ENABLE SHARD DDL;

This statement ensures that the DDL changes will be propagated to each shard in the sharded database.

The DDL changes that are propagated are commands that are defined as "schema related," which include operations such as ALTER TABLE and CREATE TRIGGER. There are other operations that are propagated to each shard, such as the CREATE, ALTER, DROP user commands for simplified user management, and TABLESPACE operations to simplify the creation of tablespaces on multiple shards.

GRANT and REVOKE operations can be done from the shard catalog and are propagated to each shard, providing you have enabled shard DDL for the session. If more granular control is needed you can issue the command directly on each shard.

Operations such as DBMS package calls or similar operations are not propagated. For example, operations gathering statistics on the shard catalog are not propagated to each shard.

If you perform an operation that requires a lock on a table, such as adding a not null column, it is important to remember that each shard needs to obtain the lock on the table in order to perform the DDL operation. Oracle's best practices for applying DDL in a single instance apply to sharded environments.

Multi-shard queries, which are executed on the shard catalog, issue remote queries across database connections on each shard. In this case it is important to ensure that the user has the appropriate privileges on each of the shards, whether or not the query will return data from that shard.

See Also:

Oracle Database SQL Language Reference for information about operations used with duplicated tables and sharded tables



Managing Sharded Database Software Versions

This section describes the version management of software components in the sharded database configuration. It contains the following topics:

- Patching and Upgrading a Sharded Database Applying an Oracle patch to a sharded database environment can be done on a single shard or all shards; however, the method you use depends on the replication option used for the environment and the type of patch being applied.
- Upgrading Sharded Database Components The order in which sharded database components are upgraded is important for limiting downtime and avoiding errors as components are brought down and back online.
- Downgrading a Sharded Database Oracle Sharding does not support downgrading 18c versions to 12c.

Patching and Upgrading a Sharded Database

Applying an Oracle patch to a sharded database environment can be done on a single shard or all shards; however, the method you use depends on the replication option used for the environment and the type of patch being applied.

Patching a Sharded Database

Most patches can be applied to a single shard at a time; however, some patches should be applied across all shards. Use Oracle's best practices for applying patches to single shards just as you would a non-sharded database, keeping in mind the replication method that is being used with the SDB. Oracle <code>opatchauto</code> can be used to apply patches to multiple shards at a time, and can be done in a rolling manner. Data Guard configurations are applied one after another, and in some cases (depending on the patch) you can use Standby First patching. When using Oracle GoldenGate be sure to apply patches in parallel across the entire shardspace. If a patch addresses an issue with multi-shard queries, replication, or the sharding infrastructure, it should be applied to all of the shards in the SDB.

Upgrading a Sharded Database

Upgrading the Oracle Sharding environment is not much different from upgrading other Oracle Database and global service manager environments; however, the components must be upgraded in a particular sequence such that the shard catalog is upgraded first, followed by the shard directors, and finally the shards.

See Also:

Oracle OPatch User's Guide

Oracle Database Global Data Services Concepts and Administration Guide for information about upgrading the shard directors.

Oracle Data Guard Concepts and Administration for information about patching and upgrading in an Oracle Data Guard configuration.



Upgrading Sharded Database Components

The order in which sharded database components are upgraded is important for limiting downtime and avoiding errors as components are brought down and back online.

Before upgrading any sharded database components you must

- Complete any pending MOVE CHUNK operations that are in progress.
- Do not start any new MOVE CHUNK operations.
- Do not add any new shards during the upgrade process.
- **1**. Upgrade the shards with the following points in mind.
 - For system-managed sharded databases: upgrade each set of shards in a Data Guard Broker configuration in a rolling manner.
 - For user-defined sharded databases: upgrade each set of shards in a shardspace in a rolling manner.
 - For composite sharded databases: in a given shardspace, upgrade each set of shards in a Data Guard Broker configuration in a rolling manner.
- 2. Upgrade the shard catalog database.

For best results the catalog should be upgraded using a rolling database upgrade; however, global services will remain available during the upgrade if the catalog is unavailable, although service failover will not occur.

3. Upgrade any shard directors that are used to run GDSCTL clients, and which do not also run a global service manager server.

Shard director upgrades should be done in-place; however, an in-place upgrade causes erroneous error messages unless permissions on the following files for the following platforms are updated to 755:

• On Linux, Solaris64, and Solaris Sparc64:

```
$ORACLE_HOME/QOpatch/qopiprep.bat
$ORACLE_HOME/jdk/bin/jcontrol
$ORACLE_HOME/jdk/jre/bin/jcontrol
```

• On AIX:

```
$ORACLE_HOME/QOpatch/qopiprep.bat
$ORACLE_HOME/jdk/jre/bin/classic/libjvm.a
$ORACLE_HOME/jdk/bin/policytool
```

• On HPI:

\$ORACLE_HOME/jdk/jre/lib/IA64N/server/Xusage.txt \$ORACLE_HOME/jdk/jre/bin/jcontrol \$ORACLE_HOME/Q0patch/qopiprep.bat

- On Windows no error messages are expected.
- 4. Stop, upgrade, and restart all shard director servers one at a time.



To ensure zero downtime, at least one shard director server should always be running. Shard director servers at an earlier version than the catalog will continue to operate fully until catalog changes are made.

See Also:

Oracle Data Guard Concepts and Administration for information about using DBMS_ROLLING to perform a rolling upgrade.

Oracle Data Guard Concepts and Administration for information about patching and upgrading databases in an Oracle Data Guard configuration.

Downgrading a Sharded Database

Oracle Sharding does not support downgrading 18c versions to 12c.

Sharded database catalogs and shards cannot be downgraded from 18c to 12c.

Shard Management

You can manage shards in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control and GDSCTL.

The following topics describe shard management concepts and tasks:

- About Adding Shards
 New shards can be added to an existing sharded database environment to scale out and
 to improve fault tolerance.
- Resharding and Hot Spot Elimination

The process of redistributing data between shards, triggered by a change in the number of shards, is called resharding. Automatic resharding is a feature of the system-managed sharding method that provides elastic scalability of an SDB.

- Removing a Shard From the Pool It may become necessary to remove a shard from the sharded database environment, either temporarily or permanently, without losing any data that resides on that shard.
- Adding Standby Shards You can add Data Guard standby shards to an Oracle Sharding environment; however there are some limitations.
- Managing Shards with Oracle Enterprise Manager Cloud Control You can manage database shards using Oracle Enterprise Manager Cloud Control
- Managing Shards with GDSCTL You can manage shards in your Oracle Sharding deployment using the GDSCTL command-line utility.

About Adding Shards

New shards can be added to an existing sharded database environment to scale out and to improve fault tolerance.



For fault tolerance, it is beneficial to have many smaller shards than a few very large ones. As an application matures and the amount of data increases, you can add an entire shard or multiple shards to the SDB to increase capacity.

When you add a shard to a sharded database, if the environment is sharded by consistent hash, then chunks from existing shards are automatically moved to the new shard to rebalance the sharded environment.

When using user-defined sharding, populating a new shard with data may require manually moving chunks from existing shards to the new shard using the GDSCTL split chunk and move chunk commands.

Oracle Enterprise Manager Cloud Control can be used to help identify chunks that would be good candidates to move, or split and move to the new shard.

When you add a shard to the environment, verify that the standby server is ready, and after the new shard is in place take backups of any shards that have been involved in a move chunk operation.

Resharding and Hot Spot Elimination

The process of redistributing data between shards, triggered by a change in the number of shards, is called resharding. Automatic resharding is a feature of the system-managed sharding method that provides elastic scalability of an SDB.

Sometimes data in an SDB needs to be migrated from one shard to another. Data migration across shards is required in the following cases:

- When one or multiple shards are added to or removed from an SDB
- When there is skew in the data or workload distribution across shards

The unit of data migration between shards is the chunk. Migrating data in chunks guaranties that related data from different sharded tables are moved together.

When a shard is added to or removed from an SDB, multiple chunks are migrated to maintain a balanced distribution of chunks and workload across shards.

Depending on the sharding method, resharding happens automatically (systemmanaged) or is directed by the user (composite). The following figure shows the stages of automatic resharding when a shard is added to an SDB with three shards.



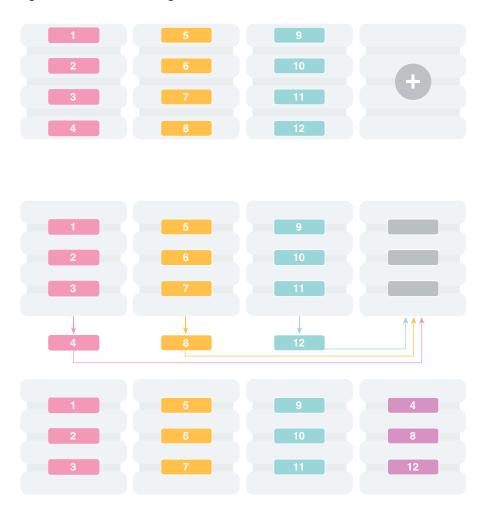


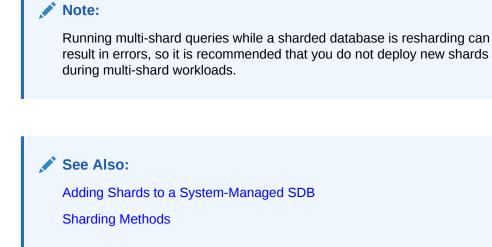
Figure 10-6 Resharding an SDB

A particular chunk can also be moved from one shard to another, when data or workload skew occurs, without any change in the number of shards. In this case, chunk migration can be initiated by the database administrator to eliminate the hot spot.

RMAN Incremental Backup, Transportable Tablespace, and Oracle Notification Service technologies are used to minimize impact of chunk migration on application availability. A chunk is kept online during chunk migration. There is a short period of time (a few seconds) when data stored in the chunk is available for read-only access only.

FAN-enabled clients receive a notification when a chunk is about to become read-only in the source shard, and again when the chunk is fully available in the destination shard on completion of chunk migration. When clients receive the chunk read-only event, they can either repeat connection attempts until the chunk migration is completed, or access the read-only chunk in the source chunk. In the latter case, an attempt to write to the chunk will result in a run-time error.





Removing a Shard From the Pool

It may become necessary to remove a shard from the sharded database environment, either temporarily or permanently, without losing any data that resides on that shard.

For example, removing a shard might become necessary if a sharded environment is scaled down after a busy holiday, or to replace a server or infrastructure within the data center. Prior to decommissioning the shard, you must move all of the chunks from the shard to other shards that will remain online. As you move them, try to maintain a balance of data and activity across all of the shards.

If the shard is only temporarily removed, keep track of the chunks moved to each shard so that they can be easily identified and moved back once the maintenance is complete.

💉 See Also:

About Moving Chunks

Oracle Database Global Data Services Concepts and Administration Guide for information about using the GDSCTL REMOVE SHARD command

Adding Standby Shards

You can add Data Guard standby shards to an Oracle Sharding environment; however there are some limitations.

When using Data Guard as the replication method for a sharded database, Oracle Sharding supports only the addition of a primary or physical standby shard; other types of Data Guard standby databases are not supported when adding a new standby to the sharded database. However, a shard that is already part of the sharded database can be converted from a physical standby to a snapshot standby. When converting a physical standby to a snapshot standby, the following steps should be followed:

1. Stop all global services on the shard using the GDSCTL command STOP SERVICE.



- 2. Disable all global services on the shard using the GDSCTL command DISABLE SERVICE.
- 3. Convert the shard to a snapshot standby using the procedure described in the Data Guard documentation.

At this point, the shard remains part of the sharded database, but will not accept connections which use the sharding key.

If the database is converted back to a physical standby, the global services can be enabled and started again, and the shard becomes an active member of the sharded database.



Managing Shards with Oracle Enterprise Manager Cloud Control

You can manage database shards using Oracle Enterprise Manager Cloud Control

To manage shards using Cloud Control, they must first be discovered. Because each database shard is a database itself, you can use standard Cloud Control database discovery procedures.

The following topics describe shard management using Oracle Enterprise Manager Cloud Control:

- Validating a Shard
 Validate a shard prior to adding it to your Oracle Sharding deployment.
- Adding Primary Shards Use Oracle Enterprise Manager Cloud Control to add a primary shards to your Oracle Sharding deployment.
- Adding Standby Shards
 Use Oracle Enterprise Manager Cloud Control to add a standby shards to your Oracle
 Sharding deployment.
 - Deploying Shards
 Use Oracle Enterprise Manager Cloud Control to deploy shards that have been added to
 your Oracle Sharding environment.

Validating a Shard

Validate a shard prior to adding it to your Oracle Sharding deployment.

You can use Oracle Enterprise Manager Cloud Control to validate shards before adding them to your Oracle Sharding deployment. You can also validate a shard after deployment to confirm that the settings are still valid later in the shard lifecycle. For example, after a software upgrade you can validate existing shards to confirm correctness of their parameters and configuration.

To validate shards with Cloud Control, they should be existing targets that are being monitored by Cloud Control.

1. From a shardgroup management page, open the **Shardgroup** menu, located in the top left corner of the shardgroup target page, and choose **Manage Shards**.



- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a shard from the list and click **Validate**.
- 4. Click OK to confirm you want to validate the shard.
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the shard.

When the shard validation script runs successfully check for errors reported in the output.

Adding Primary Shards

Use Oracle Enterprise Manager Cloud Control to add a primary shards to your Oracle Sharding deployment.

Primary shards should be existing targets that are being monitored by Cloud Control.

It is highly recommended that you validate a shard before adding it to your Oracle Sharding environment. You can either use Cloud Control to validate the shard (see Validating a Shard), or run the DBMS_GSM_FIX.validateShard procedure against the shard using SQL*Plus (see Validating a Shard).

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Add Primary Shards**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select **Deploy All Shards in the sharded database** to deploy all shards added to the sharded database configuration.

The deployment operation validates the configuration of the shards and performs final configuration steps. Shards can be used only after they are deployed.

- 4. Click Add.
- 5. In the **Database** field of the Shard Details dialog, select a shard and click **Select**.
- 6. In a composite Oracle Sharding environment you can select the shardspace to which to add the shard.
- 7. Click OK.
- 8. Enter the GSMUSER credentials if necessary, then click Next.
- 9. Indicate when the ADD SHARD operation should occur, then click Next.
 - · Immediately: the shard is provisioned upon confirmation
 - Later: schedule the timing of the shard addition using the calendar tool in the adjacent field
- 10. Review the configuration of the shard to be added and click Submit.
- **11.** Click the link in the **Information** box at the top of the page to view the provisioning status of the shard.

If you did not select **Deploy All Shards in the sharded database** in the procedure above, deploy the shard in your Oracle Sharding deployment using the Deploying Shards task.



Adding Standby Shards

Use Oracle Enterprise Manager Cloud Control to add a standby shards to your Oracle Sharding deployment.

Standby shards should be existing targets that are being monitored by Cloud Control.

It is highly recommended that you validate a shard before adding it to your Oracle Sharding environment. You can either use Cloud Control to validate the shard (see Validating a Shard), or run the DBMS_GSM_FIX.validateShard procedure against the shard using SQL*Plus (see Validating a Shard).

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Add Standby Shards**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- **3.** Select **Deploy All Shards in the sharded database** to deploy all shards added to the sharded database configuration.

The deployment operation validates the configuration of the shards and performs final configuration steps. Shards can be used only after they are deployed.

- 4. Choose a primary shard for which the new shard will act as a standby in the **Primary Shards** list.
- 5. Click Add.
- 6. In the Database field of the Shard Details dialog, select the standby shard.
- 7. Select the shardgroup to which to add the shard.

Only shardgroups that do not already contain a standby for the selected primary are shown.

- 8. Click OK.
- 9. Enter the GSMUSER credentials if necessary, then click Next.
- 10. Indicate when the ADD SHARD operation should occur, then click Next.
 - Immediately: the shard is provisioned upon confirmation
 - Later: schedule the timing of the shard addition using the calendar tool in the adjacent field
- **11.** Review the configuration of the shard to be added and click **Submit**.
- **12.** Click the link in the **Information** box at the top of the page to view the provisioning status of the shard.

If you did not select **Deploy All Shards in the sharded database** in the procedure above, deploy the shard in your Oracle Sharding deployment using the Deploying Shards task.

Deploying Shards

Use Oracle Enterprise Manager Cloud Control to deploy shards that have been added to your Oracle Sharding environment.

1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Deploy Shards**.



- If prompted, enter the shard catalog credentials, select the shard director to manage under Shard Director Credentials, select the shard director host credentials, and log in.
- 3. Select the **Perform Rebalance** check box to redistribute data between shards automatically after the shard is deployed.

If you want to move chunks to the shard manually, uncheck this box.

- 4. Click Submit.
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the shard.

Managing Shards with GDSCTL

You can manage shards in your Oracle Sharding deployment using the GDSCTL command-line utility.

The following topics describe shard management using GDSCTL:

• Validating a Shard

Before adding a newly created shard to a sharding configuration, you must validate that the shard has been configured correctly for the sharding environment.

• Adding Shards to a System-Managed SDB

Adding shards to a system-managed SDB elastically scales the SDB. In a systemmanaged SDB chunks are automatically rebalanced after the new shards are added.

• Replacing a Shard

If a shard fails and is unrecoverable, or if you just want to move a shard to a new host for other reasons, you can replace it using the ADD SHARD -REPLACE command in GDSCTL.

Validating a Shard

Before adding a newly created shard to a sharding configuration, you must validate that the shard has been configured correctly for the sharding environment.

Before you run ADD SHARD, run the validateShard procedure against the database that will be added as a shard. The validateShard procedure verifies that the target database has the initialization parameters and characteristics needed to act successfully as a shard.

The validateShard procedure analyzes the target database and reports any issues that need to be addressed prior to running GDSCTL ADD SHARD on that database. The validateShard procedure does not make any changes to the database or its parameters; it only reports information and possible issues.

The validateShard procedure takes one optional parameter that specifies whether the shard will be added to a shard catalog using Data Guard or to a shard catalog using Oracle GoldenGate as its replication technology. If you are using Data Guard, call validateShard('DG'). If you are using Oracle GoldenGate, use validateShard('OGG'). The default value is Data Guard if no parameter is passed to validateShard.

The validateShard procedure can also be run after the deployment of a shard to confirm that the settings are still valid later in the shard lifecycle. For example, after a



software upgrade or after shard deployment, validateShard can be run on existing shards to confirm correctness of their parameters and configuration.

Run validateShard as follows:

sqlplus / as sysdba
SQL> set serveroutput on
SQL> execute dbms_gsm_fix.validateShard

The following is an example of the output.

```
INFO: Data Guard shard validation requested.
INFO: Database role is PRIMARY.
INFO: Database name is DEN27B.
INFO: Database unique name is den27b.
INFO: Database ID is 718463507.
INFO: Database open mode is READ WRITE.
INFO: Database in archivelog mode.
INFO: Flashback is on.
INFO: Force logging is on.
INFO: Database platform is Linux x86 64-bit.
INFO: Database character set is WE8DEC. This value must match the character
set of
 the catalog database.
INFO: 'compatible' initialization parameter validated successfully.
INFO: Database is not a multitenant container database.
INFO: Database is using a server parameter file (spfile).
INFO: db_create_file_dest set to: '<ORACLE_BASE>/oracle/dbs2'
INFO: db recovery file dest set to: '<ORACLE BASE>/oracle/dbs2'
INFO: db_files=1000. Must be greater than the number of chunks and/or
tablespaces
 to be created in the shard.
INFO: dg_broker_start set to TRUE.
INFO: remote_login_passwordfile set to EXCLUSIVE.
INFO: db_file_name_convert set to: '/dbs/dt, /dbs/bt, dbs2/DEN27D/, dbs2/
DEN27B/'
INFO: GSMUSER account validated successfully.
INFO: DATA_PUMP_DIR is '<ORACLE_BASE>//oracle/dbs2'.
```

Any lines tagged with INFO are informational in nature and confirm correct settings. Lines tagged with WARNING may or may not be issues depending on your configuration. For example, issues related to Data Guard parameters are reported, but if your configuration will only include primary databases, then any Data Guard issues can be ignored. Finally, any output with the ERROR tag must be corrected for the shard to deploy and operate correctly in a sharding configuration.

Adding Shards to a System-Managed SDB

Adding shards to a system-managed SDB elastically scales the SDB. In a system-managed SDB chunks are automatically rebalanced after the new shards are added.

To prepare a new shard host, do all of the setup procedures as you did for the initial sharded database environment including:



- Installing Oracle Database Software
- Registering remote scheduler agents as described in Setting Up the Oracle Sharding Management and Routing Tier
- **1**. Connect to a shard director host, and verify the environment variables.

```
$ ssh os_user@shard_director_home
$ env |grep ORA
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/18.0.0/gsmhome_1
```

2. Set the global service manager for the current session, and specify the credentials to administer it.

\$ gdsctl
GDSCTL> set gsm -gsm sharddirectorl
GDSCTL> connect mysdbadmin/mysdbadmin_password

3. Verify the current shard configuration.

GDSCTL> confi	g shard			
Name	Shard Group	Status	State	Region
Availability				
shl	primary_shardgroup	Ok	Deployed	regionl
ONLINE				
sh2	standby_shardgroup	Ok	Deployed	region2
READ_ONLY				
sh3	primary_shardgroup	Ok	Deployed	regionl
ONLINE				
sh4	standby_shardgroup	Ok	Deployed	region2
READ_ONLY				

4. Specify the shard group, destination, and the credentials for each new shard.

In the examples the new shard hosts are called shard5 and shard6, and they are using the default templates for NETCA and DBCA.

```
GDSCTL> add invitednode shard5
GDSCTL> create shard -shardgroup primary_shardgroup -destination
shard5
-credential os_credential -sys_password
GDSCTL> add invitednode shard6
GDSCTL> create shard -shardgroup standby_shardgroup -destination
shard6
-credential os_credential -sys_password
```

While creating the shards, you can also set the SYS password in the create shard using -sys_password as shown in the above example. This sets the SYS password after the shards are created during DEPLOY.



The above example uses the CREATE SHARD method for creating new shards. To add a preconfigured sahrd using the ADD SHARD command, do the following after ADD INVITEDNODE:

```
GDSCTL> add shard -shardgroup primary_shardgroup
-connect shard_host:TNS_listener_port/shard_database_name
-pwd GSMUSER_password
```

If the shard to be added is a PDB, you must use the -cdb option in ADD SHARD to specify which CDB the PDB shard is in. In addition, ADD CDB must be used before the ADD SHARD command to add the CDB to the catalog. See *Oracle Database Global Data Services Concepts and Administration Guide* for the syntax for ADD CDB and ADD SHARD.

Note:

See this note for information about automatic VNCR registration.

5. Run the DEPLOY command to create the shards and the replicas.

GDSCTL> deploy

6. Verify that the new shards are deployed.

GDSCTL> config shard							
Name	Shard Group	Status	State	Region			
Availability							
shl	primary_shardgroup	Ok	Deployed	regionl	ONLINE		
sh2	standby_shardgroup	Ok	Deployed	region2	READ_ONLY		
sh3	primary_shardgroup	Ok	Deployed	regionl	ONLINE		
sh4	standby_shardgroup	Ok	Deployed	region2	READ_ONLY		
sh5	primary_shardgroup	Ok	Deployed	regionl	ONLINE		
sh6	standby_shardgroup	Ok	Deployed	region2	READ_ONLY		

7. Check the chunk configuration every minute or two to see the progress of automatic rebalancing of chunks.

\$ gdsctl config chunks -show_Reshard

Chunks

Database	From	То
shl	1	4
sh2	1	4
sh3	7	10
sh4	7	10
sh5	5	б
sh5	11	12
sh6	5	б
sh6	11	12



8. Observe that the shards (databases) are automatically registered.

```
$ qdsctl databases
Database: "sh1" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1
Region: region1
   Service: "oltp ro srvc" Globally started: Y Started: N
            Scan: N Enabled: Y Preferred: Y
   Service: "oltp_rw_srvc" Globally started: Y Started: Y
            Scan: N Enabled: Y Preferred: Y
  Registered instances:
     cust sdb%1
Database: "sh2" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1
Region: region2
   Service: "oltp ro srvc" Globally started: Y Started: Y
            Scan: N Enabled: Y Preferred: Y
   Service: "oltp rw srvc" Globally started: Y Started: N
            Scan: N Enabled: Y Preferred: Y
  Registered instances:
    cust sdb%11
Database: "sh3" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1
Region: region1
   Service: "oltp_ro_srvc" Globally started: Y Started: N
            Scan: N Enabled: Y Preferred: Y
   Service: "oltp rw srvc" Globally started: Y Started: Y
            Scan: N Enabled: Y Preferred: Y
  Registered instances:
    cust_sdb%21
Database: "sh4" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1
Region: region2
   Service: "oltp_ro_srvc" Globally started: Y Started: Y
            Scan: N Enabled: Y Preferred: Y
   Service: "oltp_rw_srvc" Globally started: Y Started: N
           Scan: N Enabled: Y Preferred: Y
   Registered instances:
    cust sdb%31
Database: "sh5" Registered: Y State: Ok ONS: N. Role: PRIMARY
Instances: 1
 Region: region1
   Service: "oltp ro srvc" Globally started: Y Started: N
            Scan: N Enabled: Y Preferred: Y
   Service: "oltp rw srvc" Globally started: Y Started: Y
            Scan: N Enabled: Y Preferred: Y
   Registered instances:
    cust_sdb%41
```

```
Database: "sh6" Registered: Y State: Ok ONS: N. Role: PH_STNDBY
Instances: 1
Region: region2
Service: "oltp_ro_srvc" Globally started: Y Started: Y
Scan: N Enabled: Y Preferred: Y
Service: "oltp_rw_srvc" Globally started: Y Started: N
Scan: N Enabled: Y Preferred: Y
Registered instances:
cust_sdb%51
```

9. Observe that the services are automatically brought up on the new shards.

```
$ gdsctl services
```

```
Service "oltp_ro_srvc.cust_sdb.oradbcloud" has 3 instance(s). Affinity:
ANYWHERE
   Instance "cust sdb%11", name: "sh2", db: "sh2", region: "region2",
status: ready.
   Instance "cust_sdb%31", name: "sh4", db: "sh4", region: "region2",
status: ready.
   Instance "cust_sdb%51", name: "sh6", db: "sh6", region: "region2",
status: ready.
Service "oltp_rw_srvc.cust_sdb.oradbcloud" has 3 instance(s). Affinity:
ANYWHERE
   Instance "cust_sdb%1", name: "sh1", db: "sh1", region: "region1",
status: ready.
   Instance "cust_sdb%21", name: "sh3", db: "sh3", region: "region1",
status: ready.
  Instance "cust sdb%41", name: "sh5", db: "sh5", region: "region1",
status: ready.
```

🖍 See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about GDSCTL command usage

Replacing a Shard

If a shard fails and is unrecoverable, or if you just want to move a shard to a new host for other reasons, you can replace it using the ADD SHARD -REPLACE command in GDSCTL.

When a shard database fails and the database can be recovered on the same host (using RMAN backup/restore or other methods), there is no need to replace the shard using the -replace parameter. If the shard cannot be recovered locally, or for some other reason you want to relocate the shard to another host or CDB, it is possible to create its replica on the new host. The sharding configuration can be updated with the new information by specifying the -replace option in GDSCTL command ADD SHARD.

The following are some cases where replacing a shard using ADD SHARD -REPLACE is useful.



- The server (machine) where the shard database was running suffered irreparable damage and has to be replaced
- You must replace a working server with another (more powerful, for example) server
- A shard in a PDB was relocated from one CDB to another

In all of these cases the number of shards and data distribution across shards does not change after ADD SHARD is executed; a shard is replaced with another shard that holds the same data. This is different from ADD SHARD used without the -replace option when the number of shards increases and data gets redistributed.

Upon running ADD SHARD -REPLACE, the old shard parameters, such as connect_string, db_unique_name, and so on, are replaced with their new values. A new database can have different db_unique_name than the failed one. When replacing a standby in a Data Guard configuration, the DBID of the new database must match the old one, as Data Guard requires all of the members of the configuration to have same DBID.

Before Using Replace

Before you use ADD SHARD -REPLACE, verify the following:

- You have restored the database correctly (for example, using RMAN restore or other method). The new database shard must have the same sharding metadata as the failed one. Perform basic validation to ensure that you do not accidently provide a connect string to the wrong shard.
- The shard that failed must have been in a deployed state before failure happened.
- The shard that failed must be down when executing the ADD SHARD -REPLACE command.
- Fast-start failover observer must be running, if fast-start failover is enabled (which it is by default).

Replacing a Shard in a Data Guard Environment

The ADD SHARD -REPLACE command can only be used to replace a standby shard if the primary is still alive. In order to replace a primary shard that failed, wait for one of the remaining standbys to switch over to the primary role before trying to replace the failed shard.

When a switchover is not possible (primary and all the standbys are down), you must run ADD SHARD -REPLACE for each member starting with the primary. This creates a new broker configuration from scratch.

In MAXPROTECTION mode with no standbys alive, the primary database shuts down to maintain the protection mode. In this case, the primary database cannot be opened if the standby is not alive. To handle the replace operation in this scenario, you must first downgrade Data Guard protection mode using DGMGRL (to MAXAVAILABILITY or MAXPERFORMANCE) by starting up the database in mounted mode. After the protection mode is set, open the primary database and perform the replace operation using GDSCTL. After the replace operation finishes you can revert the protection mode back to the previous level using DGMGRL.

When replacing a standby in a Data Guard configuration, the DBID of the new database must match the old one, as Data Guard requires all of the members of the configuration to have same DBID.



Example 10-1 Example 1: Replacing the primary shard with no standbys in the configuration

The initial configuration has two primary shards deployed and no standbys, as shown in the following example. The Availability for shdc is shown as a dash because it has gone down in a disaster scenario.

```
$ gdsctl config shard
```

Name	Shard Group	Status	State	Region	Availability
shdb	dbs1	Ok	Deployed	east	ONLINE
shdc	dbs1	Ok	Deployed	east	-

To recover, you create a replica of the primary from the backup, using RMAN for example. For this example, a new shard is created with db_unique_name shdd and connect string inst4. Now, the old shard, shdc, can be replaced with the new shard, shdd, as follows:

\$ gdsctl add shard -replace shdc -connect inst4 -pwd password

DB Unique Name: SHDD

You can verify the configuration as follows:

```
$ gdsctl config shard
```

Name	Shard Group	Status	State	Region	Availability
shdb	dbs1	Ok	Deployed	east	ONLINE
shdd	dbs1	Ok	Deployed	east	ONLINE

Example 10-2 Example 2: Replacing a standby shard

Note that you cannot replace a primary shard when the configuration contains a standby shard. In such cases, if the primary fails, the replace operation must be performed after one of the standbys becomes the new primary by automatic switchover.

The initial configuration has two shardgroups: one primary and one standby, each containing two shards, when the standby, shdd goes down.

```
$ gdsctl config shard
```

Name	Shard Group	Status	State	Region	Availability
shdb	dbs1	Ok	Deployed	east	ONLINE
shdc	dbs1	Ok	Deployed	east	ONLINE
shdd	dbs2	Ok	Deployed	east	-
shde	dbs2	Ok	Deployed	east	READ ONLY



Create a new standby. Because the primary is running, this should be done using the RMAN DUPLICATE command with the FOR STANDBY option. Once the new standby, shdf, is ready, replace the old shard, shdd, as follows:

\$ gdsctl add shard -replace shdd -connect inst6 -pwd password

DB Unique Name: shdf

You can verify the configuration as follows:

\$ gdsctl config shard

Name	Shard Group	Status	State	Region	Availability
shdb	dbs1	Ok	Deployed	east	ONLINE
shdc	dbsl	Ok	Deployed	east	ONLINE
shde	dbs2	Ok	Deployed	east	READ ONLY
shdf	dbs2	Ok	Deployed	east	READ ONLY

Replacing a Shard in an Oracle GoldenGate Environment

The GDSCTL command option ADD SHARD -REPLACE is not supported with Oracle GoldenGate.

Common Errors

ORA-03770: incorrect shard is given for replace

This error is thrown when the shard given for the replace operation is not the replica of the original shard. Specifically, the sharding metadata does not match the metadata stored in the shard catalog for this shard. Make sure that the database was copied correctly, preferably using RMAN. Note that this is not an exhaustive check. It is assumed that you created the replica correctly.

ORA-03768: The database to be replaced is still up: shardc

The database to be replaced must not be running when running the add shard - replace command. Verify this by looking at the output of GDSCTL command config shard. If the shard failed but still shows ONLINE in the output, wait for some time (about 2 minutes) and retry.

See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about the ADD SHARD command.

Chunk Management

You can manage chunks in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control and GDSCTL.



The following topics describe chunk management concepts and tasks:

About Moving Chunks

Sometimes it becomes necessary to move a chunk from one shard to another. To maintain scalability of the sharded environment, it is important to attempt to maintain an equal distribution of the load and activity across all shards.

Moving Chunks

You can move chunks from one shard to another in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

About Splitting Chunks

Splitting a chunk in a sharded database is required when chunks become too big, or only part of a chunk must be migrated to another shard.

 Splitting Chunks You can split chunks in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

About Moving Chunks

Sometimes it becomes necessary to move a chunk from one shard to another. To maintain scalability of the sharded environment, it is important to attempt to maintain an equal distribution of the load and activity across all shards.

As the environment matures in a composite SDB, some shards may become more active and have more data than other shards. In order to keep a balance within the environment you must move chunks from more active servers to less active servers. There are other reasons for moving chunks:

- When a shard becomes more active than other shards, you can move a chunk to a less active shard to help redistribute the load evenly across the environment.
- When using range, list, or composite sharding, and you are adding a shard to a shardgroup.
- When using range, list, or composite sharding, and you a removing a shard from a shardgroup.
- After splitting a chunk it is often advisable to move one of the resulting chunks to a new shard.

When moving shards to maintain scalability, the ideal targets of the chunks are shards that are less active, or have a smaller portion of data. Oracle Enterprise Manager and AWR reports can help you identify the distribution of activity across the shards, and help identify shards that are good candidates for chunk movement.

Note:

Any time a chunk is moved from one shard to another, you should make a full backup of the databases involved in the operation (both the source of the chunk move, and the target of the chunk move.)



See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about using the GDSCTL MOVE CHUNK command

Moving Chunks

You can move chunks from one shard to another in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- 1. From a shardspace management page, open the **Shardspace** menu, located in the top left corner of the Sharded Database target page, and choose **Manage Shardgroups**.
- 2. Select a shardgroup in the list and click Move Chunks.
- 3. In the Move Chunks dialog, select the source and destination shards between which to move the chunks.
- 4. Select the chunks that you want to move by choosing one of the options.
 - Enter ID List: enter a comma separates list of chunk ID numbers
 - Select IDs From Table: click the chunk IDs in the table
- 5. Indicate when the chunk move should occur.
 - **Immediately**: the chunk move is provisioned upon confirmation
 - Later: schedule the timing of the chunk move using the calendar tool in the adjacent field
- 6. Click OK.
- 7. Click the link in the **Information** box at the top of the page to view the provisioning status of the chunk move.

About Splitting Chunks

Splitting a chunk in a sharded database is required when chunks become too big, or only part of a chunk must be migrated to another shard.

Oracle Sharding supports the online split of a chunk. Theoretically it is possible to have a single chunk for each shard and split it every time data migration is required. However, even though a chunk split does not affect data availability, the split is a time-consuming and CPU-intensive operation because it scans all of the rows of the partition being split, and then inserts them one by one into the new partitions. For composite sharding, it is time consuming and may require downtime to redefine new values for the shard key or super shard key.

Therefore, it is recommended that you pre-create multiple chunks on each shard and split them either when the number of chunks is not big enough for balanced redistribution of data during re-sharding, or a particular chunk has become a hot spot.

Even with system-managed sharding, a single chunk may grow larger than other chunks or may become more active. In this case, splitting that chunk and allowing automatic resharding to move one of the resulting chunks to another shard maintains a more equal balanced distribution of data and activity across the environment.



Oracle Enterprise Manager heat maps show which chunks are more active than other chunks. Using this feature will help identify which chunks could be split, and one of the resulting chunks could then be moved to another shard to help rebalance the environment.

See Also:

Oracle Database Global Data Services Concepts and Administration Guide for information about using the GDSCTL SPLIT CHUNK command

Splitting Chunks

You can split chunks in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Shardspaces**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a shardspace in the list and click **Split Chunks**.
- 4. Select the chunks that you want to split by choosing one of the options.
 - Enter ID List: enter a comma separate list of chunk ID numbers
 - Select IDs From Table: click the chunk IDs in the table
- 5. Indicate when the chunk split should occur.
 - Immediately: the chunk split is provisioned upon confirmation
 - Later: schedule the timing of the chunk split using the calendar tool in the adjacent field
- 6. Click OK.
- 7. Click the link in the **Information** box at the top of the page to view the provisioning status of the chunk split.

When the chunk is split successfully the number of chunks is updated in the **Shardspaces** list. You might need to refresh the page to see the updates.

Shard Director Management

You can add, edit, and remove shard directors in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.

The following topics describe shard director management tasks:

- Creating a Shard Director
 Use Oracle Enterprise Manager Cloud Control to create and add a shard director to your
 Oracle Sharding deployment.
- Editing a Shard Director Configuration Use Oracle Enterprise Manager Cloud Control to edit a shard director configuration in your Oracle Sharding deployment.



• Removing a Shard Director

Use Oracle Enterprise Manager Cloud Control to remove shard directors from your Oracle Sharding deployment.

Creating a Shard Director

Use Oracle Enterprise Manager Cloud Control to create and add a shard director to your Oracle Sharding deployment.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Shard Directors**.
- If prompted, enter the shard catalog credentials, select the shard director to manage under Shard Director Credentials, select the shard director host credentials, and log in.
- 3. Click **Create**, or select a shard director from the list and click **Create Like**.

Choosing **Create** opens the Add Shard Director dialog with default configuration values in the fields.

Choosing **Create Like** opens the Add Shard Director dialog with configuration values from the selected shard director in the fields. You must select a shard director from the list to enable the **Create Like** option.

4. Enter the required information in the Add Shard Director dialog, and click OK.

Note:

If you do not want the shard director to start running immediately upon creation, you must uncheck the **Start Shard Director After Creation** checkbox.

- 5. Click **OK** on the confirmation dialog.
- 6. Click the link in the **Information** box at the top of the page to view the provisioning status of the shard director.

When the shard director is created successfully it appears in the **Shard Directors** list. You might need to refresh the page to see the updates.

Editing a Shard Director Configuration

Use Oracle Enterprise Manager Cloud Control to edit a shard director configuration in your Oracle Sharding deployment.

You can change the region, ports, local endpoint, and host credentials for a shard director in Cloud Control. You cannot edit the shard director name, host, or Oracle home.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Shard Directors**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a shard director from the list and click Edit.



Note that you cannot edit the shard director name, host, or Oracle home.

- 4. Edit the fields, enter the GSMCATUSER password, and click **OK**.
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the shard director configuration changes.

Removing a Shard Director

Use Oracle Enterprise Manager Cloud Control to remove shard directors from your Oracle Sharding deployment.

If the shard director you want to remove is the administrative shard director, as indicated by a check mark in that column of the **Shard Directors** list, you must choose another shard director to be the administrative shard director before removing it.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Shard Directors**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a shard director from the list and click Delete.
- 4. Click the link in the **Information** box at the top of the page to view the provisioning status of the shard director removal.

When the shard director is removed successfully it no longer appears in the **Shard Directors** list. You might need to refresh the page to see the changes.

Region Management

You can add, edit, and remove regions in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.

The following topics describe region management tasks:

Creating a Region

Create sharded database regions in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- Editing a Region Configuration
 Edit sharded database region configurations in your Oracle Sharding deployment using
 Oracle Enterprise Manager Cloud Control.
- Removing a Region
 Remove sharded database regions in your Oracle Sharding deployment using Oracle
 Enterprise Manager Cloud Control.

Creating a Region

Create sharded database regions in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Regions**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.



- 3. Click Create.
- 4. Enter a unique name for the region in the Create Region dialog.
- 5. Optionally, select a buddy region from among the existing regions.
- 6. Click OK.
- 7. Click the link in the **Information** box at the top of the page to view the provisioning status of the region.

When the region is created successfully it appears in the **Regions** list. You might need to refresh the page to see the updates.

Editing a Region Configuration

Edit sharded database region configurations in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

You can change the buddy region for a sharded database region in Cloud Control. You cannot edit the region name.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Regions**.
- 2. If prompted, enter the shard catalog credentials, select the shard director under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a region from the list and click Edit.
- 4. Select or remove a buddy region, and click **OK**.
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the region configuration changes.

When the region configuration is successfully updated the changes appear in the **Regions** list. You might need to refresh the page to see the updates.

Removing a Region

Remove sharded database regions in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Regions**.
- 2. If prompted, enter the shard catalog credentials, select the shard director under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Select a region from the list and click **Delete**.
- 4. Click the link in the **Information** box at the top of the page to view the provisioning status of the region removal.

When the region configuration is successfully removed the changes appear in the **Regions** list. You might need to refresh the page to see the updates.

Shardspace Management

You can add, edit, and remove shardspaces in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.



The following topics describe shardspace management tasks:

- Creating a Shardspace
 Create shardspaces in your composite Oracle Sharding deployment using Oracle
 Enterprise Manager Cloud Control.
- Adding a Shardspace to a Composite Sharded Database

Learn to create a new shardspace, add shards to the shardspace, create a tablespace set in the new shardspace, and add a partitionset to the sharded table for the added shardspace. Then verify that the partitions in the tables are created in the newly added shards in the corresponding tablespaces.

Creating a Shardspace

Create shardspaces in your composite Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

Only databases that are sharded using the composite method can have more than one shardspace. A system-managed sharded database can have only one shardspace.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Shardspaces**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Click Create.

Note:

This option is disabled in the Shardspaces page for a system-managed sharded database.

- 4. Enter the values in the fields in the Add Shardspace dialog, and click OK.
 - Name: enter a unique name for the shardspace (required)
 - **Chunks**: Enter the number of chunks that should be created in the shardspace (default 120)
 - **Protection Mode**: select the Data Guard protection mode (default Maximum Performance)
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the shardspace.

When the shardspace is created successfully it appears in the **Shardspaces** list. You might need to refresh the page to see the updates.

Adding a Shardspace to a Composite Sharded Database

Learn to create a new shardspace, add shards to the shardspace, create a tablespace set in the new shardspace, and add a partitionset to the sharded table for the added shardspace. Then verify that the partitions in the tables are created in the newly added shards in the corresponding tablespaces.

To add a new shardspace to an existing sharded database, make sure that the composite sharded database is deployed and all DDLs are propagated to the shards.



- **1.** Create a new shardspace, add shards to the shardspace, and deploy the environment.
 - a. Connect to the shard catalog database.

GDSCTL> connect mysdbadmin/mysdbadmin_password

b. Add a shardspace and add a shardgroup to the shardspace.

GDSCTL> add shardspace -chunks 8 -shardspace cust_asia GDSCTL> add shardgroup -shardspace cust_asia -shardgroup asia_shgrpl -deploy_as primary -region region3

c. Add shards

```
GDSCTL> add shard -shardgroup asia_shgrp1 -connect
shard_host:TNS_listener_port/shard_database_name -pwd
GSMUSER_password
GDSCTL> add shard asia_shgrp1 -connect
shard_host:TNS_listener_port/shard_database_name -pwd
GSMUSER_password
```

d. Deploy the environment.

GDSCTL> deploy

Running DEPLOY ensures that all of the previous DDLs are replayed on the new shards and all of the tables are created. The partition is created in the default SYS_SHARD_TS tablespace.

- 2. On the shard catalog create the tablespace set for the shardspace and add partitionsets to the sharded root table.
 - a. Create the tablespace set.

SQL> CREATE TABLESPACE SET TSP_SET_3 in shardspace cust_asia using template (datafile size 100m autoextend on next 10M maxsize unlimited extent management local segment space management auto);

b. Add the partitionset.

SQL> ALTER table customers add PARTITIONSET asia VALUES
('ASIA"') TABLESPACE SET TSP_SET_3 ;

c. When lobs are present, create the tablespace set for lobs and mention the lob storage information in the add partitionset command.

SQL> alter table customers add partitionset asia VALUES ('ASIA')
tablespace set TSP_SET_3 lob(docn) store as (tablespace set
LOBTSP_SET_4));



d. When the root table contains subpartitions, use the store as clause to specify the tablespace set for the subpartitions.

SQL> alter table customers add partitionset asia VALUES ('ASIA')
tablespace set TSP_SET_3 subpartitions store in(SUB_TSP_SET_1,
SUB_TSP_SET_2);

The ADD PARTITIONSET command ensures that the child tables are moved to the appropriate tablespaces.

3. Verify that the partitions in the new shardspace are moved to the new tablespaces.

Connect to the new shards and verify that the partitions are created in the new tablespace set.

SQL> select table_name, partition_name, tablespace_name, read_only from dba_tab_partitions;

Shardgroup Management

You can add, edit, and remove shardgroups in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.

The following topics describe shardgroup management tasks:

Creating a Shardgroup
 Create shardgroups in your Oracle Sharding deployment using Oracle Enterprise
 Manager Cloud Control.

Creating a Shardgroup

Create shardgroups in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- **1**. Select a shardspace to which to add the shardgroup.
- 2. Open the **Shardspace** menu, located in the top left corner of the shardspace target page, and choose **Manage Shardgroups**.
- 3. Click Create.
- 4. Enter values in the Create Shardgroup dialog, and click OK.
- 5. Click the link in the **Information** box at the top of the page to view the provisioning status of the shardgroup.

For example, with the values entered in the screenshots above, the following command is run:

```
GDSCTL Command: ADD SHARDGROUP -SHARDGROUP 'north' -SHARDSPACE
'shardspaceora'
-REGION 'north' -DEPLOY AS 'STANDBY'
```

When the shardgroup is created successfully it appears in the **Manage Shardgroups** list. You might need to refresh the page to see the updates.



Services Management

You can manage services in your Oracle Sharding deployment with Oracle Enterprise Manager Cloud Control.

To manage Oracle Sharding services, open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Services**. On the Services page, using the controls at the top of the list of services, you can start, stop, enable, disable, create, edit, and delete services.

Selecting a service opens a service details list which displays the hosts and shards on which the service is running, and the status, state, and Data Guard role of each of those instances. Selecting a shard in this list allows you to enable, disable, start, and stop the service on the individual shards.

The following topics describe services management tasks:

Creating a Service
 Create services in your Oracle Sharding deployment using Oracle Enterprise
 Manager Cloud Control.

Creating a Service

Create services in your Oracle Sharding deployment using Oracle Enterprise Manager Cloud Control.

- 1. Open the **Sharded Database** menu, located in the top left corner of the Sharded Database target page, and choose **Services**.
- 2. If prompted, enter the shard catalog credentials, select the shard director to manage under **Shard Director Credentials**, select the shard director host credentials, and log in.
- 3. Click Create, or select a service from the list and click Create Like.

Choosing **Create** opens the Create Service dialog with default configuration values in the fields.

Choosing **Create Like** opens the Create Like Service dialog with configuration values from the selected service in the fields. You must select a service from the list to enable the **Create Like** option.

4. Enter the required information in the dialog, and click **OK**.

Note:

If you do not want the service to start running immediately upon creation, you must uncheck the **Start service on all shards after creation** checkbox.

5. Click the link in the **Information** box at the top of the page to view the provisioning status of the service.

When the service is created successfully it appears in the **Services** list. You might need to refresh the page to see the updates.



11 Troubleshooting Oracle Sharding

You can enable tracing, locate log and trace files, and troubleshooting common issues.

The following topics describe Oracle Sharding troubleshooting in detail:

- Oracle Sharding Tracing and Debug Information The following topics explain how to enable tracing and find the logs.
- Common Error Patterns and Resolutions for Sharded Databases
 See the following topics for information about troubleshooting common errors in Oracle Sharding.

Oracle Sharding Tracing and Debug Information

The following topics explain how to enable tracing and find the logs.

- Enabling Tracing for Oracle Sharding Enable PL/SQL tracing to track down issues in the sharded database.
- Where to Find Oracle Sharding Alert Logs and Trace Files There are several places to look for trace and alert logs in the Oracle Sharding environment.

Enabling Tracing for Oracle Sharding

Enable PL/SQL tracing to track down issues in the sharded database.

To get full tracing, set the GWM_TRACE level as shown here. The following statement provides immediate tracing, but the trace is disabled after a database restart.

ALTER SYSTEM SET EVENTS 'immediate trace name GWM_TRACE level 7';

The following statement enables tracing that continues in perpetuity, but only after restarting the database.

```
ALTER SYSTEM SET EVENT='10798 trace name context forever, level 7' SCOPE=spfile;
```

It is recommended that you set both of the above traces to be thorough.

To trace everything in the Oracle Sharding environment, you must enable tracing on the shard catalog and all of the shards. The traces are written to the RDBMS session trace file for either the GDSCTL session on the shard catalog, or the session(s) created by the shard director (a.k.a. GSM) on the individual shards.



Where to Find Oracle Sharding Alert Logs and Trace Files

There are several places to look for trace and alert logs in the Oracle Sharding environment.

Standard RDBMS trace files located in diag/rdbms/.. will contain trace output.

Output from 'deploy' will go to job queue trace files *db_unique_name_jXXX_PID*.trc.

Output from other GDSCTL commands will go to either a shared server trace file *db_unique_name_*sXXX_*PID*.trc or dedicated trace file *db_unique_name_*ora_*PID*.trc depending on connect strings used.

Shared servers are typically used for many of the connections to the catalog and shards, so the tracing is in a shared server trace file named *SID_*s00*.trc.

GDSCTL has several commands that can display status and error information.

Use GDSCTL STATUS GSM to view locations for shard director (GSM) trace and log files.

```
GDSCTL> status
Alias
                         SHARDDIRECTOR1
                         18.0.0.0.0
Version
                         25-FEB-2016 07:27:39
Start Date
Trace Level
                         support
Listener Log File
                         /u01/app/oracle/diag/gsm/slc05abw/
sharddirector1/alert/log.xml
Listener Trace File
                         /u01/app/oracle/diag/gsm/slc05abw/
sharddirector1/trace/
ora 10516 139939557888352.trc
Endpoint summary
                         (ADDRESS=(HOST=shard0)(PORT=1571)
(PROTOCOL=tcp))
                         2.2.1
GSMOCI Version
Mastership
                         Ν
Connected to GDS catalog Y
Process Id
                         10535
Number of reconnections
                         0
Pending tasks. Total 0
Tasks in process. Total 0
Regional Mastership
                         TRUE
Total messages published 71702
                         +00:00
Time Zone
Orphaned Buddy Regions: None
GDS region
                         regionl
Network metrics:
   Region: region2 Network factor:0
```

The non-XML version of the alert.log file can be found in the /trace directory as shown here.

/u01/app/oracle/diag/gsm/shard-director-node/sharddirector1/trace/ alert*.log



To decrypt log output in GSM use the following command.

GDSCTL> set _event 17 -config_only

Master shard director (GSM) trace/alert files include status and errors on any and all asynchronous commands or background tasks (move chunk, split chunk, deploy, shard registration, Data Guard configuration, shard DDL execution, etc.)

To find pending AQ requests for the shard director, including error status, use GDSCTL CONFIG.

To see ongoing and scheduled chunk movement, use GDSCTL CONFIG CHUNKS - show_reshard

To see shards with failed DDLs, use GDSCTL SHOW DDL -failed_only

To see the DDL error information for a given shard, use GDSCTL CONFIG SHARD -shard shard_name

Common Error Patterns and Resolutions for Sharded Databases

See the following topics for information about troubleshooting common errors in Oracle Sharding.

- Issues Starting Remote Scheduler Agent If you encounter issues starting Remote Scheduler Agent on all the shard hosts, try the following:
- Shard Director Fails to Start If you encounter issues starting the shard director, try the following:
- Errors From Shards Created with CREATE SHARD
 For errors that occur during a DEPLOY from shards created with the GDSCTL CREATE
 SHARD command check the following:
- Issues Using Create Shard The following are solutions to some issues that occur when using the GDSCTL CREATE SHARD command..
- Issues Using Deploy Command

Issues Starting Remote Scheduler Agent

If you encounter issues starting Remote Scheduler Agent on all the shard hosts, try the following:

To start Scheduler you must be inside ORACLE_HOME on each shard server.

[oracle@shard2 ~]\$ echo welcome | schagent -registerdatabase 192.0.2.24 8080
Agent Registration Password?
Failed to get agent Registration Info from db: No route to host

Solution: Disable firewall



service ipchains stop service iptables stop chkconfig ipchains off chkconfig iptables off

Shard Director Fails to Start

If you encounter issues starting the shard director, try the following:

To start Scheduler you must be inside ORACLE_HOME on each shard server.

GDSCTL>start gsm -gsm shardDGdirector GSM-45054: GSM error GSM-40070: GSM is not able to establish connection to GDS catalog GSM alert log, /u01/app/oracle/diag/gsm/shard1/sharddgdirector/trace/ alert_gds.log GSM-40112: OCI error. Code (-1). See GSMOCI trace for details. GSM-40122: OCI Catalog Error. Code: 12514. Message: ORA-12514: TNS:listener does not currently know of service requested in connect descriptor GSM-40112: OCI error. Code (-1). See GSMOCI trace for details. 2017-04-20T22:50:22.496362+05:30 Process 1 in GSM instance is down GSM shutdown is successful GSM shutdown is in progress NOTE : if not message displayed in the GSM log then enable GSM trace level to 16 while adding GSM itself.

1. Remove the newly created shard director (GSM) that failed to start.

GDSCTL> remove gsm -gsm shardDGdirector

2. Add the shard director using trace level 16.

GDSCTL> add gsm -gsm shardDGdirector -listener port_num -pwd
gsmcatuser_password
-catalog hostname:port_num:shard_catalog_name
-region region1 -trace_level 16

3. If the shard catalog database is running on a non-default port (other than 1521), set the remote listener.

```
SQL> alter system set
local_listener='(DESCRIPTION=(ADDRESS=(PROTOCOL=tcp)
(HOST=hostname)(PORT=port_num)))';
```

Errors From Shards Created with CREATE SHARD

For errors that occur during a DEPLOY from shards created with the GDSCTL CREATE SHARD command check the following:



- Remote Scheduler Agent logs on shard hosts
- DBA_SCHEDULER_JOB_RUN_DETAILS view on shard catalog
- NETCA/DBCA output files in \$ORACLE_BASE/cfgtoollogs on shard hosts

Issues Using Create Shard

The following are solutions to some issues that occur when using the GDSCTL CREATE SHARD command..

Make sure to create \$ORACLE_BASE/oradata and \$ORACLE_BASE/ fast_recovery_area directories to avoid the following errors

```
GDSCTL> create shard -shardgroup primary shardgroup -destination che -
osaccount
 oracle -ospassword oracle
GSM-45029: SQL error
ORA-03710: directory does not exist or is not writeable at destination:
 $ORACLE BASE/oradata
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 6920
ORA-06512: at "SYS.DBMS_SYS_ERROR", line 86
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 4730
ORA-06512: at line 1
GDSCTL>create shard -shardqroup primary shardqroup -destination che -
osaccount oracle
 -ospassword oracle
GSM-45029: SQL error
ORA-03710: directory does not exist or is not writeable at destination:
 $ORACLE BASE/fast recovery area
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 6920
ORA-06512: at "SYS.DBMS_SYS_ERROR", line 86
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 4755
ORA-06512: at line 1
```

Solution: Create oradata,fast_recovery_area under \$ORACLE_BASE on all the shard hosts.

Privilege issues

```
GDSCTL>create shard -shardgroup primary_shardgroup -destination blr -
credential cred
GSM-45029: SQL error
ORA-02610: Remote job failed with error:
EXTERNAL_LOG_ID="job_79126_3",
USERNAME="oracle",
STANDARD_ERROR="Launching external job failed: Login executable not setuid-
root"
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 6920
ORA-06512: at "SYS.DBMS_SYS_ERROR", line 86
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 4596
ORA-06512: at line 1
```



Solution: Make sure to have root privilege on following directories,

chown root \$ORACLE_HOME/bin/extjob chmod 4750 \$ORACLE_HOME/bin/extjob chown root \$ORACLE_HOME/rdbms/admin/externaljob.ora chmod 640 \$ORACLE_HOME/rdbms/admin/externaljob.ora chown root \$ORACLE_HOME/bin/jssu chmod 4750 \$ORACLE_HOME/bin/jssu

Error on create shard

```
GDSCTL>create shard -shardgroup primary_shardgroup -destination mysql02
-osaccount
  oracle -ospassword oracle
GSM-45029: SQL error
ORA-03719: Shard character set does not match catalog character set.
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 7469
ORA-06512: at "SYS.DBMS_SYS_ERROR", line 79
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 5770
ORA-06512: at line 1
```

Solution: Check the JAVA version, it must be the same on the shard catalog and all shard servers.

rpm -qa grep java

Issues Using Deploy Command

```
GDSCTL> deploy
GSM-45029: SQL error
ORA-29273: HTTP request failed
ORA-06512: at "SYS.DBMS_ISCHED", line 3715
ORA-06512: at "SYS.UTL_HTTP", line 1267
ORA-29276: transfer timeout
ORA-06512: at "SYS.UTL_HTTP", line 651
ORA-06512: at "SYS.UTL_HTTP", line 1257
ORA-06512: at "SYS.DBMS_ISCHED", line 3708
ORA-06512: at "SYS.DBMS_SCHEDULER", line 2609
ORA-06512: at "GSMADMIN_INTERNAL.DBMS_GSM_POOLADMIN", line 14284
ORA-06512: at line 1
```

Solution : Check the \$ORACLE_HOME/data/pendingjobs for the exact error. ORA-1017 is thrown if any issues on wallet.

1. On problematic Shard host stop the remote scheduler agent.

schagent -stop



2. rename wallet direcotry on Database home

mv \$ORACLE_HOME/data/wallet \$ORACLE_HOME/data/wallet.old

3. start the remote scheduler agent and it will create new wallet directory

```
schagent -start
schagent -status
echo welcome | schagent -registerdatabase 10.10.10.10 8080
```



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